

World Oat Weather/Crop Conditions

Thursday, July-12-18

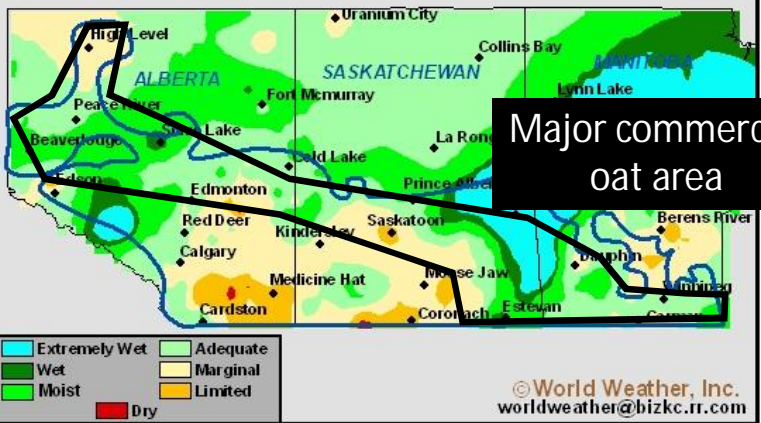
Summary

- Net drying recently with hot temps stressing oat crops in southern Sask and Alberta – Overall oat yield outlook near trendline but there will be pockets, well above and below.
- Net drying in major Ontario and Quebec oat regions with crop stress is evident.
- Moisture levels over the past 30 days have been average to well above in most Major Midwestern oat regions. Yield outlook for oats near or above trendline. Some South Dakota regions will see lower yields
- Dry soil conditions continues to stress oat crops across most northern EU oat production regions – this combined with variable crop development is going to see “major” yield/quality issues.
- Moisture levels remain mostly good in WA. Northern NSW, QLD and SA are reporting moisture deficits – Yield outlook trendline in WA, near to below SA and QLD, near to above in VA and southern NSW.
- Crop development in Chile and Brazil oat regions is mostly good with some minor pockets of concern, oat yield outlook near to above trendline.

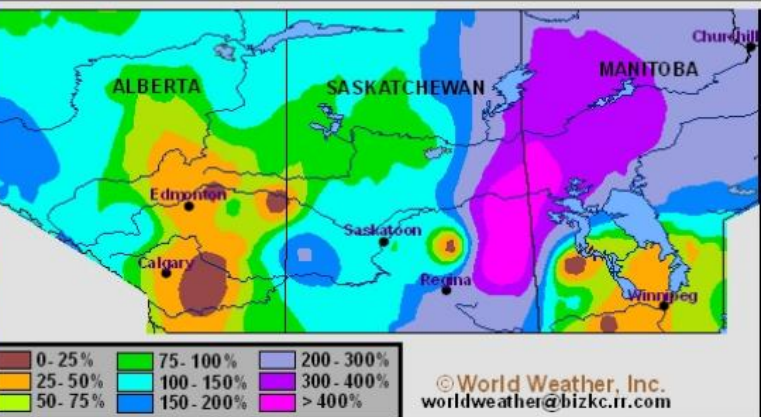
Western Canada

Net drying recently with hot temps stressing oat crops in southern Sask and Alberta –Yield outlook near trendline overall but there will be pockets, well above and below

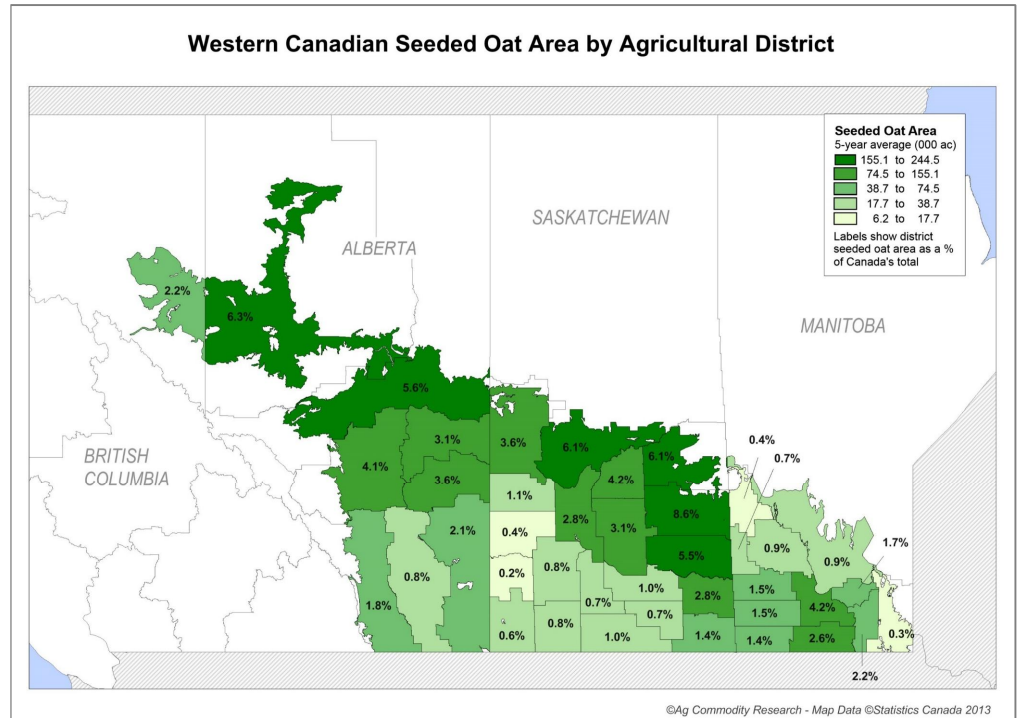
Average 7-Day Topsoil Moisture Ended July 10, 2018



Percent Of Normal Rainfall For July 1 - 9, 2018

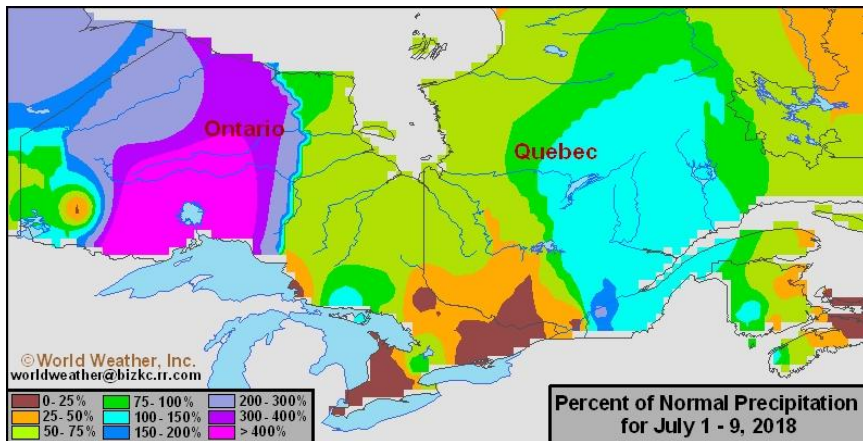
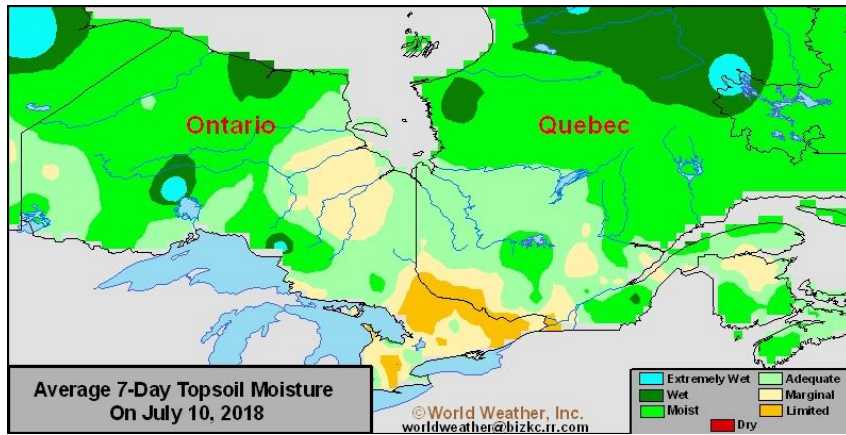


Western Canadian Seeded Oat Area by Agricultural District

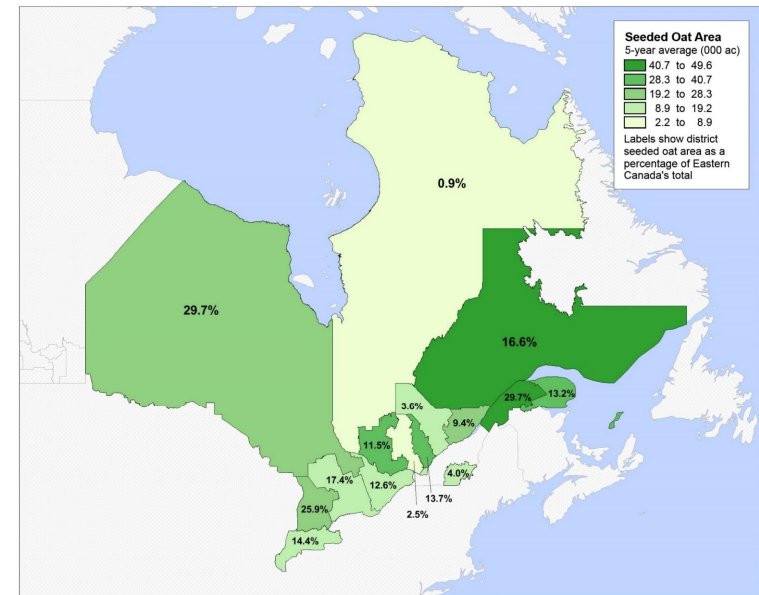


Eastern Canada

Net drying in major Ontario and Quebec oat regions with crop stress is evident



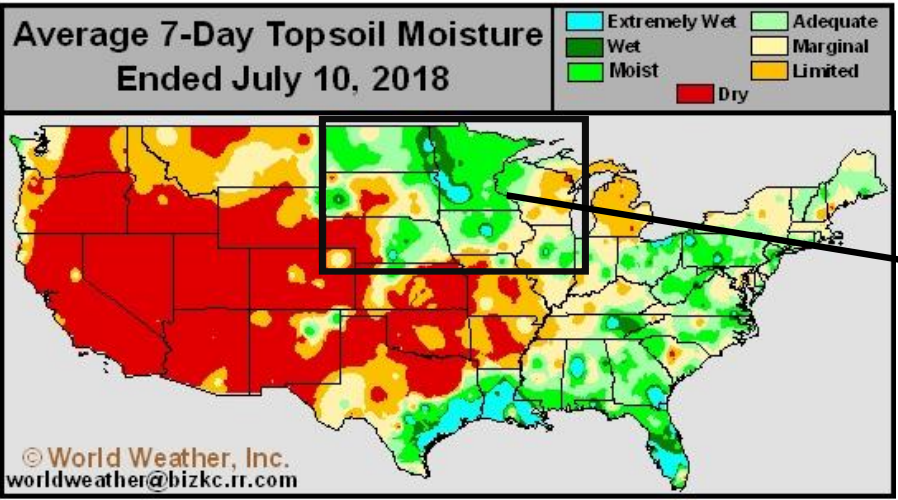
Eastern Canadian Seeded Oat Area by Agricultural District



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U.S.A.

Moisture levels over the past 30 days have been average to well above in most Major Midwestern oat regions. Yield outlook for oats near or above trendline. Some South Dakota regions will see lower oat yields



United States Seeded Oat Area by County (Selected States)

