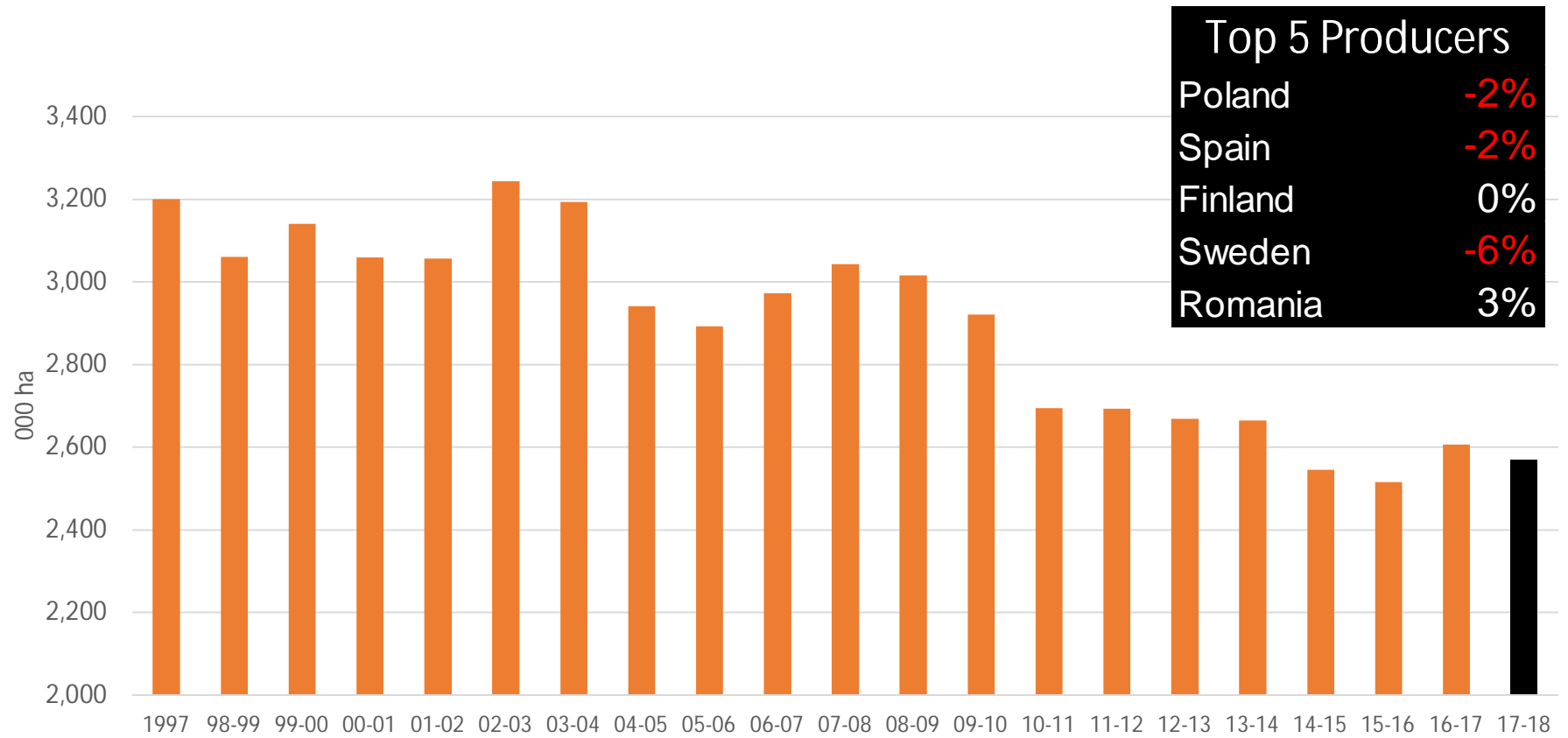


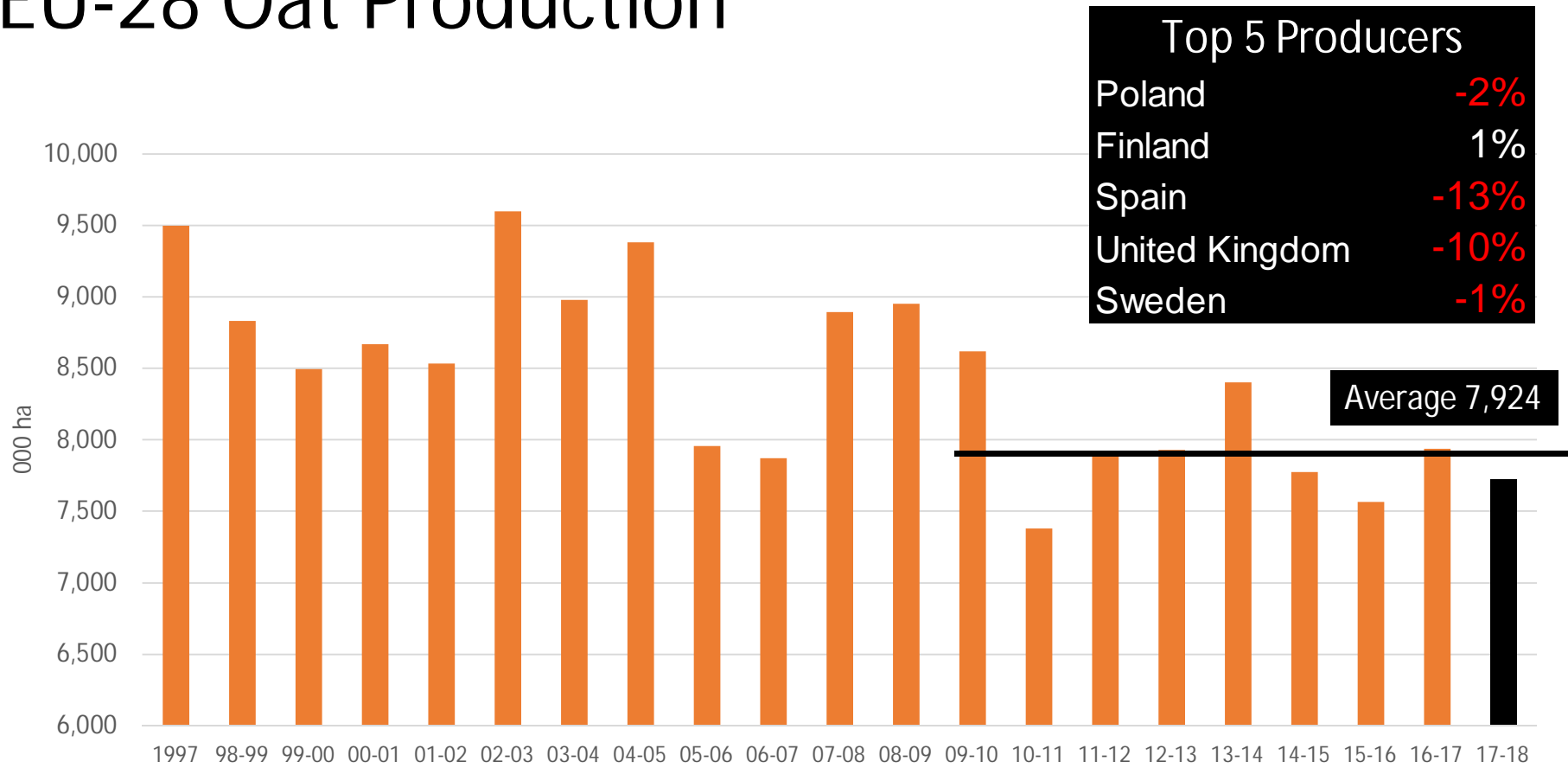
# Europe Oat Outlook



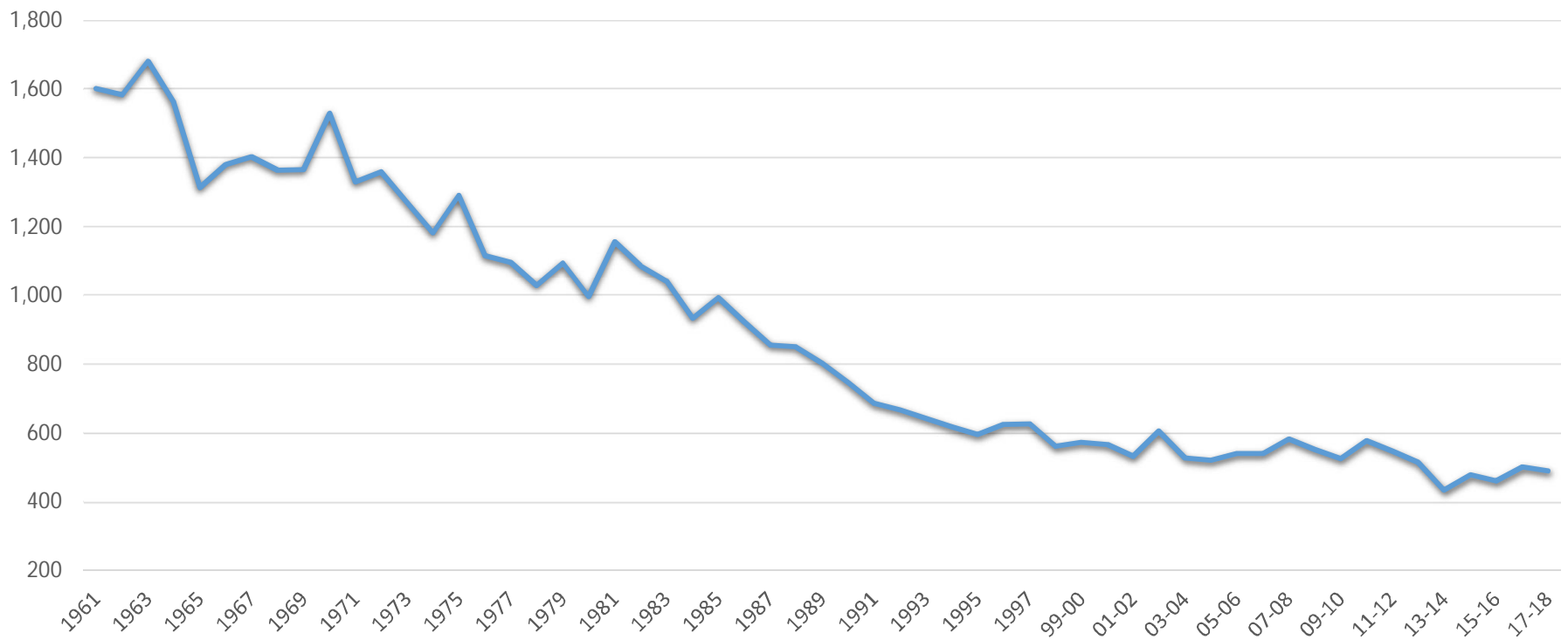
# EU-28 Harvested Oat Area



# EU-28 Oat Production



# EU Oat Production Top Ten Producers



# EU Oat Production Top Ten Producers

Area	% of EU Total
POLAND	18.4%
SPAIN	17.7%
FINLAND	11.9%
SWEDEN	6.8%
ROMANIA	6.7%
UNITED KINGDOM	5.4%
GERMANY	4.9%
ITALY	4.2%
FRANCE	3.4%
GREECE	3.1%

Production	% of EU Total
POLAND	16.9%
FINLAND	13.4%
SPAIN	10.3%
UNITED KINGDOM	10.2%
SWEDEN	9.4%
GERMANY	7.9%
FRANCE	5.2%
ROMANIA	4.5%
ITALY	3.3%
DENMARK	3.0%

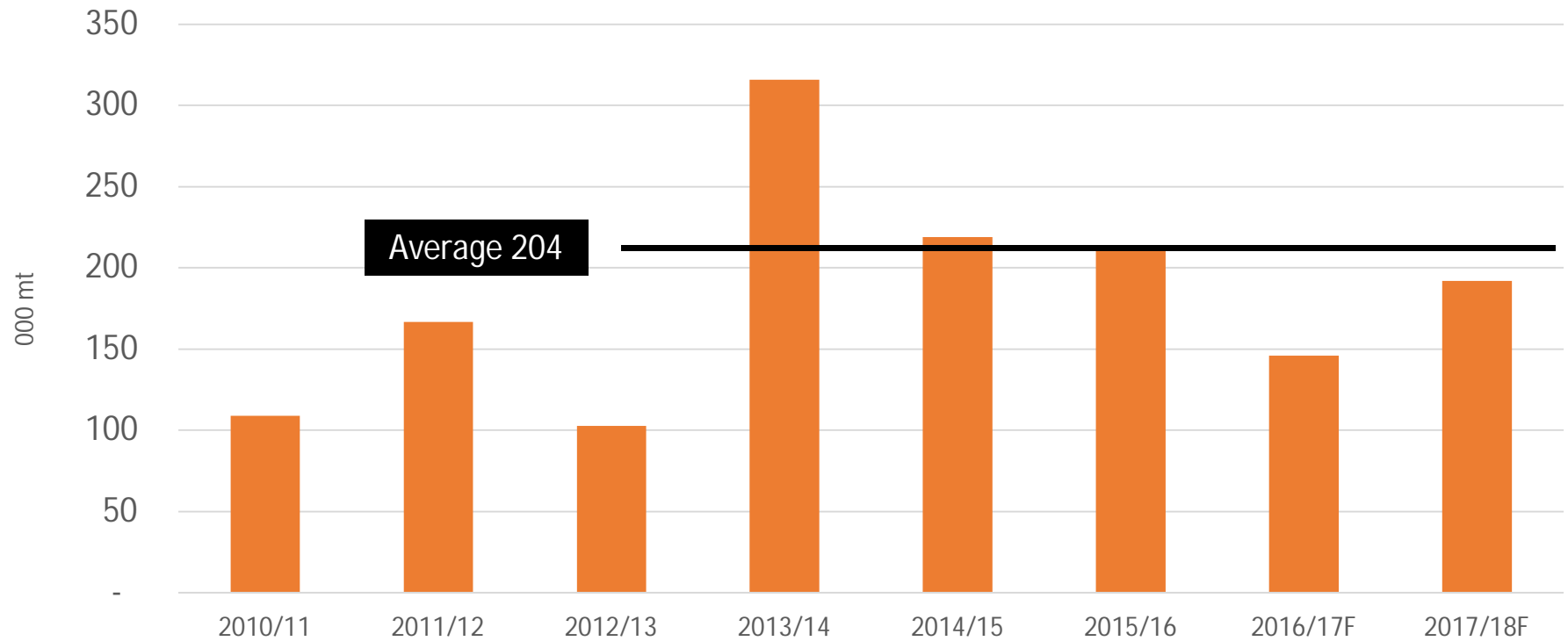
Trading/Milling	% of EU Total
POLAND	18.4%
SPAIN	17.7%
FINLAND	11.9%
SWEDEN	6.8%
ROMANIA	6.7%
UNITED KINGDOM	5.4%
GERMANY	4.9%
ITALY	4.2%
FRANCE	3.4%
GREECE	3.1%

## EU-28 Oat Supply Use Balance

MMT	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17F	2017/18F	16/17 vs 15/16	17/18 vs 16/17	5 yr avg	2016/17 chg from avg
	beginning stocks											
Total Beginning stocks	1,490	1,029	808	511	532	1,344	1,716	1,355	27.7%	-21.0%	982	75%
Useable production	7,297	7,694	7,749	8,284	7,659	7,510	8,028	8,006	6.9%	-0.3%	7,779	3%
<i>Area (000 ha)</i>	2,527	2,600	2,666	2,666	2,546	2,527	2,584	2,602	2.3%	0.7%	2,601	-1%
<i>Yield (t/ha)</i>	2.90	3.00	2.90	3.10	3.00	3.00	3.10	3.10	3.3%	0.0%	3.00	3%
Imports (From third countries)	5	4	7	3	5	9	5	6	-44.4%	20.0%	6	-11%
<b>Total Supply</b>	<b>8,792</b>	<b>8,727</b>	<b>8,564</b>	<b>8,798</b>	<b>8,196</b>	<b>8,863</b>	<b>9,749</b>	<b>9,367</b>	<b>10.0%</b>	<b>-3.9%</b>	<b>8,630</b>	<b>13%</b>
Domestic uses												
<i>Human consumption</i>	1,128	1,130	1,133	1,133	1,135	1,139	1,143	1,148	0.4%	0.4%	1,134	1%
<i>Seed</i>	456	452	447	447	427	424	434	437	2.4%	0.7%	439	-1%
<i>Industrial uses</i>	100	100	100	100	101	101	101	102	0.0%	1.0%	100	1%
<i>of which alcohol</i>												
<i>of which bioethanol</i>												
<i>Animal feed</i>	5,900	6,000	6,200	6,200	4,900	5,200	6,500	6,500	25.0%	0.0%	5,700	14%
<i>Losses</i>	70	70	70	70	70	70	70	70	0.0%	0.0%	70	0%
<b>Total domestic uses</b>	<b>7,654</b>	<b>7,752</b>	<b>7,950</b>	<b>7,950</b>	<b>6,633</b>	<b>6,934</b>	<b>8,248</b>	<b>8,257</b>	<b>19.0%</b>	<b>0.1%</b>	<b>7,444</b>	<b>11%</b>
Exports (to third countries)	109	167	103	316	219	213	146	192	-31.5%	31.5%	204	-28%
<b>Total Use</b>	<b>7,763</b>	<b>7,919</b>	<b>8,053</b>	<b>8,266</b>	<b>6,852</b>	<b>7,147</b>	<b>8,394</b>	<b>8,449</b>	<b>17.4%</b>	<b>0.7%</b>	<b>7,647</b>	<b>10%</b>
Final stocks												
Total Final stocks	1,029	808	511	532	1,344	1,716	1,355	918	-21.0%	-32.3%	982	38%
Change in stocks		-221	-297	21	812	372	-361	-437	-197.0%	21.1%	137	-363%

Source: EU Commission

# EU-28 Third Country Exports



# EU-28 Oat Mill Use

