

India Oat & Oat Product Trade

Thursday, February 9, 2023

For greater detail of Exports by HSC codes contact us at randy@oatinformation.com

India Oat and Oat Product Trade Summary

India raw oat imports down YTD, oat product imports also down on inflationary concerns, however, the longer demand outlook remains good for oats

- India raw oat imports YTD (Jan-Nov) are estimated at 43.7 ThMt, down 1.1%. With one month left in the calendar year there's a good chance full 2022 imports will finish at a new record high, driven by strong oat food/milk demand. Imports have been growing at an annual rate of 14% (5 yr CAGR). Longer term food/beverage demand is forecast strong into 2028 which is likely to see continue growth in domestic milling.
- Australia remains the largest raw oat exporter to India with an 83.3% market share (5 yr avg). The Ukraine had been making inroads into the Indian market with a 16% share but imports from there have fallen sharply with war showing no end.
- Raw oat exports remain relatively small but are up this year.
- Oat product imports have been growing at an annual rate of 11% but will finish the full 2022 calendar year off the record high reached in 2021. Inflationary concerns has for the moment stemmed import demand and will likely see imports fall to a three year low. Steadily rising domestic milling activity has also contributed to lower product imports. Longer term, however, demand should rebound as Indian consumers continue to view oats as a healthy option.
- Oat product exports are down 30.4% YOY, with volumes remaining small. India has two primary oat mills in the north, focused mainly on supplying domestic demand.

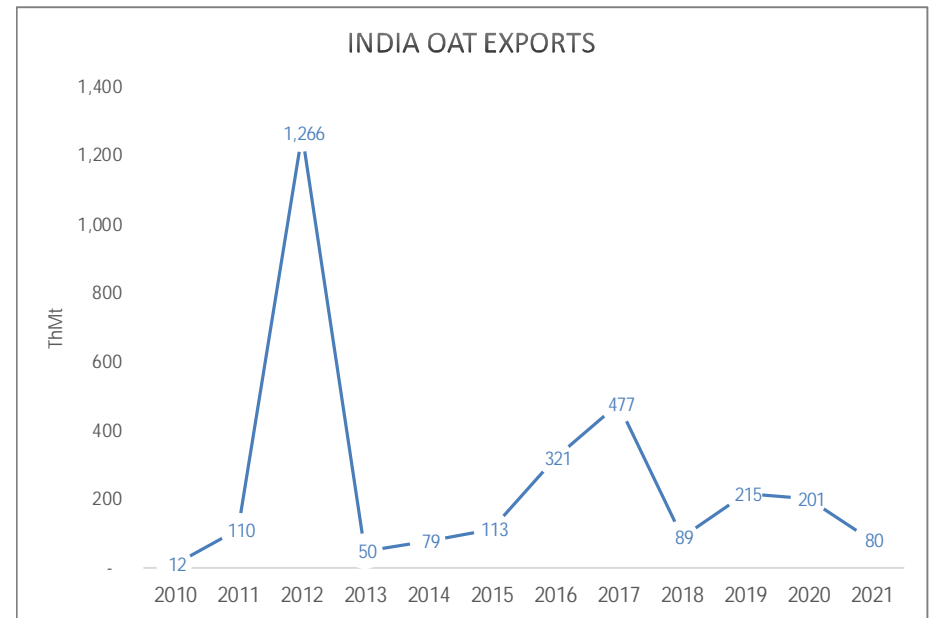
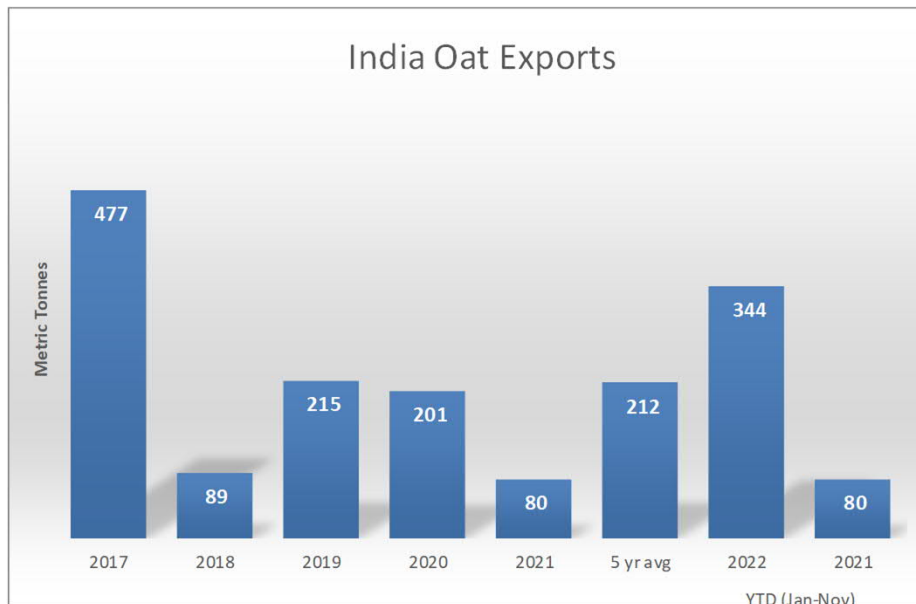
India Oat and Oat Product Trade Summary

Mt	Jan-Dec								YTD (Jan-Nov)			
	2017	2018	2019	2020	2021	5 yr avg	5 yr CAGR	% of total	2022	2021	Chge	MT Chge
Raw												
Exports	477	89	215	201	80	212	-30%	100%	344	80	329.4%	264
Imports	24,776	19,447	25,898	29,347	45,414	28,977	13%	100%	43,659	44,155	-1.1%	496
Mt	Jan-Dec								YTD (Jan-Nov)			
	2017	2018	2019	2020	2021	5 yr avg	5 yr CAGR	% of total	2022	2021	Chge	MT Chge
Oat Products												
Exports	531	698	890	1,239	1,757	1,023	27%	100%	1,092	1,570	-30.4%	478
Imports	28,850	40,013	37,551	37,977	48,121	38,503	11%	100%	35,401	41,576	-14.9%	6,175

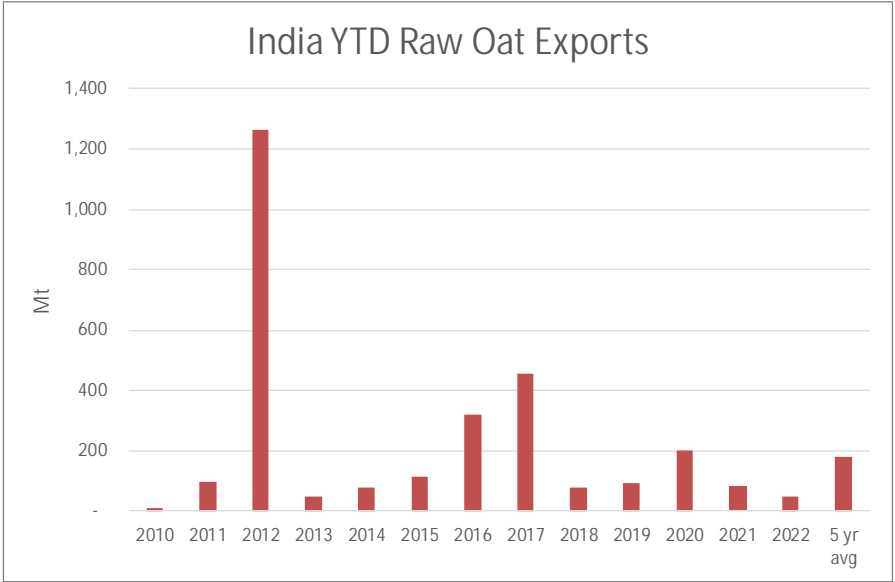
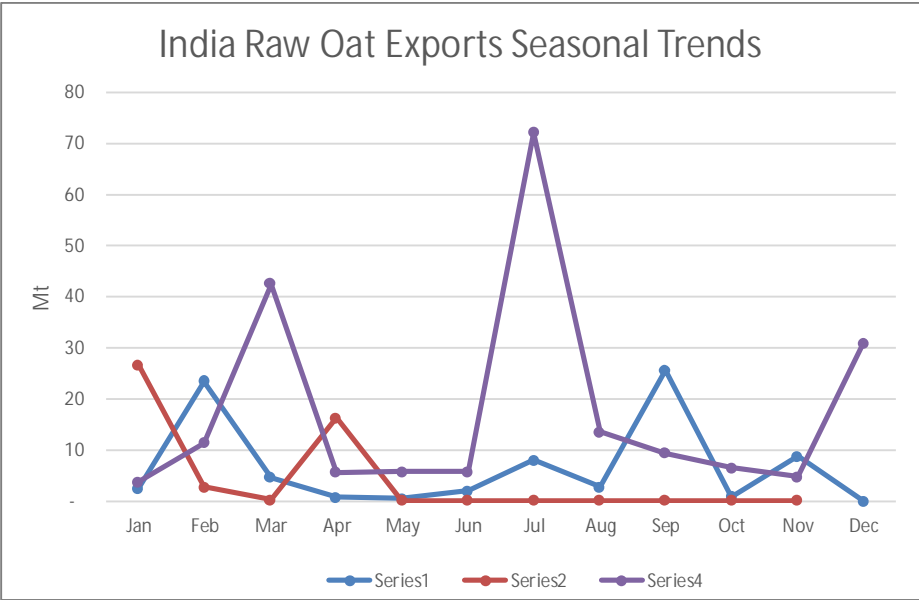
India Oat Exports

Mt	Jan-Dec					5 yr avg	5 yr CAGR	% of total	YTD (Jan-Nov)			
	2017	2018	2019	2020	2021				2022	2021	Chge	MT Chge
Total	477	89	215	201	80	212	-30.0%	100.0%	344	80	329.4%	264
Australia	-	0	123	1	-	25		11.7%	0	-	0.0%	0
Bangladesh	-	-	-	-	6	1		0.6%	-	6	-100.0%	-6
Congo (DROC)	-	-	-	10	1	2		1.0%	-	1	-100.0%	-1
Nepal	44	49	63	2	26	37	-10.0%	17.2%	46	26	77.0%	20
New Zealand	0	1	1	6	2	2	139.6%	0.9%	2	2	65.0%	1
Oman	8	3	4	7	6	6	-7.2%	2.6%	7	6	27.3%	2
Qatar	376	-	-	-	0	75	-75.3%	35.4%	-	0	-100.0%	-0
Sri Lanka	23	23	10	5	13	15	-10.6%	7.0%	3	13	-78.7%	-10
United Arab Emirates	0	2	0	168	0	34	-20.0%	16.0%	1	0	1471.8%	1
United States	24	1	3	0	21	10	-2.3%	4.7%	6	21	-72.4%	-15

India Oat Exports



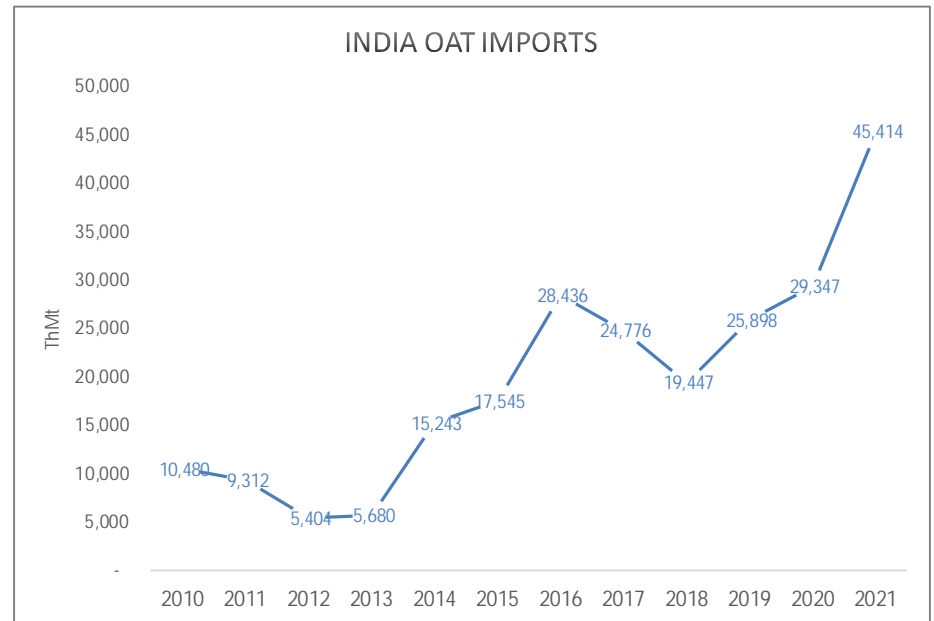
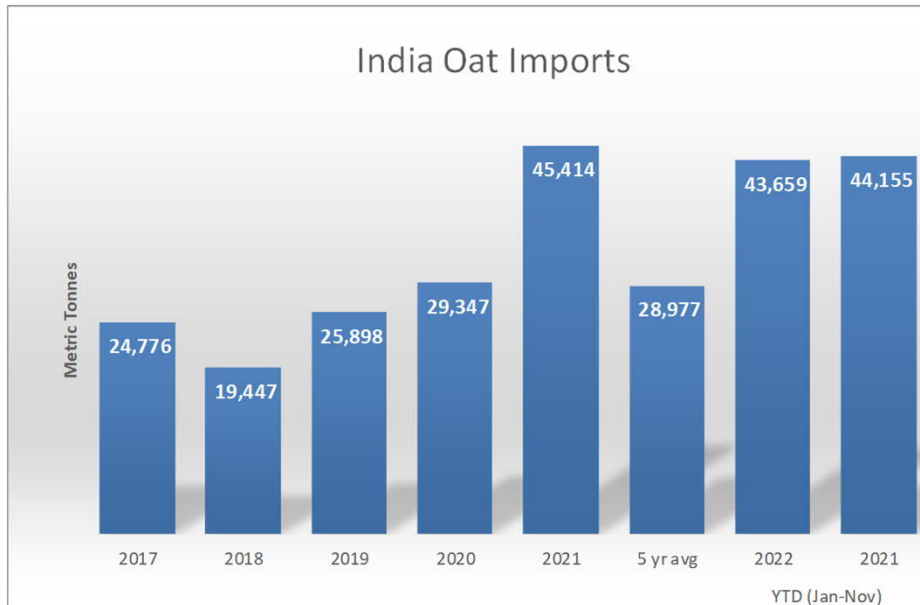
India Oat Exports Seasonal Trends & YTD



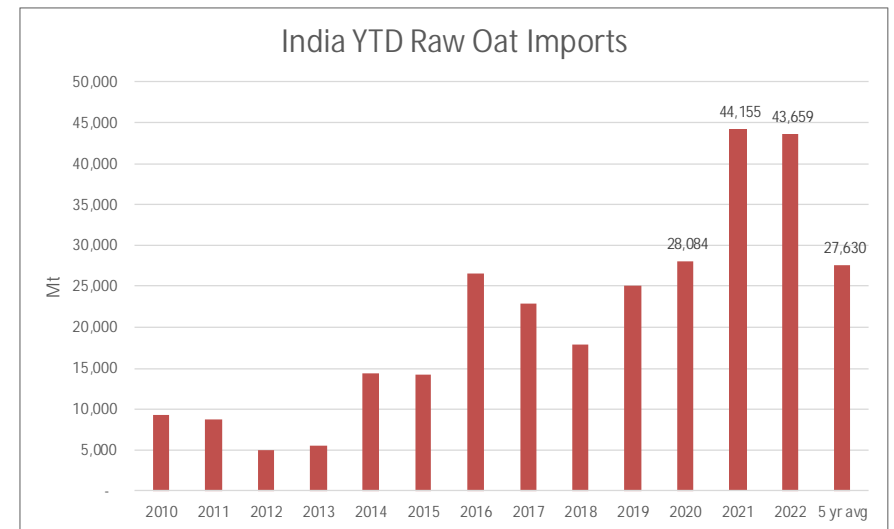
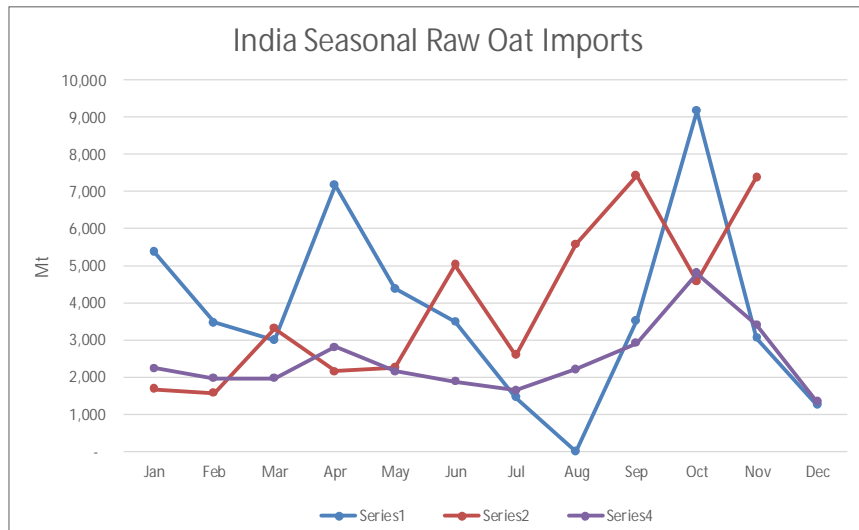
India Oat Imports

Mt	Jan-Dec					5 yr avg	5 yr CAGR	% of total	YTD (Jan-Nov)			
	2017	2018	2019	2020	2021				2022	2021	Chge	MT Chge
Total	24,776	19,447	25,898	29,347	45,414	28,977	12.9%	100.0%	43,659	44,155	-1.1%	-496
Australia	23,182	17,332	18,549	22,665	38,558	24,057	10.7%	83.0%	42,945	38,142	12.6%	4,803
Chile	-	-	1,026	-	-	205		0.7%	-	-	0.0%	0
Ukraine	1,594	2,115	6,322	6,683	6,781	4,699	33.6%	16.2%	714	5,938	-88.0%	-5,224

India Oat Imports

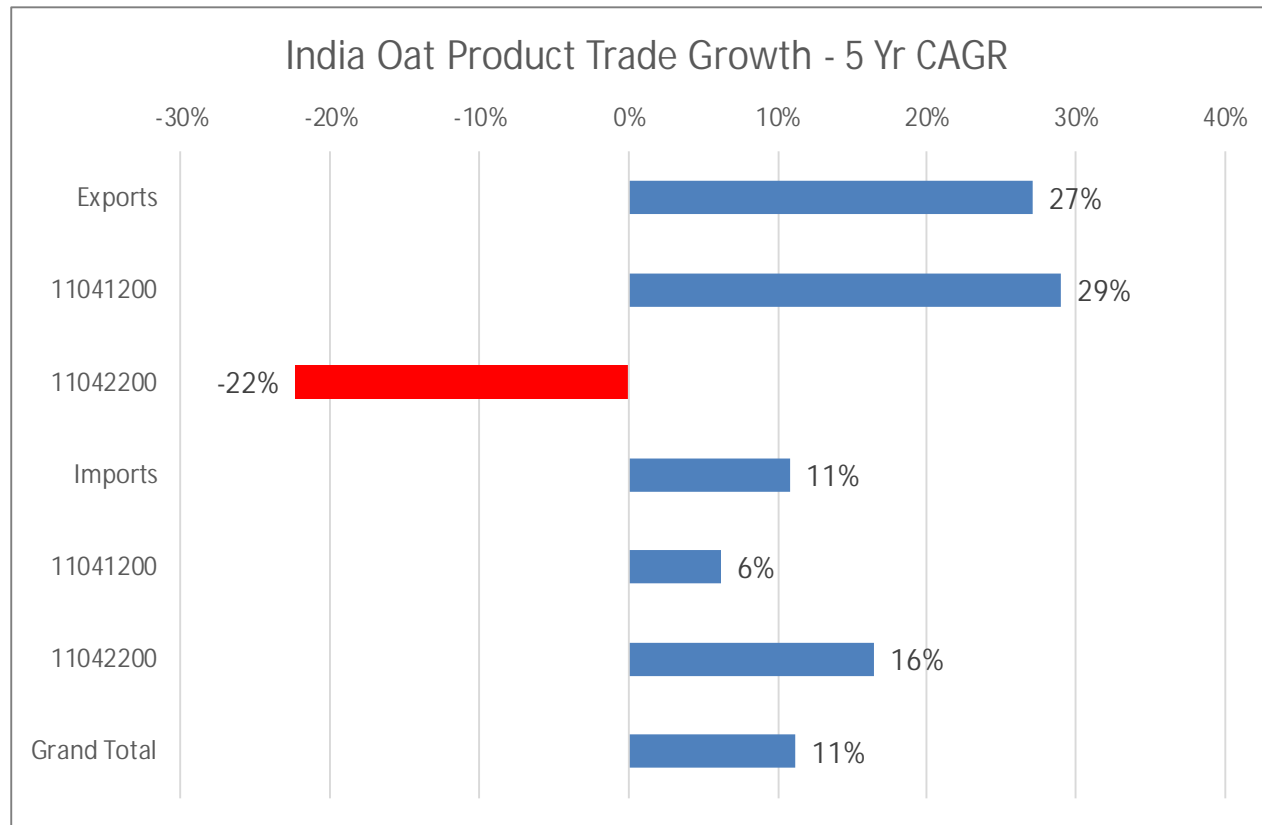


India Oat Imports Seasonal Trends & YTD



India Oat Product Trade

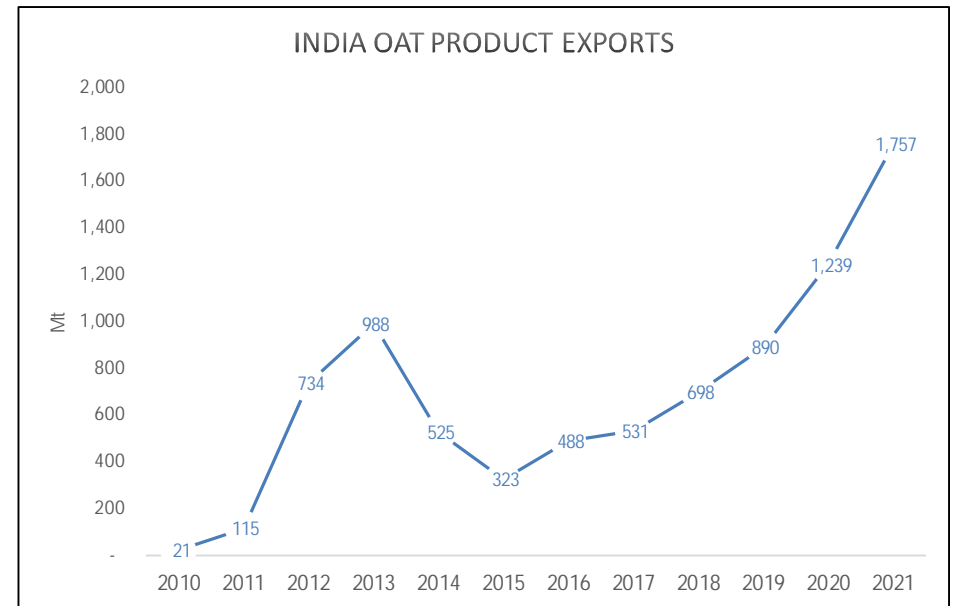
Mt	Jan-Dec								YTD (Jan-Nov)			
	2017	2018	2019	2020	2021	5 yr avg	5 yr CAGR	% of total	2022	2021	Chge	MT Chge
Exports	531	698	890	1,239	1,757	1,023	27.1%	100.0%	1,092	1,570	-30.4%	-478
11041200	489	665	871	1,228	1,745	999	29.0%	97.7%	1,088	1,559	-30.2%	-471
11042200	42	33	19	11	12	23	-22.4%	2.3%	4	11	-65.0%	-7
Imports	28,850	40,013	37,551	37,977	48,121	38,503	10.8%	100.0%	35,401	41,576	-14.9%	-6,175
11041200	17,235	18,813	19,807	18,652	23,261	19,554	6.2%	50.8%	13,227	20,936	-36.8%	-7,709
11042200	11,615	21,200	17,744	19,325	24,859	18,949	16.4%	49.2%	22,173	20,639	7.4%	1,534
Grand Total	29,381	40,711	38,441	39,217	49,878	39,526	11.2%	102.7%	36,493	43,146	-15.4%	-6,653



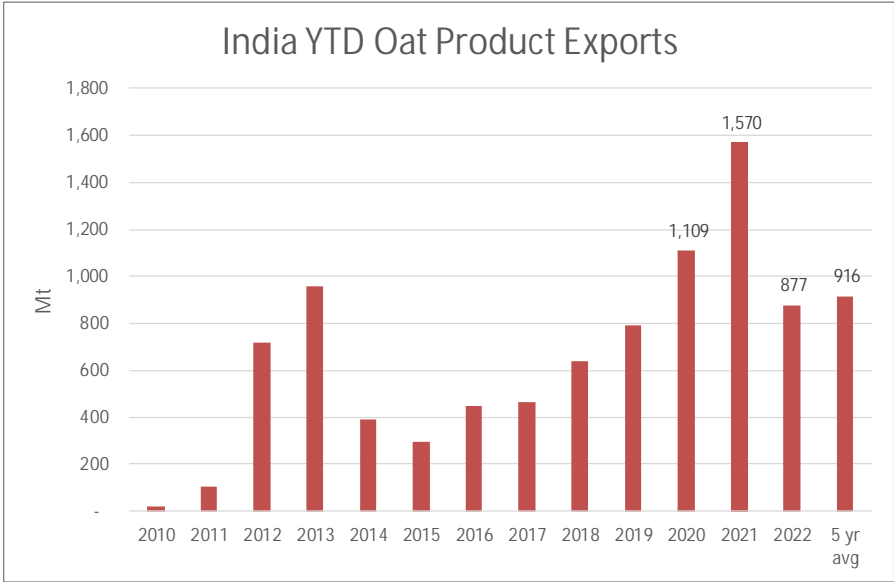
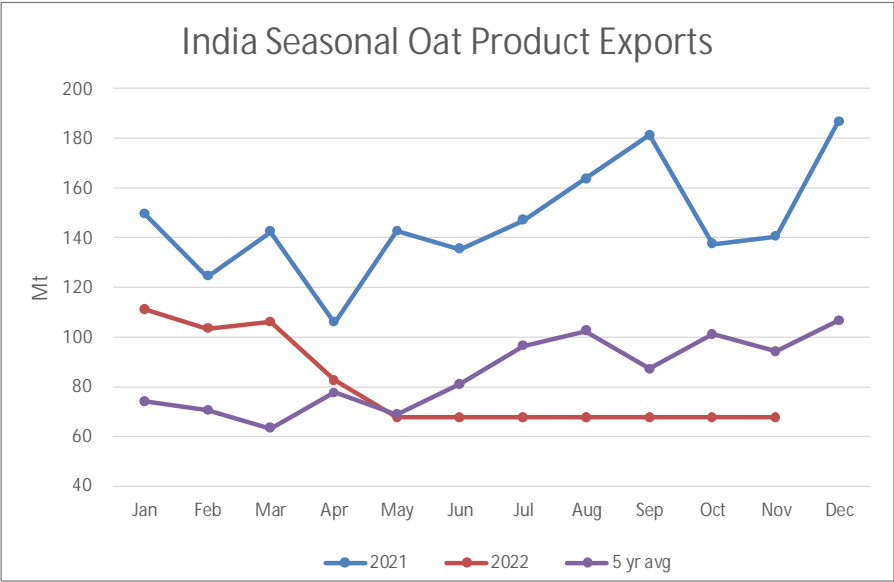
India Oat Product Exports

Mt	Jan-Dec								YTD (Jan-Nov)			
	2017	2018	2019	2020	2021	5 yr avg	5 yr CAGR	% of total	2022	2021	Chge	MT Chge
Total	531	698	890	1,239	1,757	1,023	27.1%	100.0%	1,092	1,570	-30.4%	-478
Australia	27	6	3	17	1	11	-48.0%	1.0%	2	1	167.6%	1
Bangladesh	2	31	61	220	82	79	110.0%	7.8%	173	66	161.7%	107
Bhutan	4	19	24	36	30	23	46.7%	2.2%	19	29	-33.3%	-10
Maldives	32	52	60	62	60	53	13.3%	5.2%	69	57	21.1%	12
Nepal	173	306	394	577	1,025	495	42.7%	48.4%	444	891	-50.1%	-447
Nigeria	0	3	1	40	27	14	126.7%	1.4%	17	26	-33.3%	-9
Qatar	0	20	7	32	49	22	202.8%	2.1%	64	44	45.1%	20
Sri Lanka	187	179	183	163	354	213	13.6%	20.8%	163	337	-51.8%	-175
United Arab Emirates	34	18	18	14	58	28	11.4%	2.8%	6	51	-87.7%	-45
United States	35	15	63	25	17	31	-13.3%	3.0%	16	17	-3.0%	-1

India Oat Product Exports



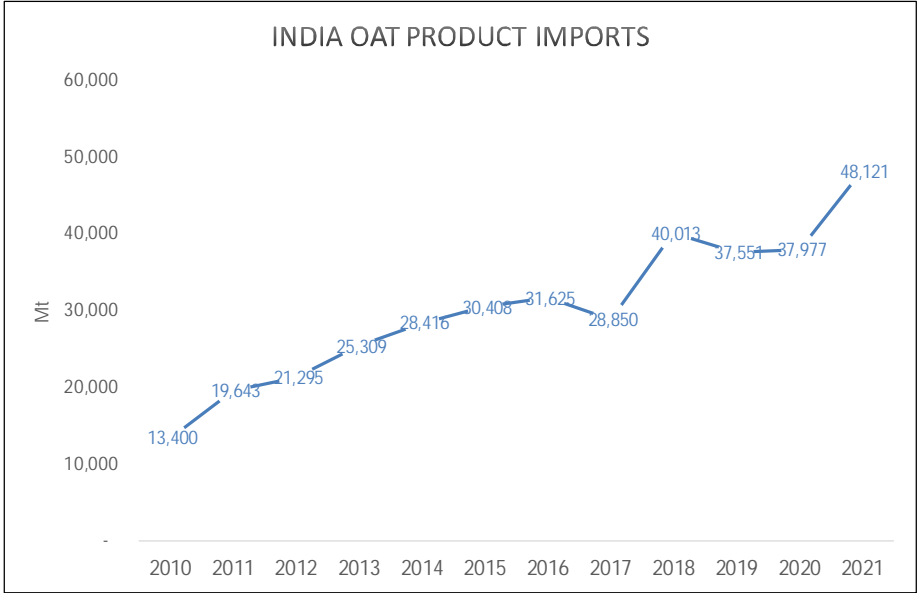
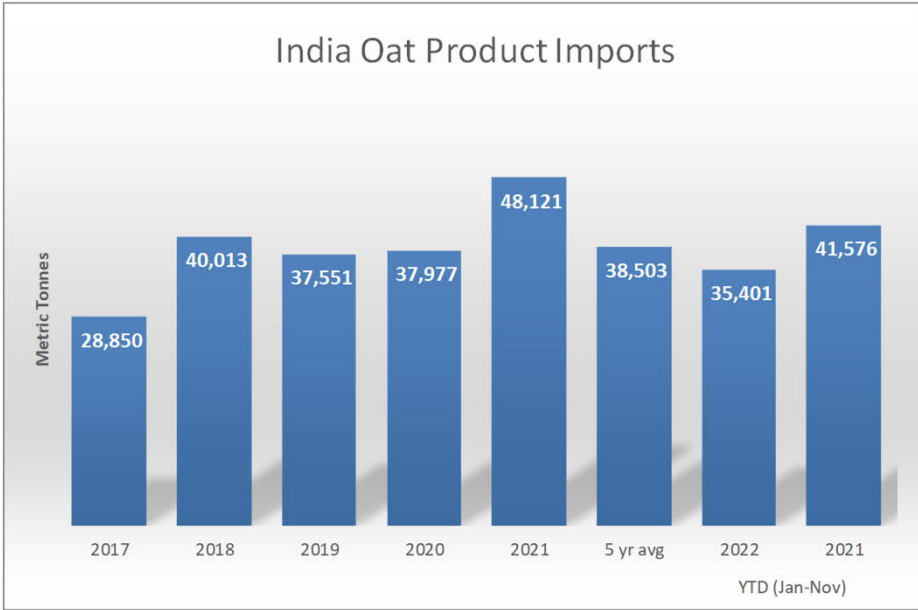
Canada Oat Product Exports Seasonal Trends & YTD



India Oat Product Imports

Mt	Jan-Dec								YTD (Jan-Nov)			
	2017	2018	2019	2020	2021	5 yr avg	5 yr CAGR	% of total	2022	2021	Chge	MT Chge
Total	28,850	40,013	37,551	37,977	48,121	38,503	10.8%	100.0%	35,401	41,576	-14.9%	-6,175
Australia	13,865	24,468	11,433	8,019	19,912	15,539	7.5%	40.4%	15,534	16,021	-3.0%	-487
Brazil	-	0	-	-	-	0		0.0%	-	-	0.0%	0
Canada	-	-	-	-	86	17		0.0%	-	86	-100.0%	-86
Chile	1,690	2,250	10,186	13,296	6,038	6,692	29.0%	17.4%	8,645	5,288	63.5%	3,357
Finland	-	0	7	22	-	6		0.0%	23	-	0.0%	23
Germany	-	-	-	-	0	0		0.0%	-	0	-100.0%	-0
Latvia	-	83	388	734	1,599	561		1.5%	875	1,599	-45.3%	-724
Lithuania	52	-	66	1,342	4,342	1,160	142.3%	3.0%	2,332	3,990	-41.6%	-1,658
Malaysia	-	-	-	-	3	1		0.0%	-	3	-100.0%	-3
Nigeria	-	-	-	0	-	0		0.0%	-	-	0.0%	0
South Africa	-	-	-	0	-	0		0.0%	-	-	0.0%	0
Sri Lanka	4,139	5,537	7,814	5,391	7,509	6,078	12.7%	15.8%	5,508	6,781	-18.8%	-1,273
Sweden	-	-	-	0	-	0		0.0%	-	-	0.0%	0
Ukraine	-	-	-	-	1,560	312		0.8%	1,020	1,560	-34.6%	-540
United Arab E	4,464	5,851	5,357	5,252	5,229	5,231	3.2%	13.6%	1,133	4,657	-75.7%	-3,524
United Kingdo	4,623	1,809	2,275	3,913	1,826	2,889	-17.0%	7.5%	317	1,574	-79.8%	-1,257
United States	18	15	25	9	18	17	0.0%	0.0%	13	18	-24.4%	-4

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