

Poland Oat & Oat Product Trade

Tuesday, July 30, 2024

For greater detail of Exports by HSC codes contact us at randy@oatinformation.com

Poland Oat and Oat Product Trade Summary

Poland raw oat exports on a very strong pace, oat product imports up as food inflation slows

- Poland raw oat exports year to-date (Jul-May) are estimated at 162.9 ThMt, up 66.14% YOY. This puts imports on pace to finish the 2023/24 crop year at the third highest level on record. Poland is the third largest EU-27 exporter with a 11% market share. Exports climbed sharply this CY to Norway, Spain, Denmark and the Netherlands (mainly 3rd country). Part of the increase resulted from lower exports out of Sweden this CY. Exports have been growing at a 5-year CAGR of 9.3%. Poland is a major EU and Global oat producer with limited domestic oat milling capacity. Raw oat imports, which are small are up 22.1% YTD.
- Oat product imports are up 3.8% YTD (Jan-May) as food inflation as eased considerably. Poland is the 3rd largest importer of oat products in the EU-27, mainly from Germany, Latvia and the UK and is a top 10 exporter globally.
- Product exports are up 19.6% YTD. Exports remain small as Poland has a relatively small primary oat processing industry.

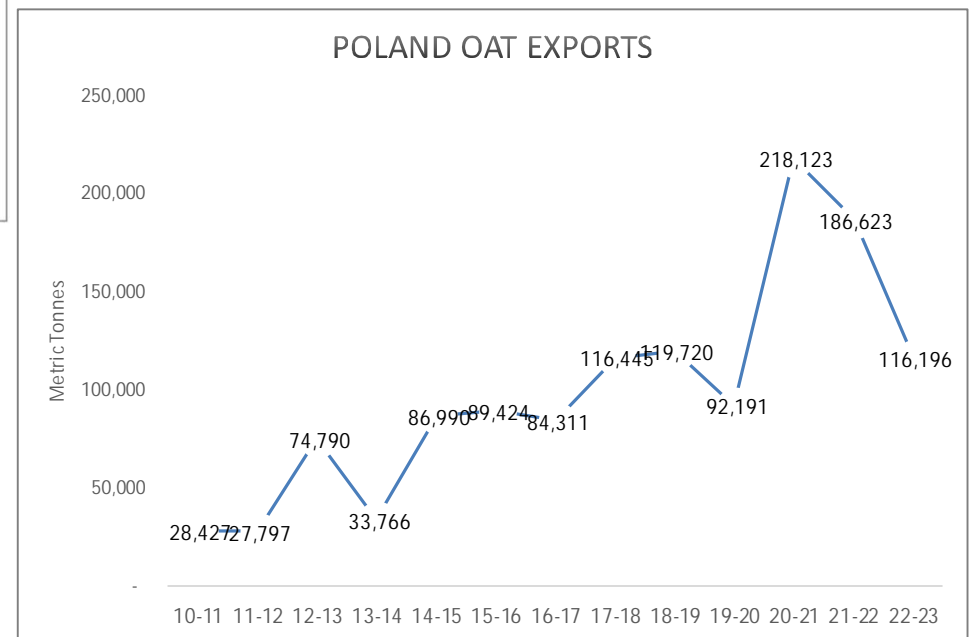
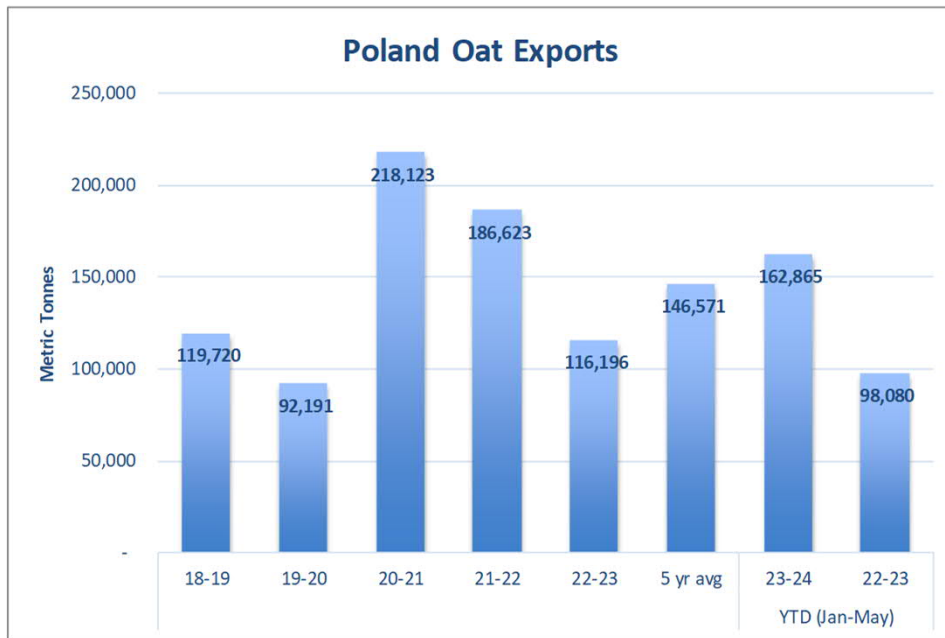
Poland and Oat Product Trade Summary

Mt	Jul-Jun									YTD (Jul-May)			
	18-19	19-20	20-21	21-22	22-23	5 yr avg	5 yr CAGR	Avg Comp	% of total	23-24	22-23	Chge	MT Chge
Raw													
Exports	119,720	92,191	218,123	186,623	116,196	146,571	9.3%	78.3%	116.9%	162,865	98,080	66.1%	64,785
Imports	7,595	13,112	9,645	8,808	6,852	9,202	3.0%	-37.0%	109.5%	8,362	6,852	22.1%	1,511
Mt	Jan-Dec									YTD (Jan-May)			
	2019	2020	2021	2022	2023	5 yr avg	5 yr CAGR	Avg Comp	% of total	2023	Chge	MT Chge	MT Chge
Oat Products													
Exports	5,446	6,416	5,536	7,734	8,625	6,751	9.8%	150.7%	100.0%	4,038	3,377	19.6%	661
Imports	29,485	37,058	42,888	44,998	40,376	38,961	6.5%	105.7%	100.0%	17,934	17,280	3.8%	654

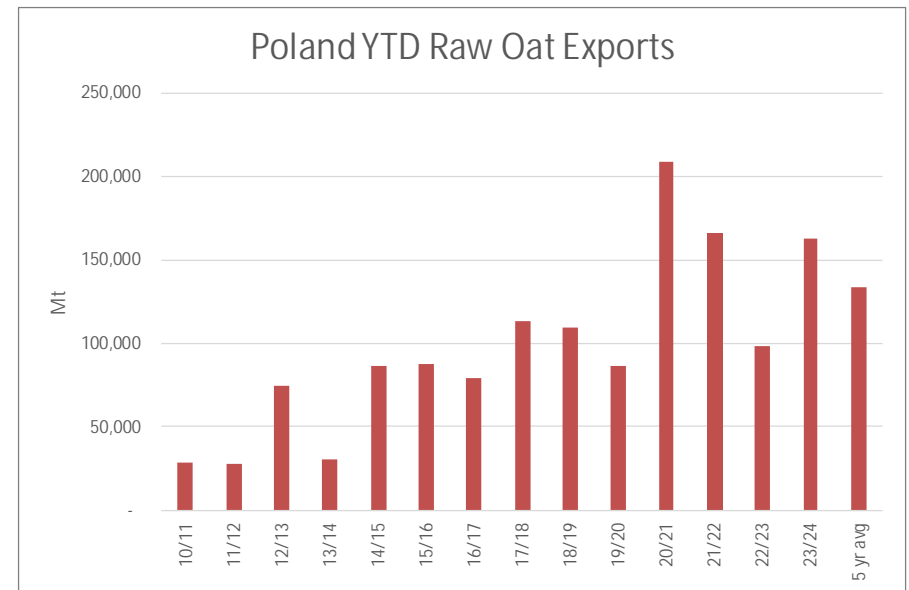
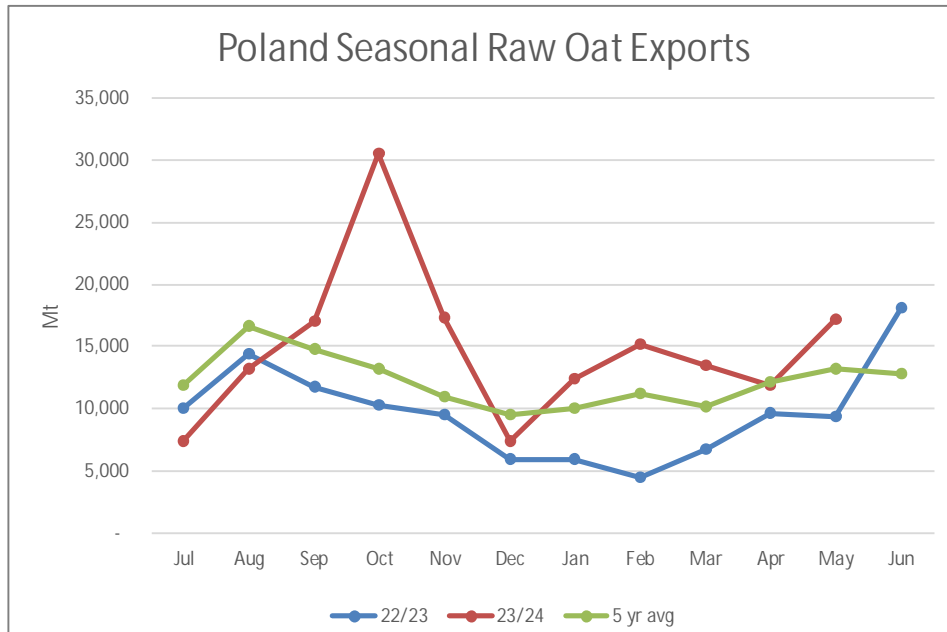
Poland Oat Exports - Top 20

Mt	Jul-Jun									YTD (Jan-May)			
	18-19	19-20	20-21	21-22	22-23	5 yr avg	5 yr CAGR	Avg Comp	% of total	23-24	22-23	Chge	MT Chge
Total	119,720	92,191	218,123	186,623	116,196	146,571	9.3%	78.3%	116.9%	162,865	98,080	66.1%	64,785
Austria	244	7	6	4	3	53	-56.0%	-78.6%	0.0%	33	3	1000.7%	30
Belarus	-	100	480	0	-	116		4142614.3%	0.3%	-	-	0.0%	0
Belgium	292	288	6,049	2,193	3,292	2,423	49.6%	2083.8%	3.2%	1,236	3,241	-61.9%	-2,005
Czech Republic	37	51	52	169	1,082	278	35.6%	3.3%	0.0%	4,790	849	464.2%	3,941
Denmark	2,416	732	6	3,273	-	1,285	6.3%	64.6%	0.0%	4,801	-	0.0%	4,801
Germany	67,655	48,254	91,013	52,431	35,497	58,970	-5.0%	67.5%	48.8%	52,166	33,655	55.0%	18,512
Hungary	659	434	1,383	562	571	722	-3.1%	1350.4%	0.7%	1	424	-99.8%	-423
Italy	64	36	10	126	86	64	14.6%	-79.8%	0.0%	112	86	30.7%	26
Latvia	107	-	-	2	225	67	-54.8%	-50.1%	0.0%	975	225	333.5%	750
Lithuania	77	80	-	363	88	122	36.3%	-76.7%	0.0%	1	88	-98.9%	-87
Netherlands	42,309	42,028	105,602	117,068	63,983	74,198	22.6%	240.4%	56.6%	67,393	56,139	20.0%	11,254
Norway	1,583	-	0	3,105	-	938	14.4%	130.3%	0.0%	10,763	-	0.0%	10,763
Slovakia	105	127	72	2	99	81	-53.7%	1385.1%	0.0%	124	99	25.6%	25
Spain	2,007	-	13,101	5,040	11,122	6,254	20.2%	-71.1%	7.0%	20,397	3,124	552.8%	17,273
Sweden	1,895	3	3	1	-	380	-79.2%	3946.1%	0.0%	-	-	0.0%	0

Poland Oat Exports



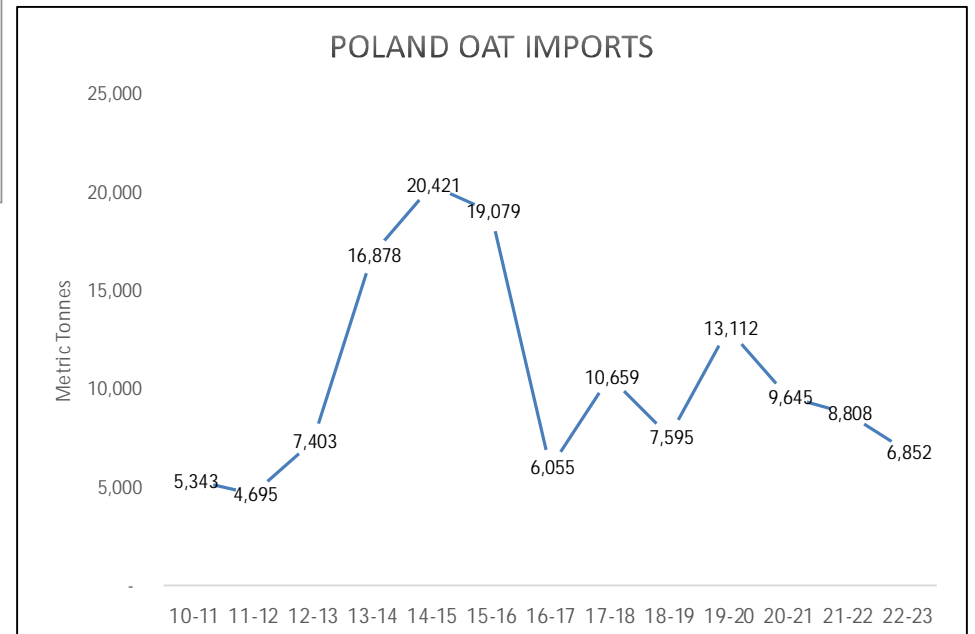
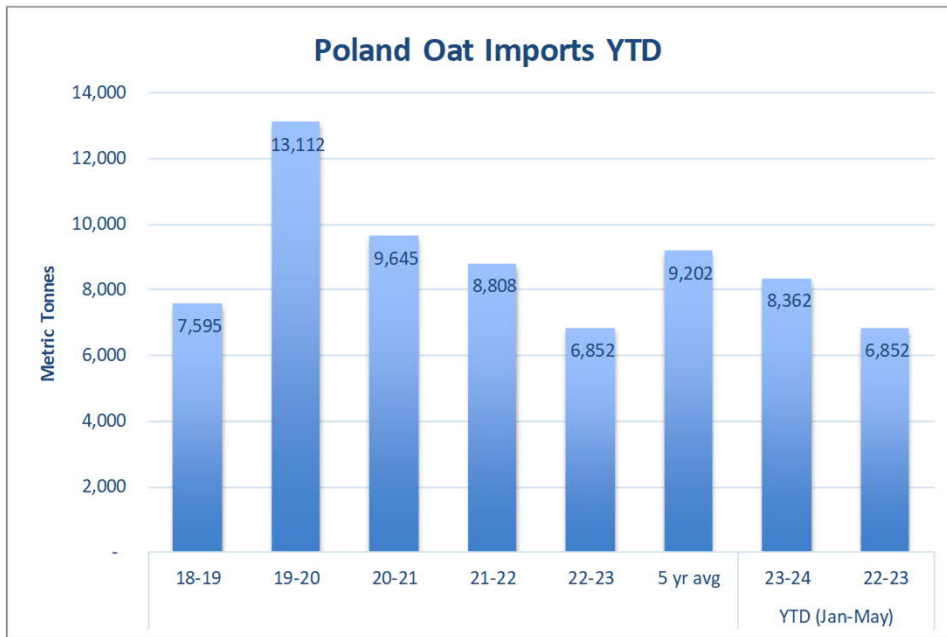
Poland Oat Exports Seasonal Trends & YTD



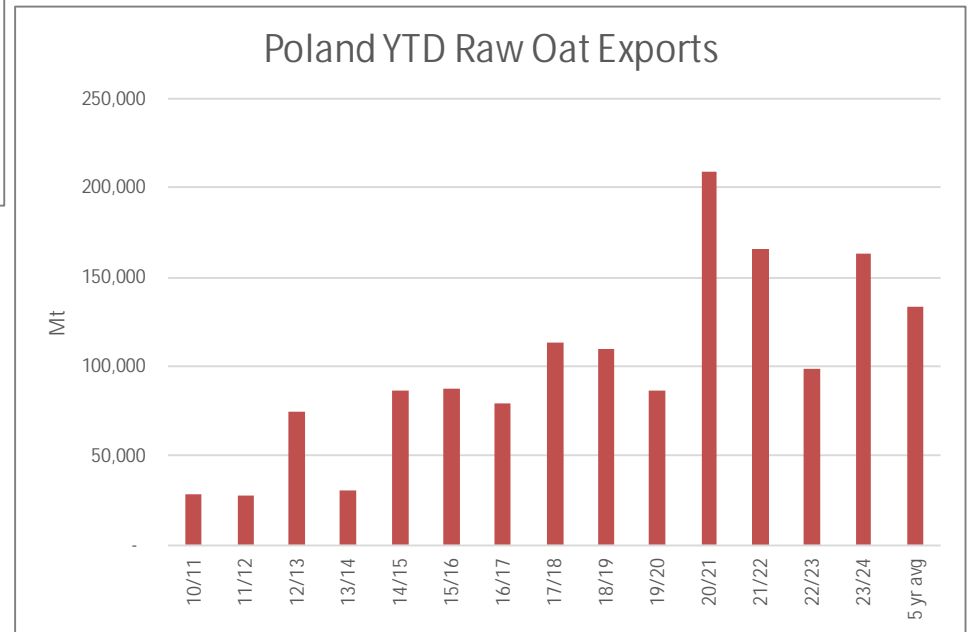
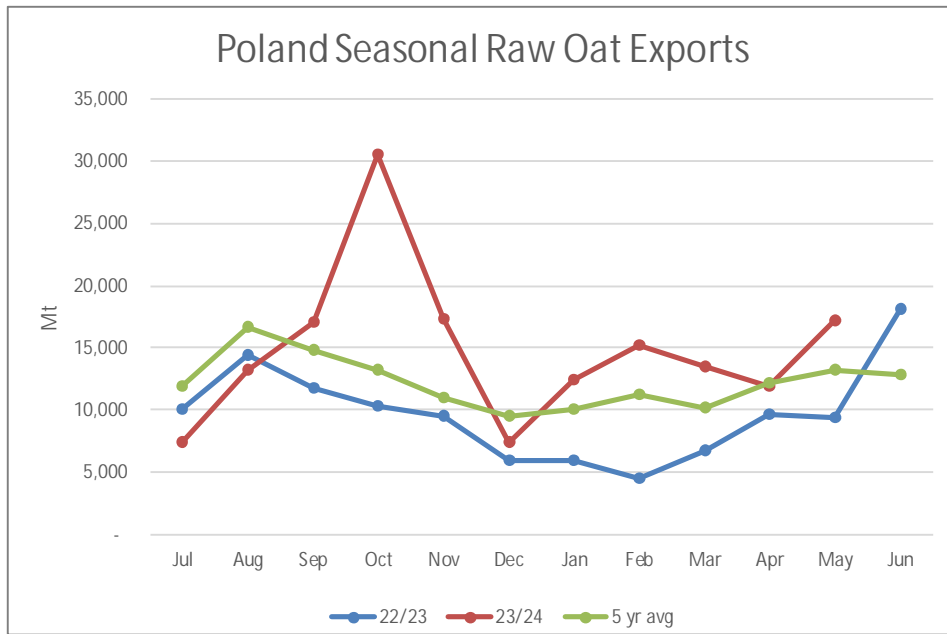
Poland Oat Imports - Top 10

Mt	Jul-Jun									YTD (Jan-May)			
	18-19	19-20	20-21	21-22	22-23	5 yr avg	5 yr CAGR	Avg Comp	% of total	23-24	22-23	Chge	MT Chge
Total	7,595	13,112	9,645	8,808	6,852	9,202	3.0%	-37.0%	109.5%	8,362	6,852	22.1%	1,511
Austria	2	18	0	0	0	4	-63.2%	6.5%	0.0%	-	0	-100.0%	-0
Czech Republic	1,339	85	183	183	605	479	-32.8%	-57.3%	2.1%	237	605	-60.8%	-368
Germany	161	314	191	191	18	175	3.5%	22.3%	2.2%	73	18	307.9%	55
Latvia	224	1,105	42	42	5	284	-28.3%	-93.1%	0.5%	-	5	-100.0%	-5
Lithuania	4,684	9,971	8,344	8,344	4,624	7,194	12.2%	-1.9%	94.7%	7,131	4,624	54.2%	2,507
Netherlands	-	-	6	6	12	5		508.8%	0.1%	14	12	15.8%	2
Romania	23	-	-	-	-	5	-100.0%	0.0%	0.0%	-	-	0.0%	0
Slovakia	159	221	130	130	166	161	-3.9%	-70.7%	1.5%	179	166	7.6%	13
Ukraine	1,001	1,396	709	709	1,419	1,047	-6.7%	254.5%	8.1%	544	1,419	-61.7%	-875
United Kingdom	0	2	32	32	0	13	191.7%	367405.6%	0.4%	-	0	-100.0%	-0

Poland Oat Imports



Poland Oat Imports Seasonal Trends & YTD



Poland Oat Product Exports - Top 20

Jan-Dec

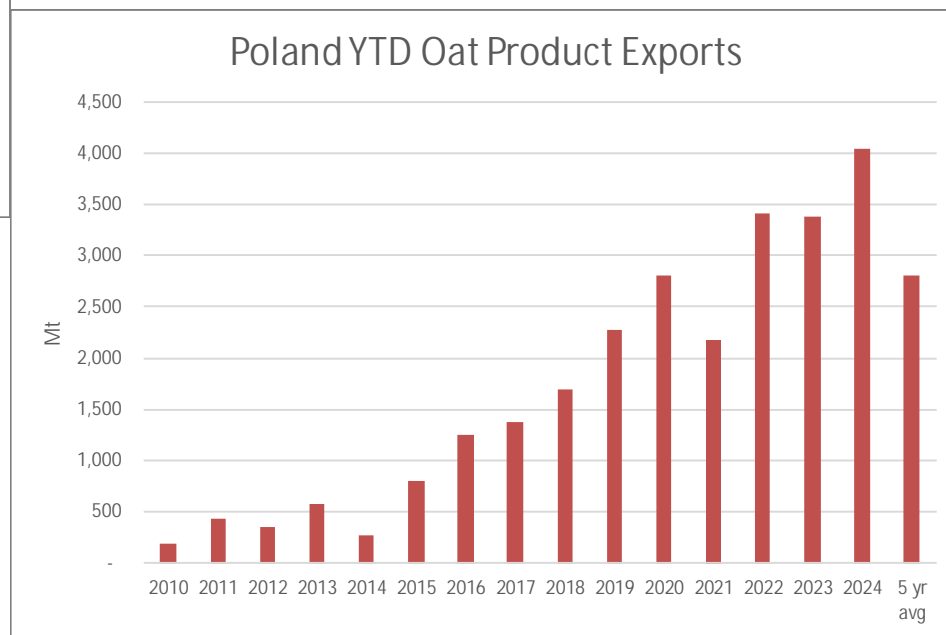
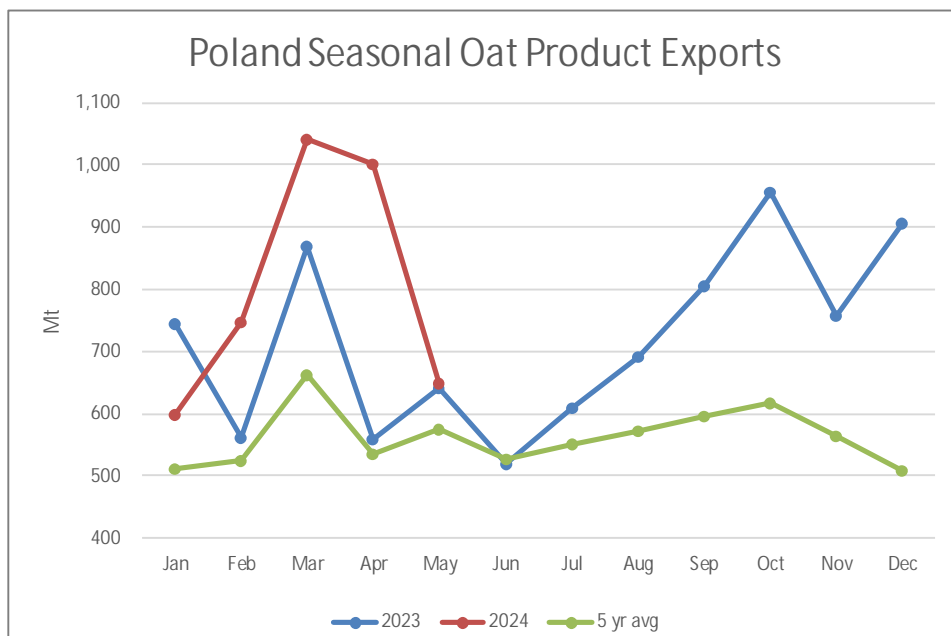
YTD (Jan-May)

Mt	2019	2020	2021	2022	2023	5 yr avg	5 yr CAGR	Avg Comp	% of total	2023	2022	Chge	MT Chge
Total	5,446	6,416	5,536	7,734	8,625	6,751	9.8%	150.7%	100.0%	4,038	3,377	19.6%	661
France	661	913	971	976	836	871	92.1%	3465.4%	17.5%	413	436	-5.1%	-22
Germany	2,347	2,181	937	1,130	2,108	1,741	42.8%	419.4%	16.9%	777	564	37.7%	213
Italy	57	119	161	169	400	181	80.9%	9166.1%	2.9%	139	167	-17.1%	-29
Japan	-	36	214	266	448	193		235013.2%	3.9%	243	262	-7.3%	-19
Lithuania	74	16	16	785	439	266	-31.7%	82.9%	0.3%	85	293	-71.1%	-208
Morocco	208	267	260	356	86	235	7.9%	173.8%	4.7%	58	41	41.5%	17
Netherlands	674	840	1,104	1,256	1,343	1,043	9.3%	161.4%	19.9%	767	478	60.7%	290
New Zealand	192	144	168	192	192	178	-2.6%	85.0%	3.0%	96	96	0.0%	0
Serbia	3	-	241	537	575	271		0.0%	4.3%	262	253	3.6%	9

Poland Oat Product Exports



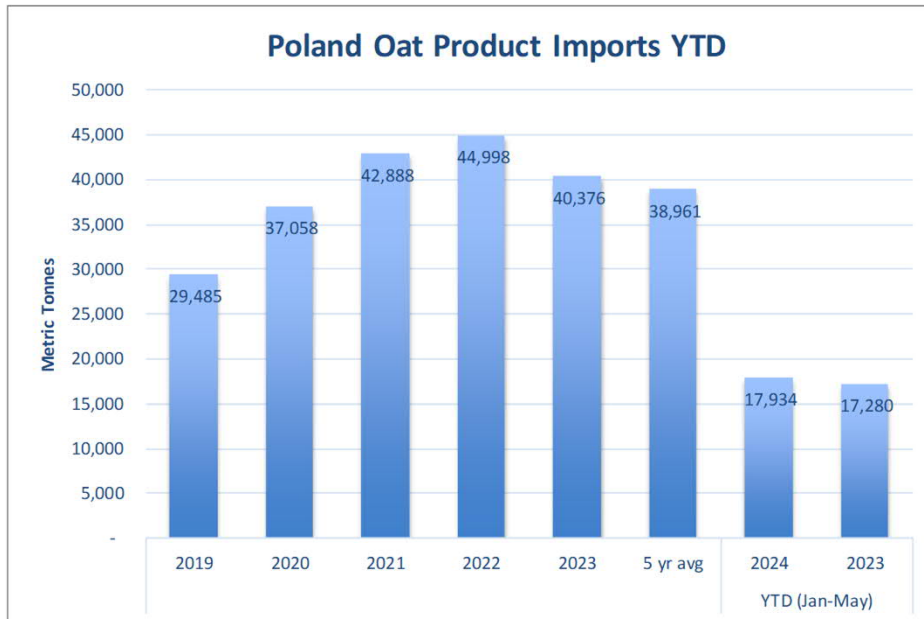
Poland Oat Product Exports Seasonal Trends & YTD



Poland Oat Product Imports - Top 15

Mt	Jan-Dec									YTD (Jan-May)			
	2019	2020	2021	2022	2023	5 yr avg	5 yr CAGR	Avg Comp	% of total	2024	2023	Chge	MT Chge
Total	29,485	37,058	42,888	44,998	40,376	38,961	6.5%	105.7%	100.0%	17,934	17,280	3.8%	654
Austria	7	10	16	22	24	16	29.3%	34.8%	0.0%	17	9	78.7%	7
Czech Republic	273	373	292	380	269	317	-0.3%	66.4%	0.7%	74	146	-49.5%	-72
Denmark	50	83	107	437	411	217	52.6%	4740.2%	0.2%	695	118	489.8%	577
Finland	91	385	956	1,725	1,733	978	80.4%	1019.5%	2.2%	588	1,050	-44.0%	-462
France	1,009	22	8	12	16	214	-56.1%	375.5%	0.0%	7	8	-15.2%	-1
Germany	17,039	23,579	24,102	20,980	17,439	20,628	0.5%	152.1%	56.2%	8,039	7,762	3.6%	276
Ireland	272	184	46	-	0	100	-84.7%	-94.4%	0.1%	0	-	0.0%	0
Latvia	6,288	7,242	11,467	7,782	7,092	7,974	2.4%	267.9%	26.7%	2,806	2,896	-3.1%	-90
Lithuania	830	1,412	770	782	495	858	-9.8%	3.1%	1.8%	603	234	157.2%	369
Netherlands	6	12	32	18	62	26	58.8%	94.9%	0.1%	4	5	-23.3%	-1
Slovakia	0	-	0	176	75	50	419.2%	984.9%	0.0%	-	48	-100.0%	-48
Spain	333	206	191	215	992	387	24.4%	301.7%	0.4%	83	91	-8.8%	-8
Sweden	122	107	89	18	12	70	-37.5%	8910.6%	0.2%	7	9	-21.7%	-2
Ukraine	1,394	1,230	1,223	1,057	1,017	1,184	-6.1%	218.9%	2.9%	647	274	136.0%	373

Poland Oat Product Imports



Poland Oat Product Imports Seasonal Trends & YTD

