

Mexico Oat & Oat Product Trade

Monday, March 6, 2023

For greater detail of Exports by HSC codes contact us at randy@oatinformation.com

Mexico Oat and Oat Product Trade Summary

Mexico raw oat and oat product imports finished 2022 down, product imports again fail to make new contract highs

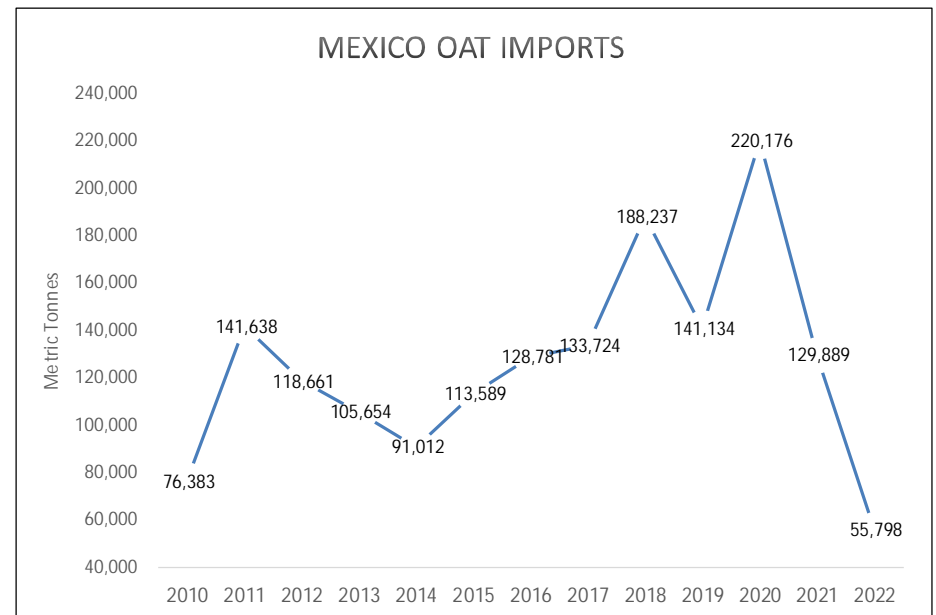
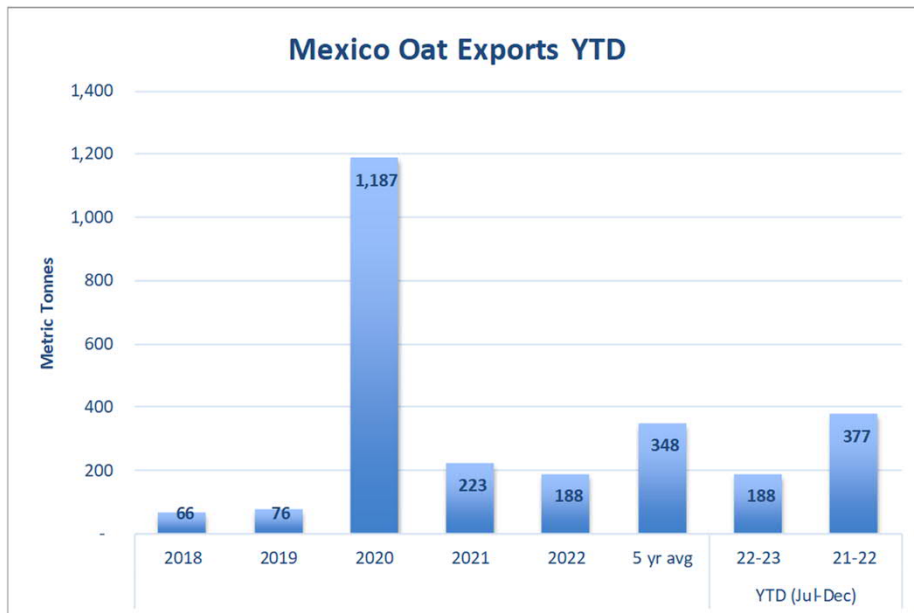
- Mexico raw oat imports fell to a 14-year low of 55.8 ThMt in 2022. Imports have been averaging 129.8 ThMt over the past five years, and 107 ThMt of the past 10 years. Imports climbed to a record high 220 ThMt in 2020. This, combined with 129 ThMt imported in 2021 has likely pushed oat supplies over the past three years to ample levels. Mexico is the fifth largest global importer of oats.
- Exports, which are very small fell 50% in 2020.
- Oat product imports fell 38.8% in 2022, failing to make a new high for the second year in a row. Import growth has slowed to a negative -11.6% over the past five years as domestic milling has steadily increased. Mexico is the third largest global importer of oat products behind the US and the Netherlands (mostly 3rd country).
- Oat product exports which remain quite small fell 81.8% in 2022.

Mt	Jul-Jun								YTD (Jul-Dec)			
	2018	2019	2020	2021	2022	5 yr avg	5 yr CAGR	% of total	21-22	20-21	Chge	MT Chge
Raw												
Exports	66	76	1,187	223	188	348	23.2%	100.0%	188	377	-50.1%	-189
Imports	161,872	151,620	220,176	129,889	55,798	143,871	-19.2%	100.0%	55,798	129,889	-57.0%	-74,091
Mt	Jan-Dec								YTD (Jan-Dec)			
	2018	2019	2020	2021	2022	5 yr avg	5 yr CAGR	% of total	2022	2021	Chge	MT Chge
Oat Products												
Exports	275	822	2,214	3,671	671	1,530	19.6%	100.0%	671	3,694	-81.8%	-3,023
Imports	67,632	52,273	61,905	59,602	36,483	55,579	-11.6%	100.0%	36,483	59,602	-38.8%	-23,119

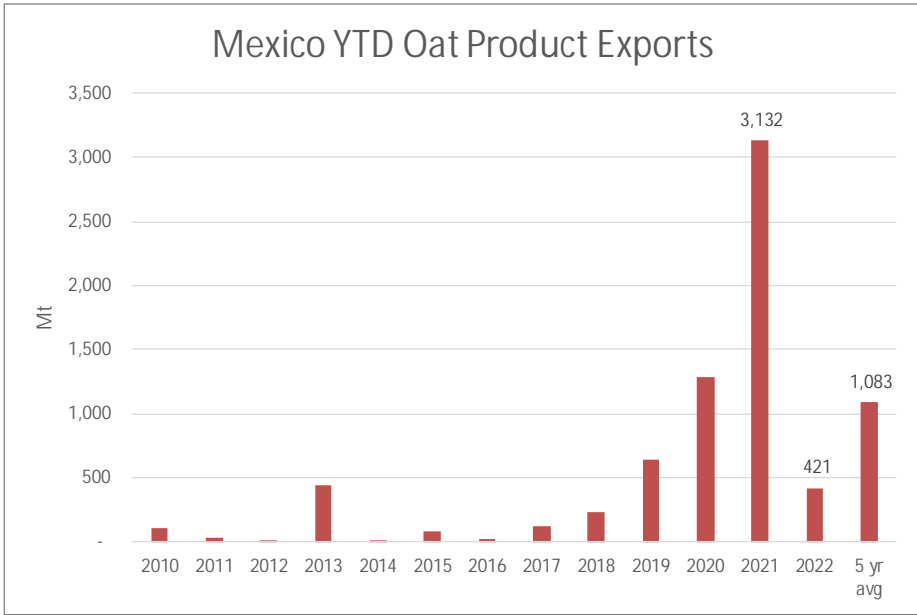
Mexico Oat Exports

Mt	Jan-Dec								YTD (Jul-Dec)			
	2018	2019	2020	2021	2022	5 yr avg	5 yr CAGR	% of total	22-23	21-22	Chge	MT Chge
Total	66	76	1,187	223	188	348	23.2%	100.0%	188	377	-50.1%	-189
Canada	41	-	0	-	-	8	-100.0%	2.4%	-	-	0.0%	0
El Salvador	-	-	399	-	-	80		22.9%	-	-	0.0%	0
Unidentified	-	-	-	43	188	46		13.3%	188	232	-18.7%	-43
United States	16	17	787	179	-	200	-100.0%	57.4%	-	145	-100.0%	-145
Venezuela	9	59	0	0	-	14	-100.0%	3.9%	-	0	-100.0%	-0

Mexico Oat Exports



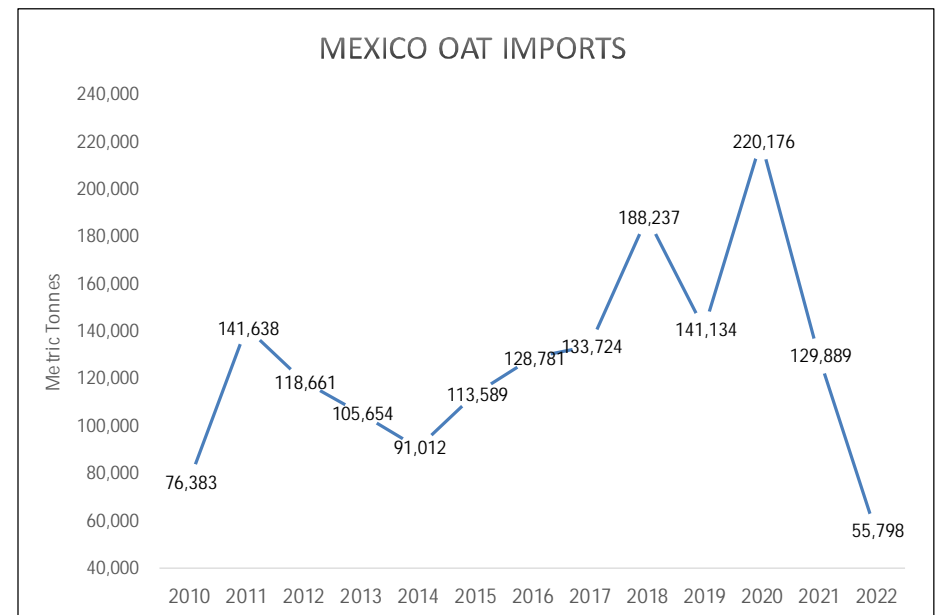
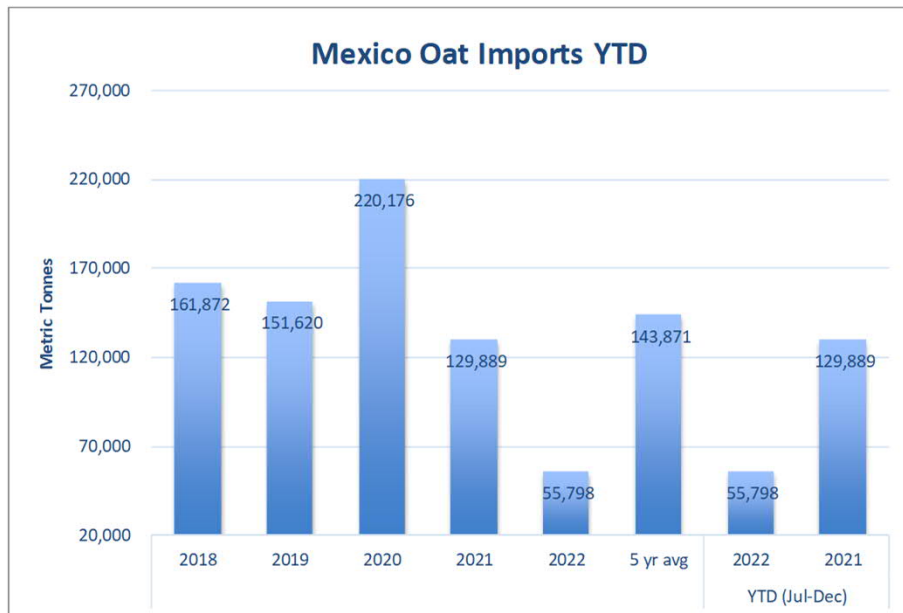
Mexico Oat Exports Seasonal Trends & YTD



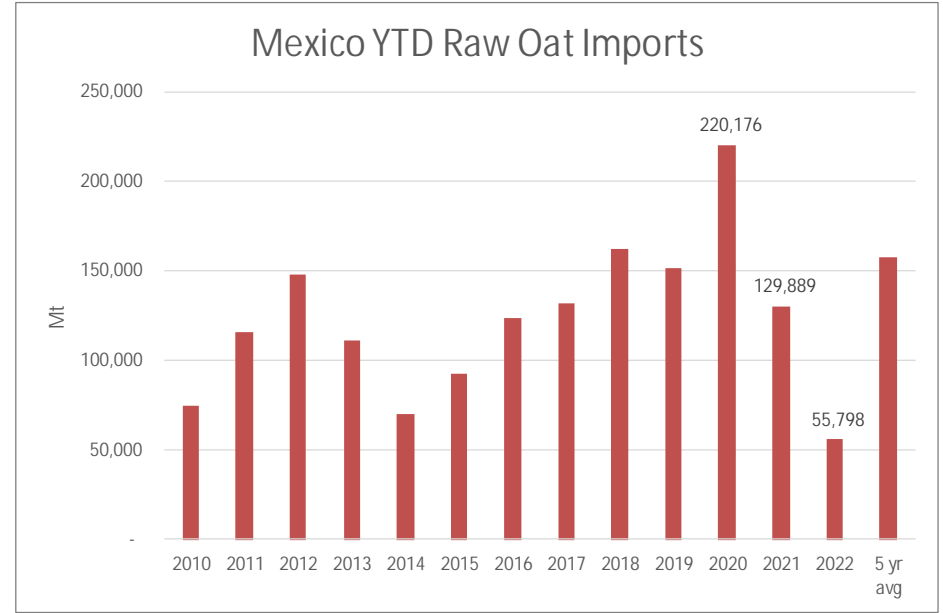
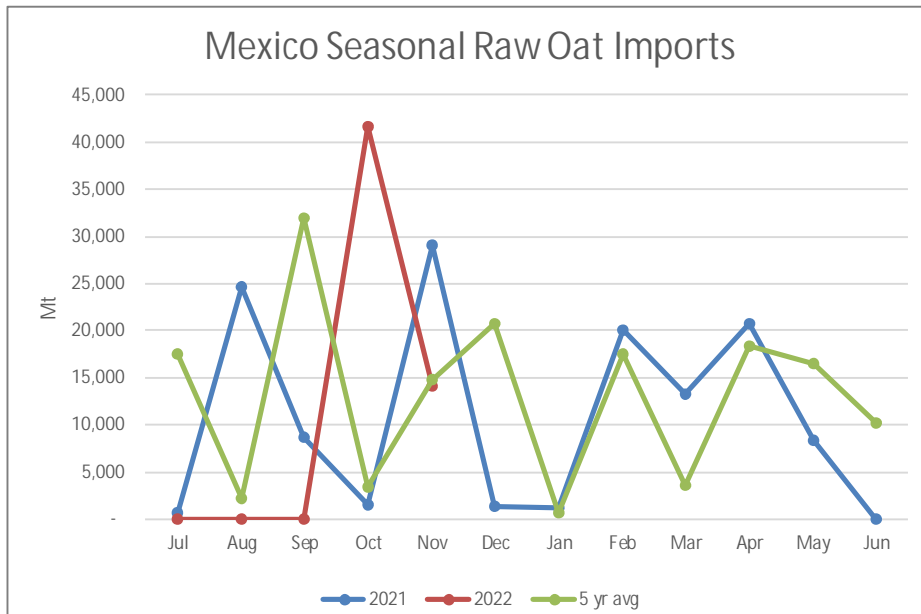
Mexico Oat Imports

Mt	Jan-Dec								YTD (Jul-Dec)			
	2018	2019	2020	2021	2022	5 yr avg	5 yr CAGR	% of total	2022	2021	Chge	MT Chge
Total	161,872	151,620	220,176	129,889	55,798	143,871	-19.2%	100.0%	55,798	129,889	-57.0%	-74,091
Australia	106	-	-	28,276	-	5,676	-100.0%	3.9%	-	28,276	-100.0%	-28,276
Canada	148,443	143,503	212,533	96,526	-	120,201	-100.0%	83.5%	-	96,526	-100.0%	-96,526
Chile	1,250	-	-	-	-	250	-100.0%	0.2%	-	-	0.0%	0
Dominican Republic	-	-	-	-	-	-	-	0.0%	-	-	0.0%	0
Finland	-	-	148	-	-	30	-	0.0%	-	-	0.0%	0
Unidentified	-	-	-	-	55,798	11,160	-	7.8%	55,798	-	0.0%	55,798
United States	12,074	8,116	7,495	5,087	-	6,554	-100.0%	4.6%	-	5,087	-100.0%	-5,087

Mexico Oat Imports



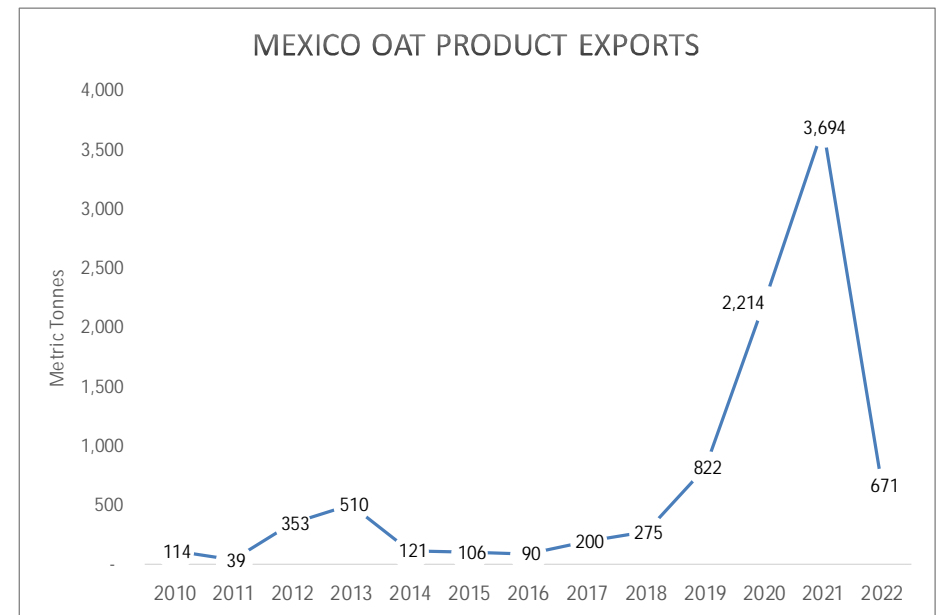
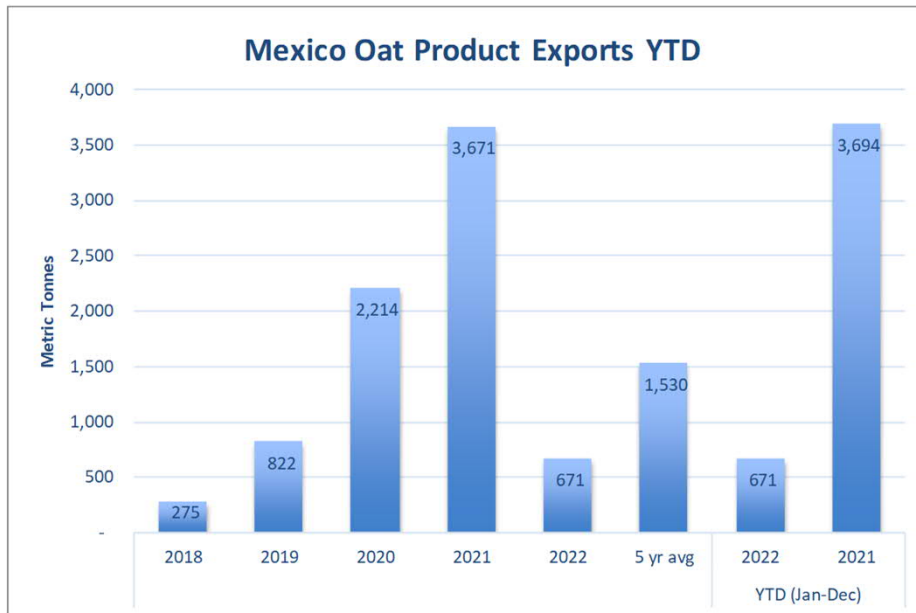
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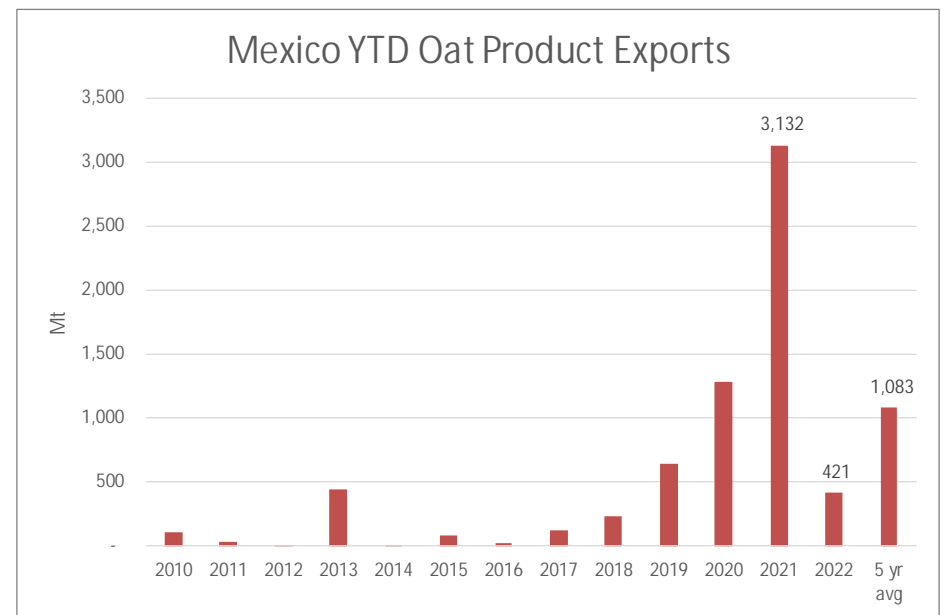
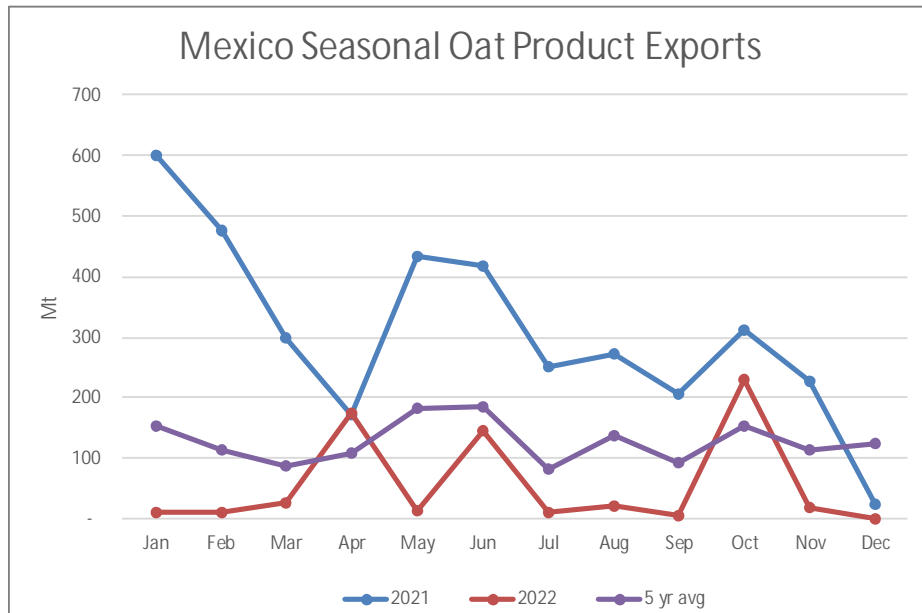
Mexico Oat Product Exports

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	2018	2019	2020	2021	2022	5 yr avg	5 yr CAGR	% of total	2022	2021	Chge	MT Chge
Total	275	822	2,214	3,671	671	1,530	19.6%	100.0%	671	3,694	-81.8%	-3,023
Belize	4	3	6	14	62	18	77.8%	0.4%	62	14	332.4%	48
British Virgin Islands	-	6	-	3	-	2		0.1%	-	3	-100.0%	-3
Colombia	-	1	182	-	-	37		0.0%	-	-	0.0%	0
Costa Rica	11	15	15	8	-	10	-100.0%	0.2%	-	8	-100.0%	-8
El Salvador	-	-	6	789	-	159		21.5%	-	789	-100.0%	-789
Guatemala	11	0	220	142	-	75	-100.0%	3.9%	-	142	-100.0%	-142
Honduras	3	0	0	23	-	5	-100.0%	0.6%	-	23	-100.0%	-23
Panama	1	244	1	0	-	49	-100.0%	0.0%	-	0	-100.0%	-0
Unidentified	-	-	-	-	603	121		0.0%	603	23	2524.8%	580
United States	243	553	1,784	2,690	5	1,055	-53.6%	73.3%	5	2,690	-99.8%	-2,684

Mexico Oat Product Exports



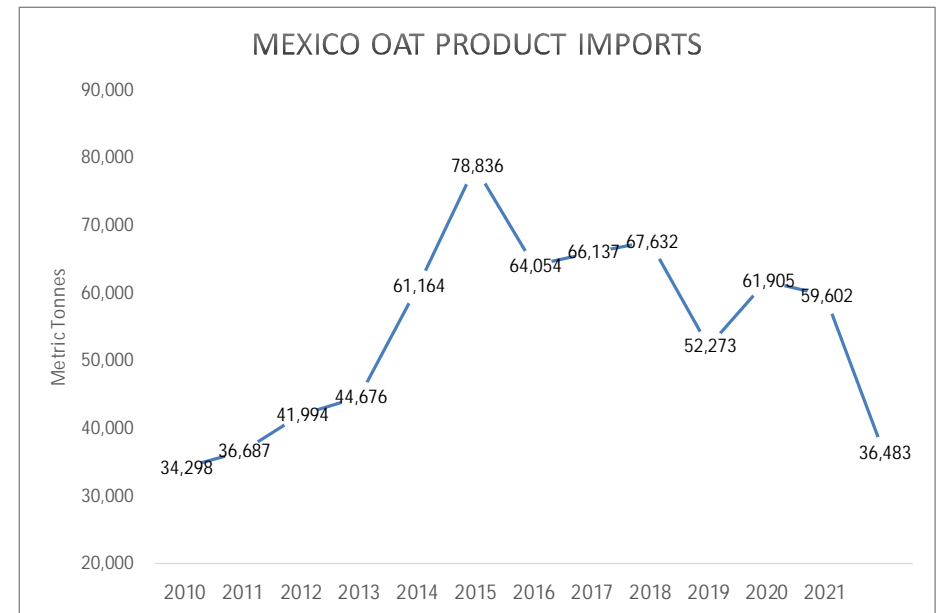
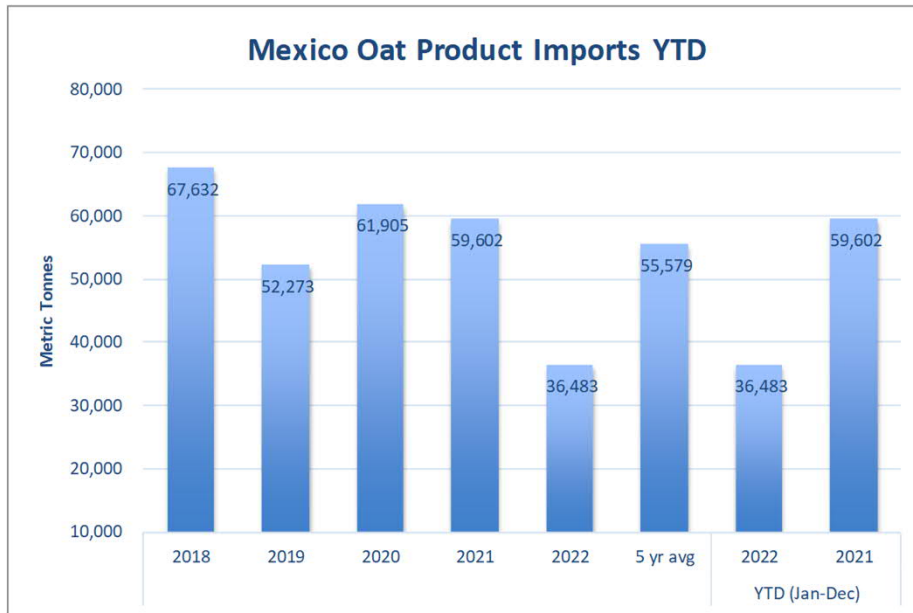
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Total	67,632	52,273	61,905	59,602	36,483	55,579	-11.6%	100.0%	36,483	59,602	-38.8%	-23,119
Canada	54,941	43,652	54,021	52,883	17,041	44,508	-20.9%	88.7%	17,041	52,883	-67.8%	-35,841
Chile	8,839	5,004	2,762	2,382	6,434	5,084	-6.2%	4.0%	6,434	2,382	170.1%	4,052
Unidentified	-	-	-	28	11,076	2,221		0.0%	11,076	28	39193.6%	11,048
United Kingdom	0	0	126	26	-	30	-100.0%	0.0%	-	26	-100.0%	-26
United States	3,827	3,610	4,991	4,279	1,932	3,728	-12.8%	7.2%	1,932	4,279	-54.8%	-2,347

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