

# Spain Oat & Oat Product Trade

Wednesday, August 21, 2024

For greater detail of Exports by HSC codes contact us at [randy@oatinformation.com](mailto:randy@oatinformation.com)

# Spain Oat and Oat Product Trade Summary

Spain raw oat imports climb to a record high in 23/24, oat product exports on a record pace

- Spain raw oat imports for the full 2023/24 crop year reached a record high of 250.8 ThMt, surpassing the previous high by 39%. Increase domestic mill use is in large part driving the gains. Sweden remains the major supplier with a larger diversity of exporters below. Imports have been growing with a 14.7% five-year CAGR.
- Oat exports fell 24.6% in 23/24. Export growth has been slowing with a five-year CAGR of -2%.
- Oat product exports YTD (Jan-Jun) are estimated at 18.9 ThMt which is on pace to finish at record high in 2024. Exports to France and Portugal, who combined account for 54% of total Spanish exports are up 77.8% and 5.7% respectively YTD.
- Oat product imports are up 24% YTD. Exports now exceed imports with longer term annual growth of 9% (mid point forecast) expected into 2030. Imports should continue to slow as domestic oat milling increasingly fill Spanish demand.

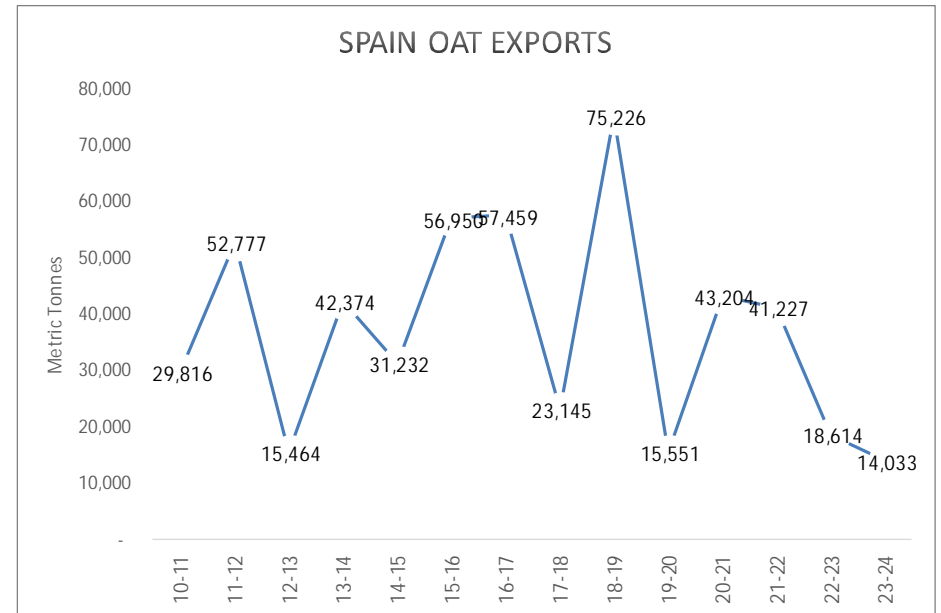
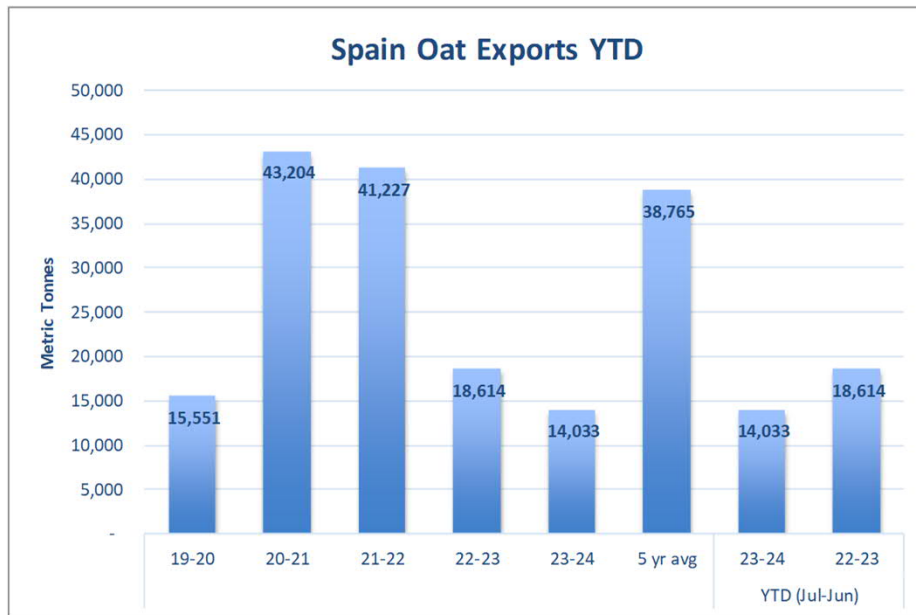
## Spain Oat and Oat Product Trade Summary

Mt	Jul-Jun									YTD (Jul-Jun)			
	19-20	20-21	21-22	22-23	23-24	5 yr avg	5 yr CAGR	Avg Comp	% of total	23-24	22-23	Chge	MT Chge
Raw													
Exports	15,551	43,204	41,227	18,614	14,033	38,765	-2.0%	-20.6%	100%	14,033	18,614	-24.6%	-4,581
Imports	126,183	142,017	90,360	180,190	250,817	121,018	14.7%	24.6%	100%	250,817	180,190	39.2%	70,627
Mt	Jan-Dec									YTD (Jan-Jun)			
	2019	2020	2021	2022	2023	5 yr avg	5 yr CAGR	Avg Comp	% of total	2024	2023	Chge	MT Chge
Oat Products													
Exports	6,470	15,988	18,527	22,359	32,258	19,120	37.9%	234.9%	100%	18,931	16,927	11.8%	2,004
Imports	20,322	19,353	25,453	23,002	21,799	21,986	1.4%	-2.6%	100%	13,772	11,107	24.0%	2,665

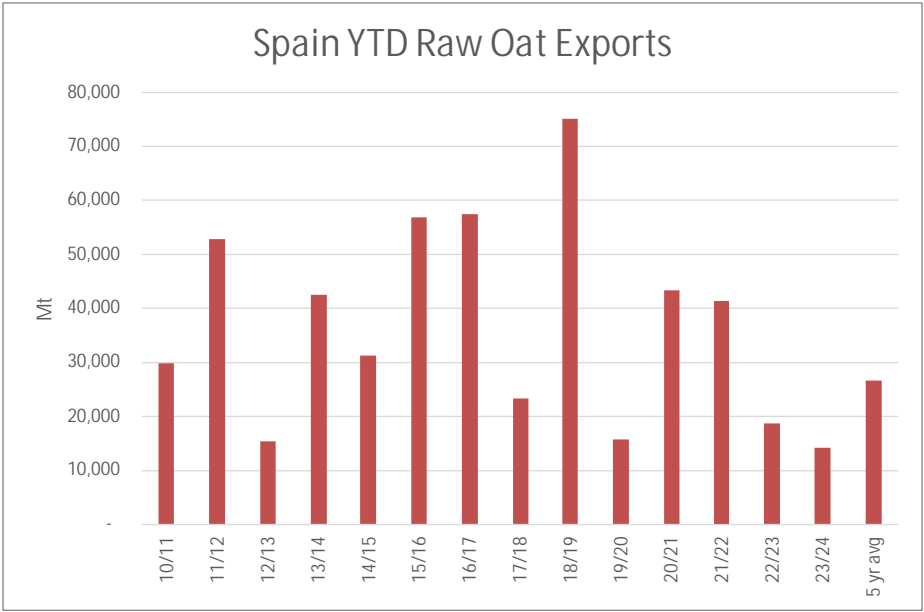
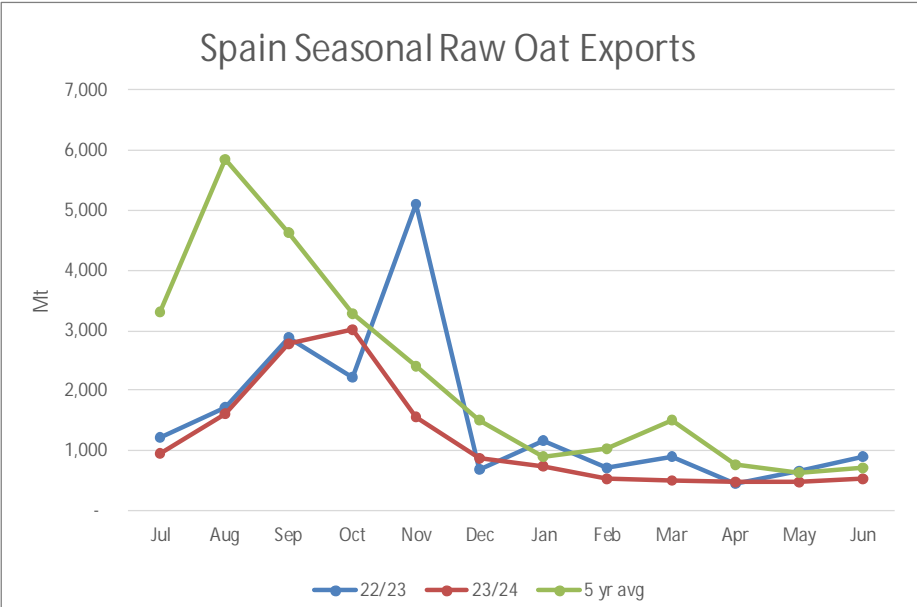
## Spain Oat Exports - Top 10

Mt	Jul-Jun									YTD (Jul-Jun)			
	19-20	20-21	21-22	22-23	23-24	5 yr avg	5 yr CAGR	Avg Comp	% of total	23-24	22-23	Chge	MT Chge
Total	15,551	43,204	41,227	18,614	14,033	38,765	-2.0%	-20.6%	100.0%	14,033	18,614	-24.6%	-4,581
Algeria	521	15,668	11,733	-	-	5,670	-100.0%	-55.1%	14.6%	-	-	0.0%	0
Belgium	-	-	0	0	1	1,699		-43.0%	4.4%	1	0	145.7%	0
France	2,426	2,552	969	199	817	3,418	-19.6%	-42.1%	8.8%	817	199	310.6%	618
Germany	55	97	1	141	0	1,821	-69.2%	-1.2%	4.7%	0	141	-99.9%	-141
Italy	81	8,348	5,840	8	34	3,180	-15.9%	-40.2%	8.2%	34	8	310.4%	26
Netherlands	3	-	-	0	0	668	-43.2%	-1.3%	1.7%	0	0	221.8%	0
Norway	0	-	-	-	-	867	-100.0%	0.0%	2.2%	-	-	0.0%	0
Poland	-	-	-	1	3	1,259		-17.3%	3.2%	3	1	135.6%	1
Portugal	12,254	15,710	13,290	14,206	12,926	12,923	1.1%	52.9%	33.3%	12,926	14,206	-9.0%	-1,280
Sweden	-	0	7,322	3,508	0	6,406		0.5%	16.5%	0	3,508	-100.0%	-3,508

# Spain Oat Exports



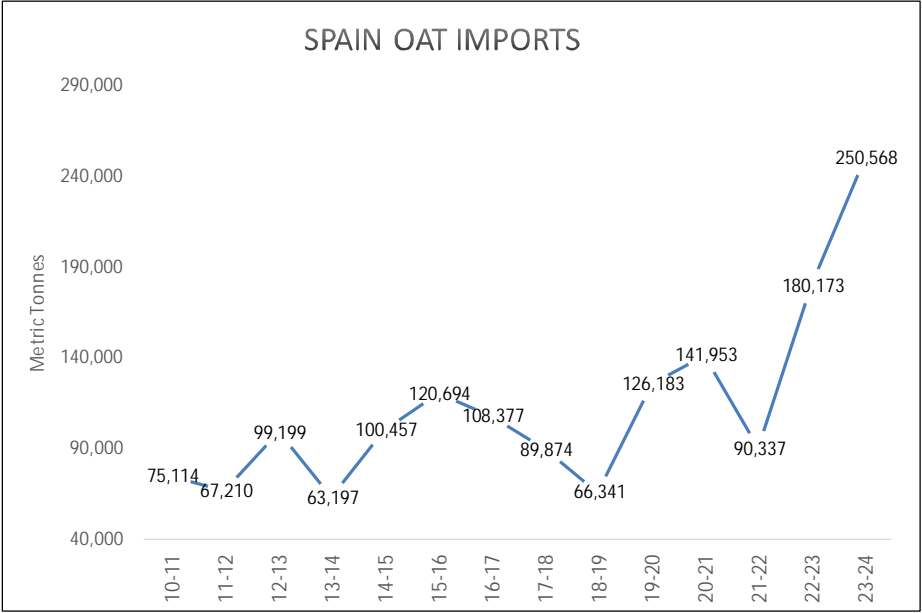
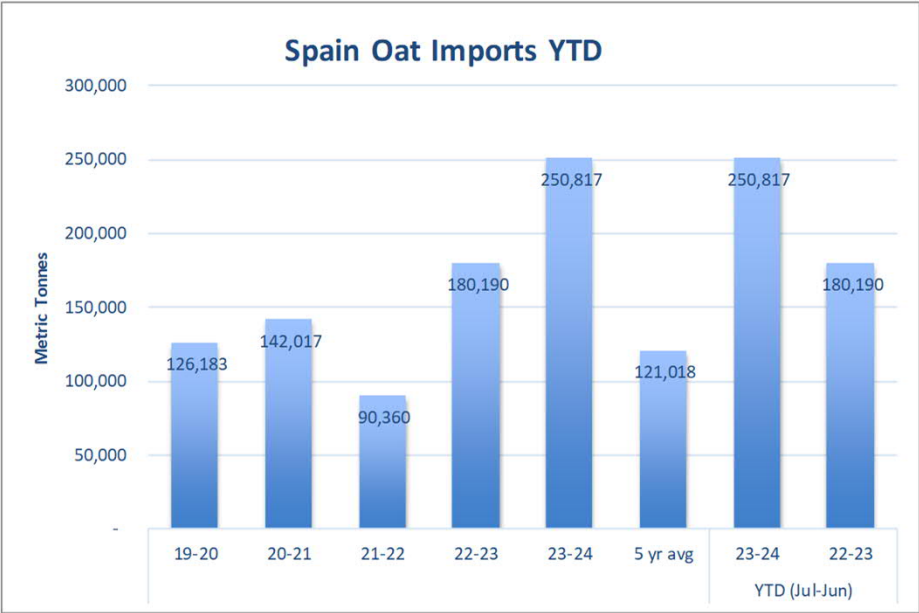
# Spain Oat Exports Seasonal Trends & YTD



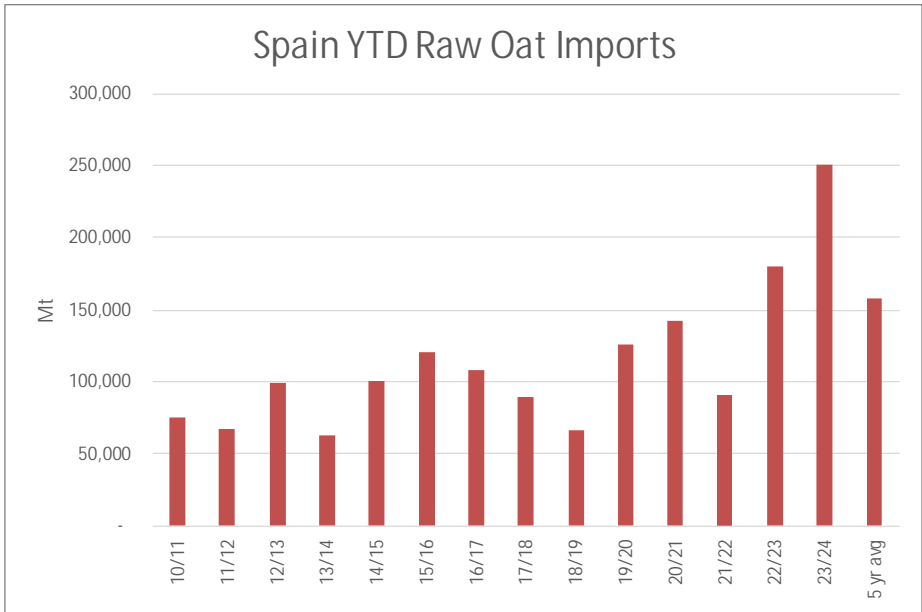
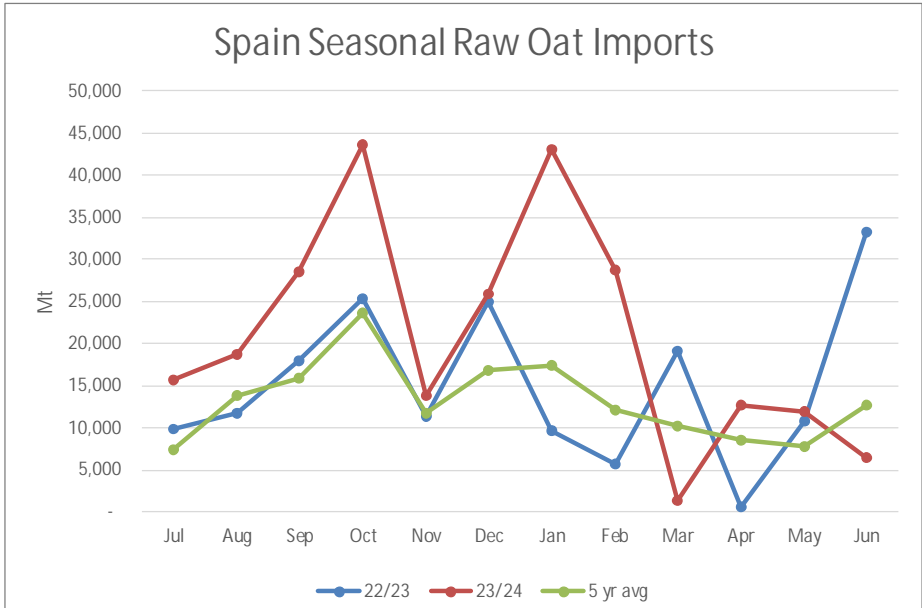
## Spain Oat Imports

Mt	Jul-Jun									YTD (Jul-Jun)			
	19-20	20-21	21-22	22-23	23-24	5 yr avg	5 yr CAGR	Avg Comp	% of total	23-24	22-23	Chge	MT Chge
Total	126,183	142,017	90,360	180,190	250,817	121,018	14.7%	24.6%	100.0%	250,817	180,190	39.2%	70,627
Denmark	-	1,136.4	309	4,384	-	1,166		-61.3%	1.0%	-	4,384	-100.0%	-4,384
Estonia	3,148.5	7,389.5	-	16,732	26,386	5,454	53.0%	92.5%	4.5%	26,386	16,732	57.7%	9,654
Finland	12,223.5	17,037.8	17,048	15,661	63,601	15,956	39.1%	-11.5%	13.2%	63,601	15,661	306.1%	47,940
France	9,369.9	16,442.2	9,332	13,305	25,984	15,704	22.6%	8.5%	13.0%	25,984	13,305	95.3%	12,679
Latvia	11,438.0	35,429.4	9,503	14,523	32,998	14,179	23.6%	65.2%	11.7%	32,998	14,523	127.2%	18,476
Lithuania	13,623.6	9,327.9	-	38	208	6,516	-56.7%	24.5%	5.4%	208	38	446.3%	170
Poland	-	13,103.3	4,976	3,105	24,554	4,948		-73.4%	4.1%	24,554	3,105	690.9%	21,449
Portugal	1,470.8	726.3	435	148	348	1,378	-25.0%	-35.6%	1.1%	348	148	135.0%	200
Sweden	17,701.4	37,059.2	26,444	65,202	28,909	29,327	10.3%	113.6%	24.2%	28,909	65,202	-55.7%	-36,294
United Kingdom	48,694.2	3,899.3	16,682	41,542	25,146	22,164	-12.4%	209.1%	18.3%	25,146	41,542	-39.5%	-16,396

# Spain Oat Imports



# Spain Oat Imports Seasonal Trends & YTD

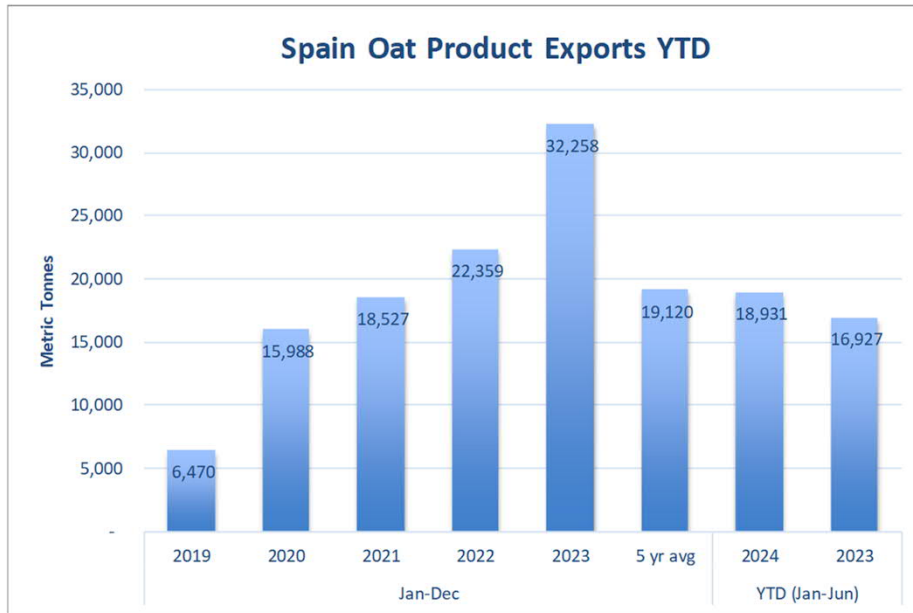




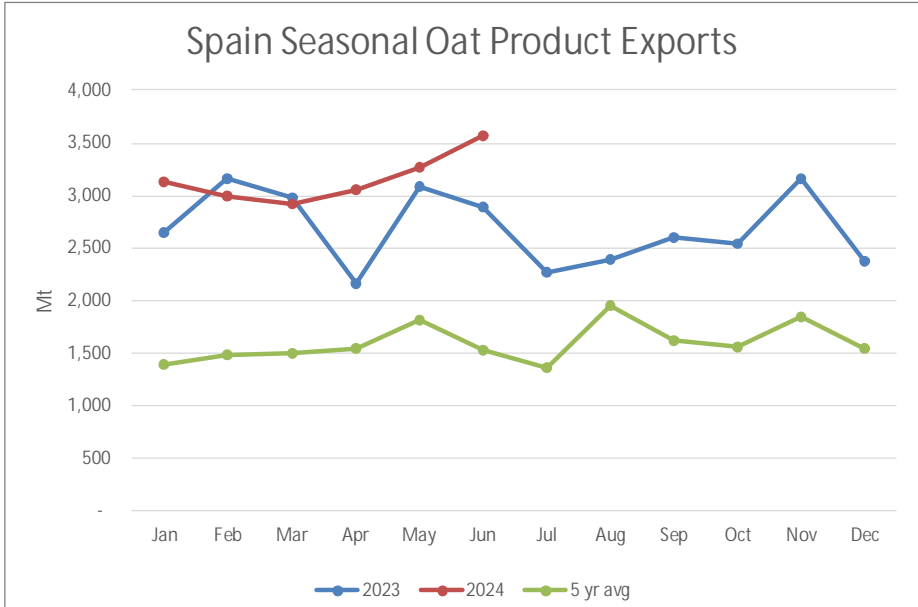
## Spain Oat Product Exports - Top 20

Mt	Jan-Dec									YTD (Jan-Jun)			
	2019	2020	2021	2022	2023	5 yr avg	5 yr CAGR	Avg Comp	% of total	2024	2023	Chge	MT Chge
Total	6,470	15,988	18,527	22,359	32,258	19,120	37.9%	234.9%	100.0%	18,931	16,927	11.8%	2,004
Algeria	131	89	111	113	-	89	-100.0%	230.4%	0.5%	-	-	-	0
Angola	-	-	-	46	107	30		2740.5%	0.2%	17	36	-52.6%	-19
Austria	455	487	1,120	648	384	619	-3.3%	541.7%	3.2%	338	203	66.6%	135
Belgium	57	3,021	2	94	732	781	66.7%	1416.6%	4.1%	466	439	6.1%	27
Colombia	-	23	164	483	185	171		-	0.9%	70	46	50.5%	23
Ecuador	-	277	185	0	-	92		-	0.5%	-	-	-	0
Egypt	-	11	46	167	487	142		111750.0%	0.7%	240	336	-28.6%	-96
France	1,779	5,060	6,333	3,948	6,731	4,770	30.5%	123.2%	24.9%	5,184	2,915	77.8%	2,269
Germany	42	694	960	802	2,079	915	118.1%	325.9%	4.8%	328	1,232	-73.4%	-905
Greece	0	0	55	111	250	83	508.5%	1878.7%	0.4%	102	164	-37.6%	-61
Iran	34	69	23	16	-	28	-100.0%	165.8%	0.1%	-	-	-	0
Israel	182	208	135	569	188	256	0.7%	187.9%	1.3%	95	47	101.1%	48
Italy	688	1,022	3,028	4,617	7,645	3,400	61.9%	559.8%	17.8%	4,725	4,176	13.1%	549
Kenya	150	138	226	269	190	195	4.8%	-	1.0%	192	46	316.7%	146
Morocco	180	814	276	2,047	3,627	1,389	82.3%	720.1%	7.3%	1,489	2,397	-37.9%	-909
Netherlands	0	2	6	159	502	134	348.6%	9387.9%	0.7%	389	168	131.1%	221
Poland	234	56	0	116	227	127	-0.6%	0.5%	0.7%	131	168	-22.1%	-37
Portugal	2,309	3,753	5,729	7,712	8,234	5,548	29.0%	209.7%	29.0%	4,567	4,322	5.7%	245
Turkey	19	-	-	-	139	31	49.1%	840.8%	0.2%	-	-	-	0
United Kingdom	51	57	30	99	227	93	34.9%	209.4%	0.5%	86	113	-23.6%	-27

# Spain Oat Product Exports



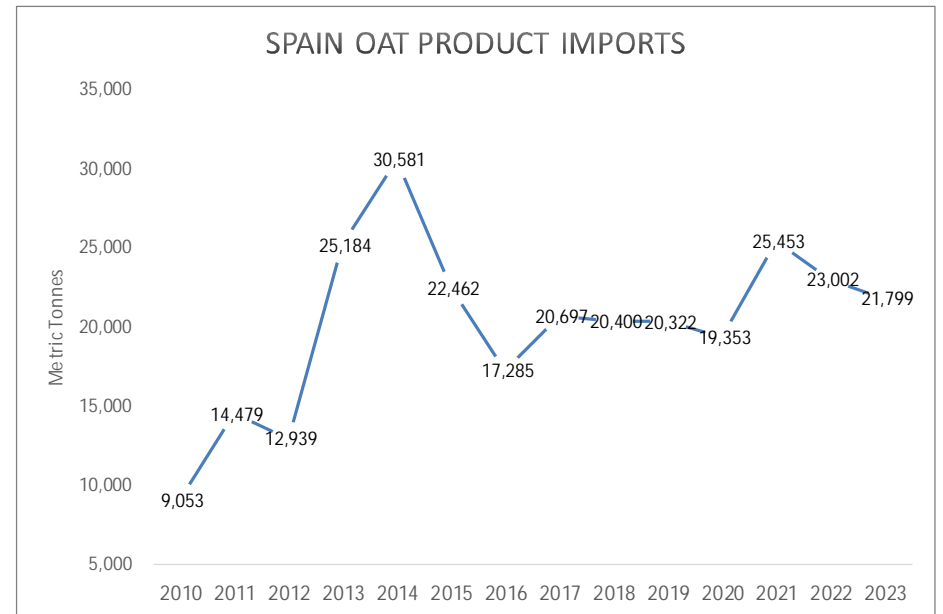
# Spain Oat Product Exports Seasonal Trends & YTD



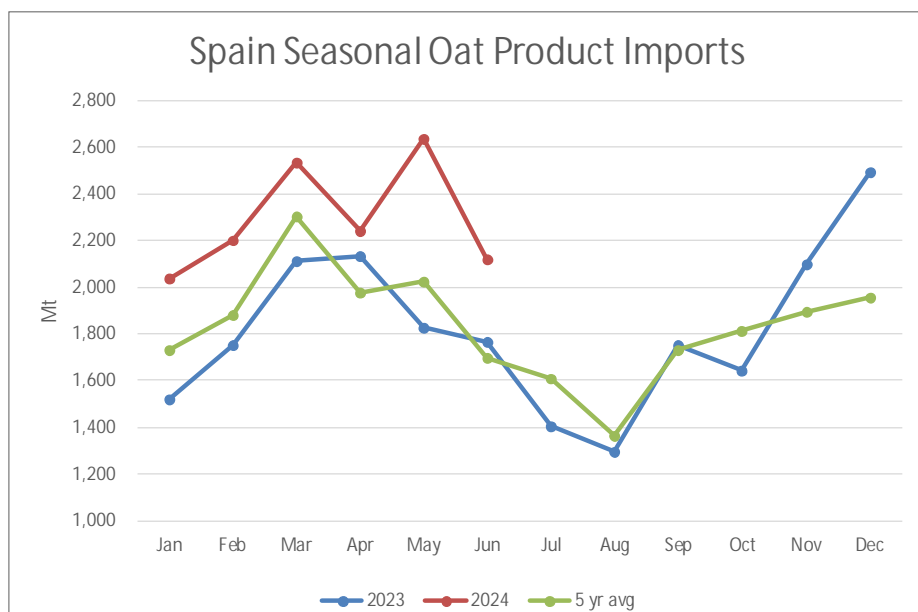
## Spain Oat Product Imports - Top 15

Mt	Jan-Dec									YTD (Jan-Jun)			
	2019	2020	2021	2022	2023	5 yr avg	5 yr CAGR	5 yr Avg Comp	% of total	2024	2023	Chge	MT Chge
Total	20,322	19,353	25,453	23,002	21,799	21,986	1.4%	-2.6%	100.0%	13,772	11,107	24.0%	2,665
Belgium	336	724	690	271	100	424	-21.6%	207.8%	1.9%	6	99	-94.0%	-93
Ecuador	189	161	135	153	167	161	-2.4%	2.2%	0.7%	55	91	-39.2%	-36
Finland	272	590	1,815	2,105	793	1,115	23.9%	163.1%	5.1%	1,596	179	791.1%	1,417
France	1,307	964	1,841	2,906	3,051	2,014	18.5%	12.2%	9.2%	2,437	1,198	103.3%	1,238
Germany	13,690	13,154	13,409	14,113	15,231	13,919	2.2%	17.9%	63.3%	8,238	8,242	-0.0%	-4
Lithuania	98	64	119	138	40	91	-16.5%	146.9%	0.4%	69	22	218.1%	47
Netherlands	111	140	204	131	148	147	6.0%	52.6%	0.7%	23	104	-77.5%	-81
Portugal	2,008	1,251	1,940	823	806	1,366	-16.7%	201.7%	6.2%	381	413	-7.7%	-32
Sweden	143	59	62	46	48	72	-19.6%	-96.4%	0.3%	13	28	-54.9%	-15

# Spain Oat Product Imports



# Spain Oat Product Imports Seasonal Trends & YTD



## Spain Oat Product Trade by Product

HS Code - Mt	Jul-Jun									YTD (Jan-Jun)			
	2019	2020	2021	2022	2023	5 yr avg	5 yr CAGR	5 yr Avg Comp	% of total	2024	2023	Chge	MT Chge
E	6,470	15,988	18,527	22,359	32,258	19,120	37.9%	234.9%	100.0%	18,931	16,927	11.8%	2,004
1102903000	2,634	6,660	4,467	5,490	6,916	5,233	21.3%	133.8%	27.4%	4,542	3,744	21.3%	798
1103194000	54	52	56	59	474	139	54.3%	-45.6%	0.7%	52	48	7.7%	4
1103203000	32	798	1,127	21	40	404	4.6%	-36.9%	2.1%	58	30	95.8%	29
1104121000	127	115	116	115	150	125	3.3%	380.6%	0.7%	64	74	-14.4%	-11
1104129000	3,394	7,603	10,200	14,719	22,944	11,772	46.5%	482.7%	61.6%	13,070	12,303	6.2%	767
1104224000	88	166	1,312	896	932	679	60.4%	560.7%	3.6%	399	418	-4.6%	-19
1104225000	43	458	869	547	796	543	79.1%	341.0%	2.8%	736	309	138.2%	427
1104229500	96	137	381	512	4	226	-46.9%	325.8%	1.2%	10	0	2233.6%	10
I	20,322	19,353	25,453	23,002	21,799	21,986	1.4%	-2.6%	115.0%	13,772	11,107	24.0%	2,665
1102903000	3,416	2,426	4,396	3,268	1,792	3,060	-12.1%	-35.6%	16.0%	1,536	1,081	42.0%	454
1103194000	5,924	5,315	4,709	2,695	3,311	4,391	-11.0%	-24.7%	23.0%	2,005	1,192	68.2%	813
1103203000	612	366	151	503	463	419	-5.5%	-65.5%	2.2%	318	208	53.0%	110
1104121000	375	488	808	726	1,679	815	34.9%	303.8%	4.3%	1,503	771	94.9%	732
1104129000	9,752	9,933	15,202	15,237	14,337	12,892	8.0%	36.4%	67.4%	8,089	7,725	4.7%	363
1104224000	121	44	103	380	46	139	-17.7%	449.0%	0.7%	93	26	258.3%	67
1104225000	1	0	1	0	-	1	-100.0%	-64.4%	0.0%	-	-	-	0
1104229500	120	781	83	193	171	270	7.4%	562.1%	1.4%	228	103	120.8%	125