

France Oat & Oat Product Trade

Thursday, March 16, 2023

For greater detail of Exports by HSC codes contact us at randy@oatinformation.com

France Oat and Oat Product Trade Summary

French raw oat exports up 9.5% year to-date, oat product imports finish 2022 at a record high

- France raw oat exports year to-date (Jul-Jan) are estimated at 59 ThMt, up 9.5%. Increased exports to Netherlands (third country), Spain and Italy offset declines to Belgium and Germany, the two largest French export markets. The current pace is the strongest on record and puts exports on pace for a new crop year high.
- Imports are down 65.4% YTD, mainly on declines from Finland, Hungary and Spain.
- Oat product imports are up 4.8% year to-date (Jan) after finishing 2022 down from 2021's record high but still at the second highest level on record. France is the fourth largest global oat product importer. Germany (58% market share), Belgium, the UK, and Spain remain the largest suppliers of oat products to France.
- Oat product exports finished 2022 at the third highest level on record. Exports to start 2023 are down.

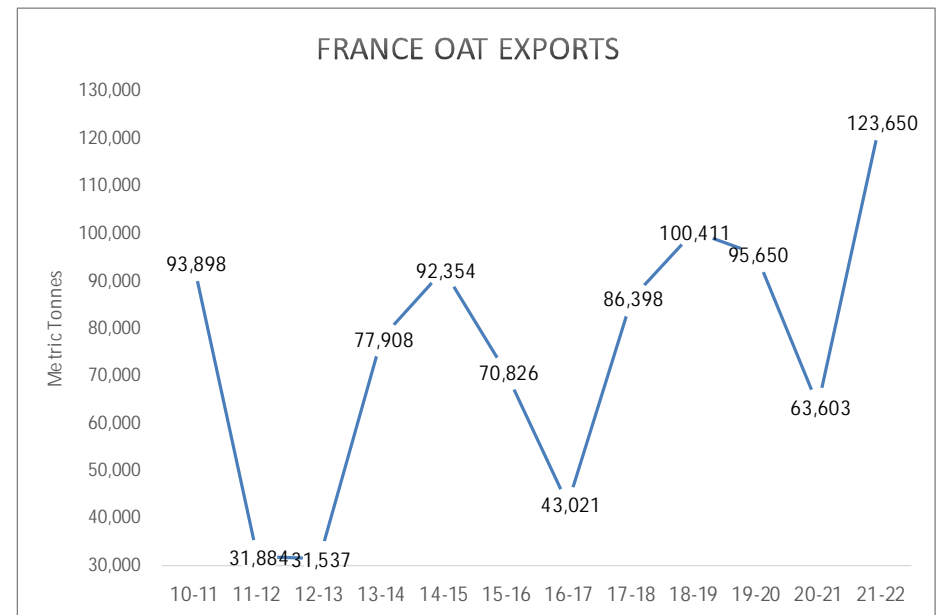
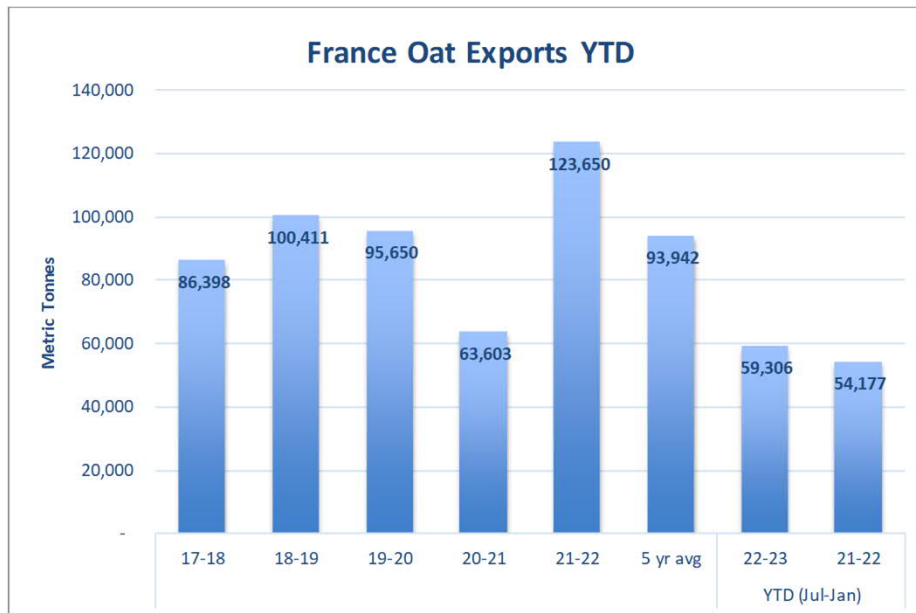
France and Oat Product Trade Summary

Mt	Jul-Jun									YTD (Jul-Jan)			
	16-17	17-18	18-19	19-20	20-21	21-22	5 yr avg	5 yr CAGR	% of total	22-23	21-22	Chge	MT Chge
Raw													
Exports	43,021	86,398	100,411	95,650	63,603	123,650	93,942	7.4%	100.0%	59,306	54,177	9.5%	5,130
Imports	19,044	11,559	11,944	14,195	15,374	15,345	13,683	5.8%	100.0%	3,706	10,709	-65.4%	-7,003
Mt	Jan-Dec						YTD (Jan)						
	2017	2018	2019	2020	2021	2022	5 yr avg	5 yr CAGR	% of total	2023	2022	Chge	MT Chge
Oat Products													
Exports	5,852	5,993	6,834	8,413	8,131	8,607	7,596	7.5%	100.0%	473	662	-28.6%	-190
Imports	41,158	39,366	42,471	47,074	74,033	48,708	50,330	4.4%	100.0%	4,331	4,133	4.8%	198

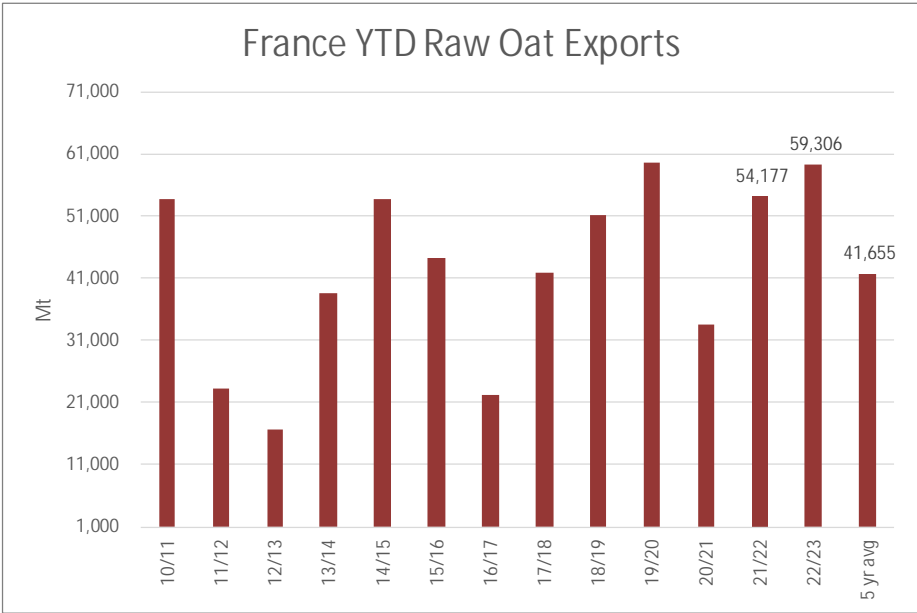
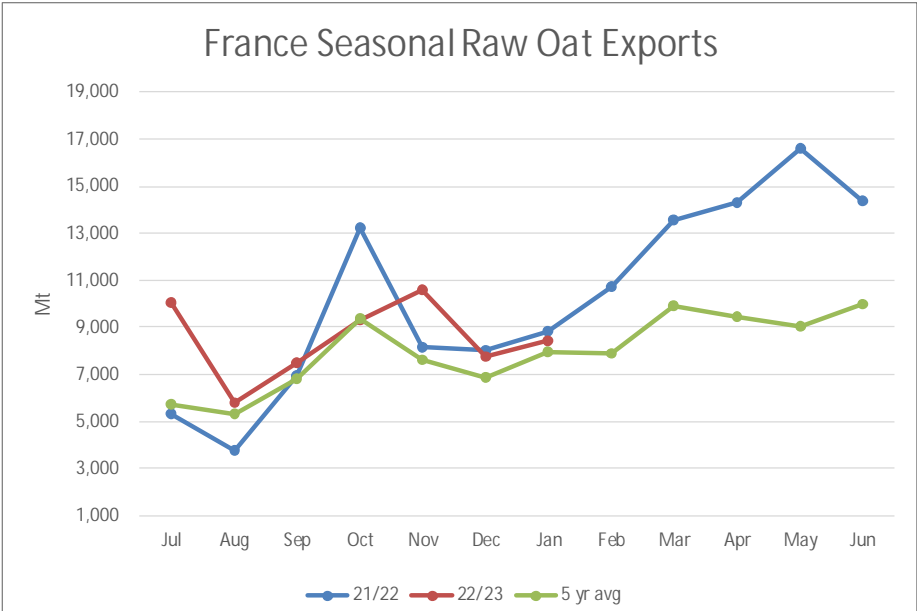
France Oat Exports - Top 10

Mt	Jul-Jun							YTD (Jul-Jan)				
	17-18	18-19	19-20	20-21	21-22	5 yr avg	5 yr CAGR	% of total	22-23	21-22	Chge	MT Chge
Total	86,398	100,411	95,650	63,603	123,650	93,942	7.4%	100.0%	59,306	54,177	9.5%	5,130
Belgium	20,988	29,109	23,966	16,882	39,501	26,089	13.5%	27.8%	11,223	18,917	-40.7%	-7,694
Germany	19,288	19,621	24,450	13,051	13,729	18,028	-6.6%	19.2%	8,048	8,802	-8.6%	-753
Hungary	115	64	59	68	47	71	-16.4%	0.1%	18	-	0.0%	18
Italy	9,330	11,289	11,679	8,130	9,207	9,927	-0.3%	10.6%	6,511	4,595	41.7%	1,916
Morocco	723	754	905	535	666	717	-1.6%	0.8%	204	283	-27.9%	-79
Netherlands	12,645	17,617	11,549	3,723	35,263	16,159	22.8%	17.2%	14,508	10,971	32.2%	3,537
Portugal	197	69	228	11	924	286	36.3%	0.3%	1,256	6	20739.9%	1,250
Spain	8,988	6,084	9,474	5,664	10,855	8,213	3.8%	8.7%	11,801	4,087	188.7%	7,714
Switzerland	13,716	15,156	12,975	15,253	13,133	14,047	-0.9%	15.0%	5,670	6,442	-12.0%	-772
United Kingdom	213	335	242	135	182	221	-3.1%	0.2%	20	17	14.8%	3

France Oat Exports



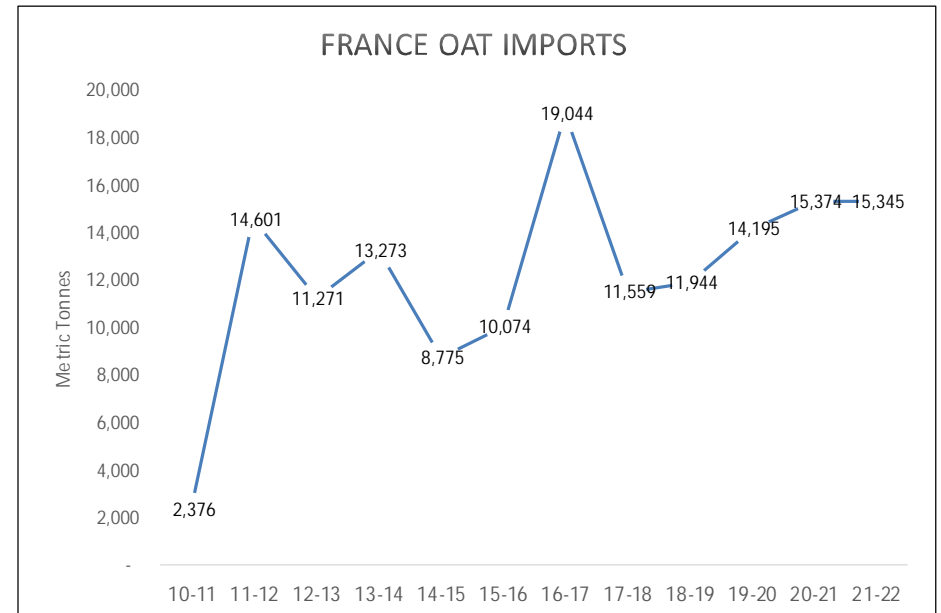
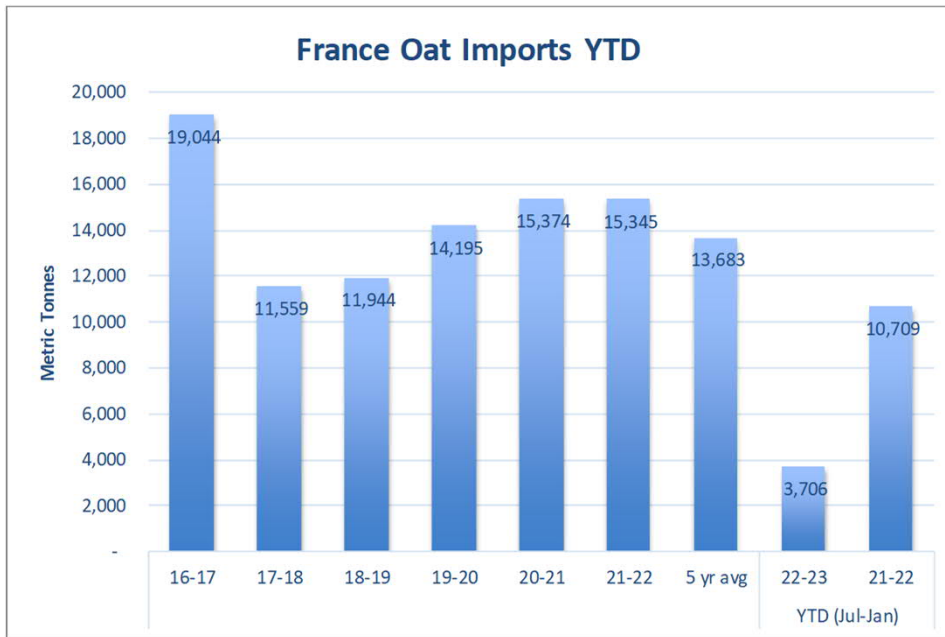
France Oat Exports Seasonal Trends & YTD



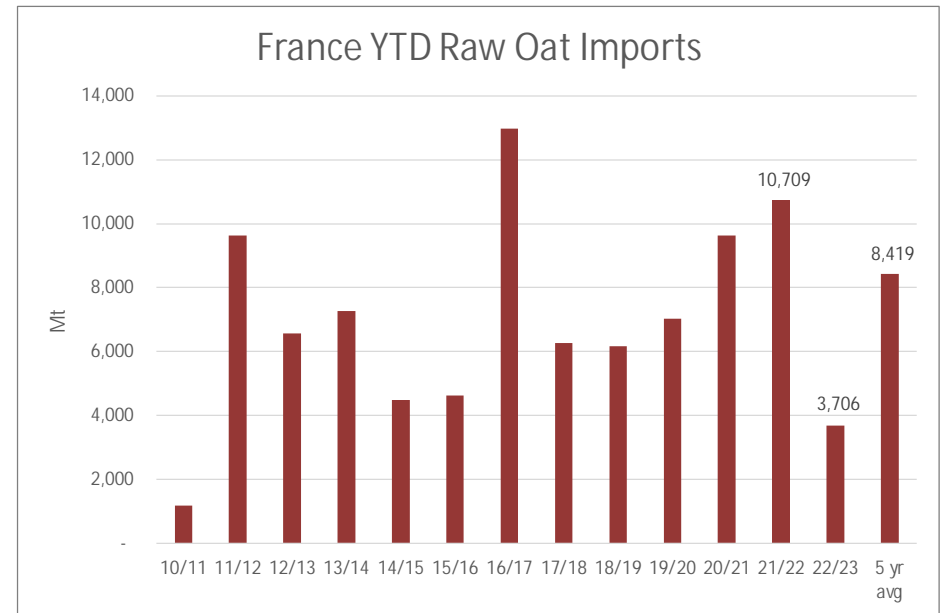
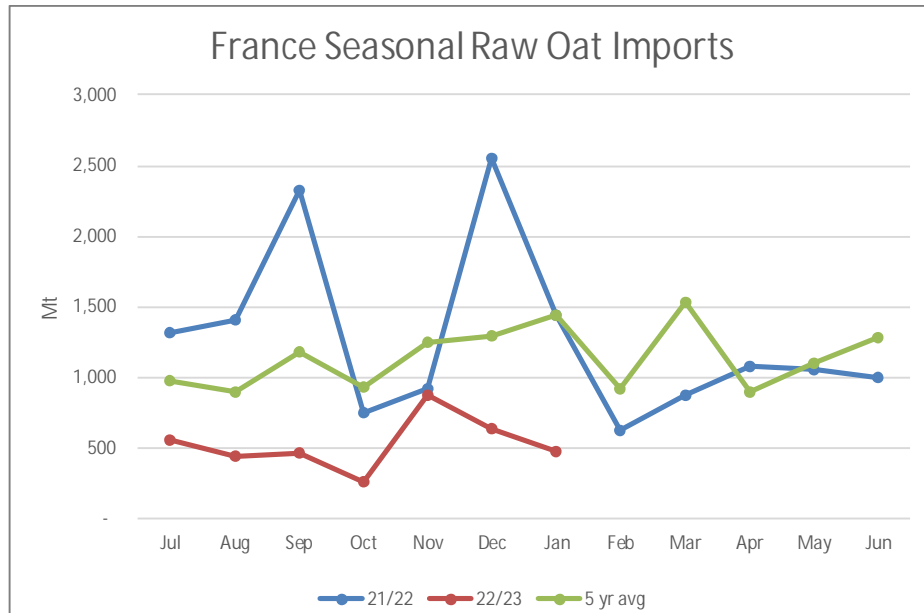
France Oat Imports - Top 20

Mt	Jul-Jun								YTD (Jul-Jan)				
	17-18	18-19	19-20	20-21	21-22	5 yr avg	5 yr CAGR	% of total	22-23	21-22	Chge	MT Chge	
Total	11,559	11,944	14,195	15,374	15,345	13,683	5.8%	100.0%	3,706	10,709	-65.4%	-7,003	
Albania	-	-	52.4	-	-	10.5		0.1%	-	-	0.0%	0	
Argentina	47.8	-	-	-	34.5	16.5	-	0.1	0.1%	-	35	-100.0%	-35
Austria	5.0	4.6	159.8	207.1	9.0	77.1		0.1	0.6%	-	5	-100.0%	-5
Belgium	1,800.3	1,869.2	2,493.3	3,146.5	3,411.3	2,544.1		0.1	18.6%	1,507	1,948	-22.6%	-441
Chile	224.9	200.0	69.0	23.0	75.0	118.4	-	0.2	0.9%	-	75	-100.0%	-75
Czech Republic	0.1	-	-	210.0	-	42.0	-	1.0	0.3%	0	-	0.0%	0
Denmark	-	76.5	-	6.2	-	16.5			0.1%	-	-	0.0%	0
Finland	447.4	266.7	4,170.2	632.8	3,052.2	1,713.8		0.5	12.5%	11	3,048	-99.6%	-3,037
France	25.2	0.3	0.5	28.0	-	10.8	-	1.0	0.1%	-	-	0.0%	0
Germany	443.4	1,572.9	1,559.5	1,281.8	851.7	1,141.9		0.1	8.3%	252	587	-57.0%	-335
Hungary	2,365.6	1,353.3	1,169.0	1,705.7	3,218.4	1,962.4		0.1	14.3%	662	2,083	-68.2%	-1,421
Italy	75.6	801.0	1,546.5	1,578.7	942.4	988.9		0.7	7.2%	2	716	-99.8%	-715
Lithuania	44.0	104.9	226.4	50.0	-	85.1	-	1.0	0.6%	-	-	0.0%	0
Luxembourg	0.6	2.8	6.8	107.8	49.5	33.5		1.4	0.2%	21	18	17.4%	3
Netherlands	825.3	1,254.5	460.4	235.3	53.3	565.8	-	0.4	4.1%	196	48	310.7%	148
Romania	790.8	340.0	134.1	237.3	360.0	372.4	-	0.1	2.7%	182	-	0.0%	182
Spain	4,144.9	3,745.3	758.5	4,804.9	1,911.2	3,073.0	-	0.1	22.5%	313	1,446	-78.4%	-1,133
United Kingdom	176.6	142.4	328.1	179.2	90.5	183.4	-	0.1	1.3%	18	76	-76.4%	-58
United States	0.6	0.3	55.4	0.1	0.0	11.3	-	0.5	0.1%	0	0	266.7%	0
Uruguay	137.1	157.7	974.6	908.0	1,257.1	686.9		0.6	5.0%	296	604	-51.0%	-308

France Oat Imports



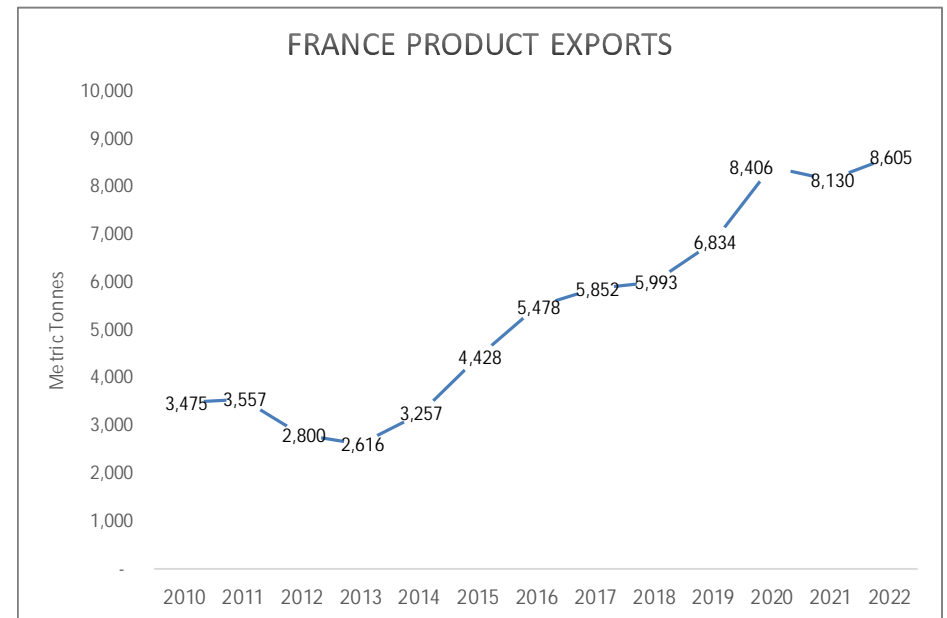
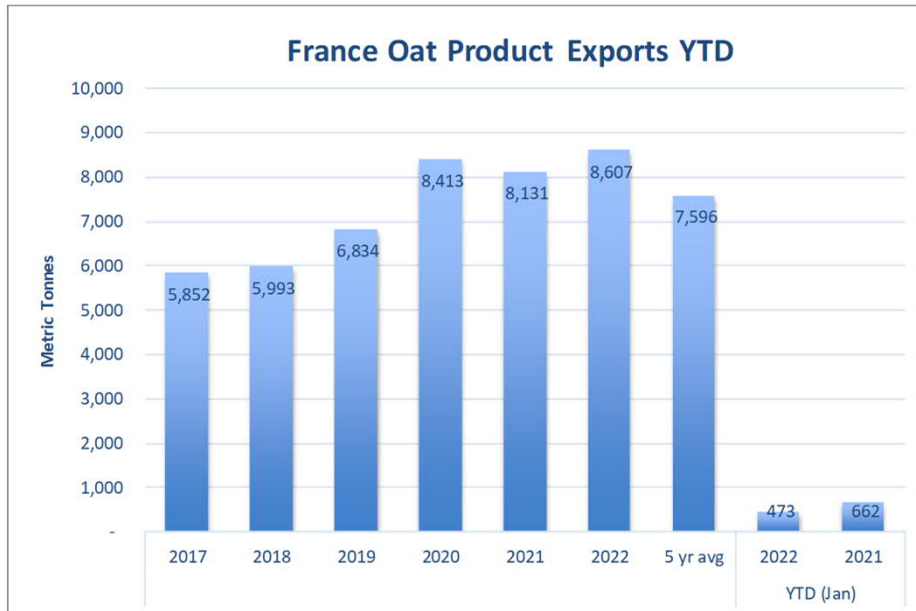
France Oat Imports Seasonal Trends & YTD



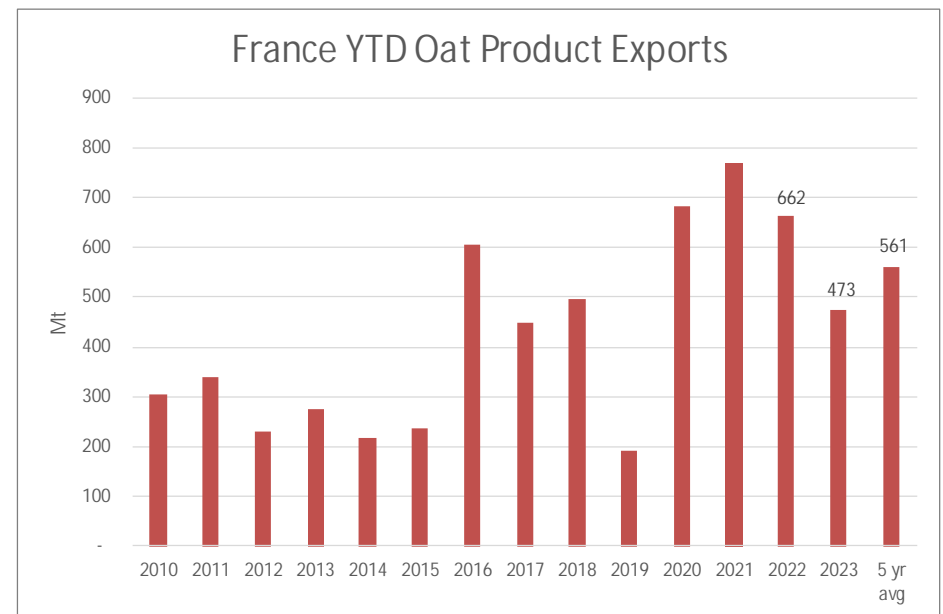
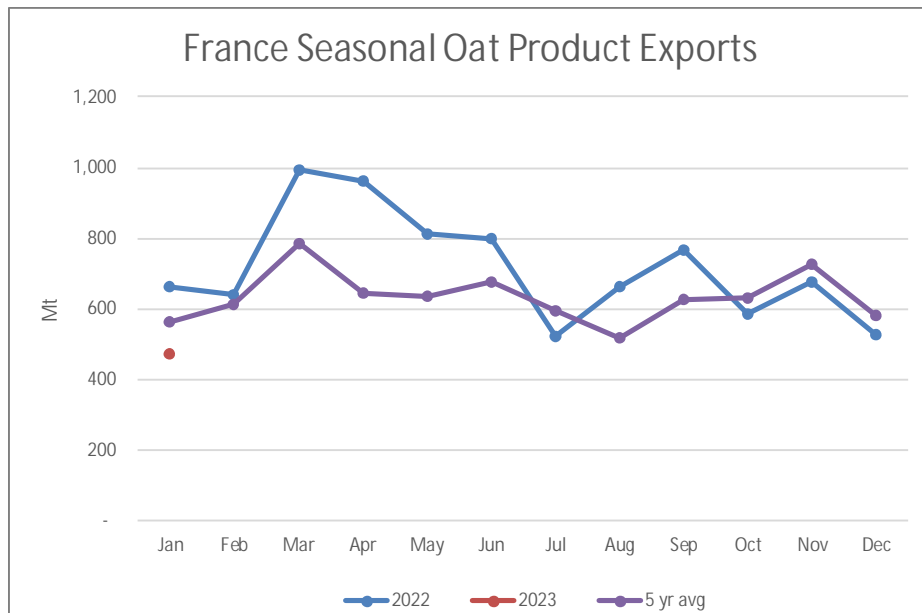
France Oat Product Exports - Top 20

Mt	Jan-Dec									YTD (Jan)			
	2017	2018	2019	2020	2021	2022	5 yr avg	5 yr CAGR	% of total	2022	2021	Chge	MT Chge
Total	5,852	5,993	6,834	8,413	8,131	8,607	7,596	7.5%	100.0%	473	662	-28.6%	-190
Algeria	113	304	19	68	13	238	128	-4.8%	0.2%	-	-	0.0%	0
Belgium	1,048	1,239	2,463	3,196	1,154	1,800	1,970	7.7%	14.2%	161	136	18.5%	25
Benin	4	-	-	103	-	7	22		0.0%	-	-	0.0%	0
Cote d'Ivoire	-	0	62	181	178	435	171	440.8%	2.2%	-	100	-100.0%	-100
Gabon	0	1	1	36	25	59	24	126.4%	0.3%	12	12	0.0%	0
Germany	61	162	61	104	1,179	2,284	758	69.7%	14.5%	131	230	-43.0%	-99
Iran	-	-	-	40	68	34	28		0.8%	-	-	0.0%	0
Italy	2,562	2,449	2,622	2,535	2,788	961	2,271	-17.1%	34.3%	41	79	-48.0%	-38
Japan	33	35	46	122	163	63	86	12.8%	2.0%	5	-	0.0%	5
Lebanon	5	24	44	53	53	54	46	17.1%	0.6%	-	-	0.0%	0
Morocco	280	277	133	18	40	75	108	-23.1%	0.5%	3	8	-65.2%	-5
Netherlands	355	81	1	28	29	126	53	9.2%	0.4%	2	1	118.1%	1
Poland	56	71	58	60	82	167	88	18.6%	1.0%	13	17	-24.3%	-4
Saudi Arabia	25	19	124	6	168	6	64	-21.0%	2.1%	-	3	-100.0%	-3
Spain	1,079	898	818	1,014	1,714	1,932	1,275	16.6%	21.1%	96	68	40.9%	28
Switzerland	11	301	56	18	15	4	79	-57.8%	0.2%	1	0	1107.8%	1
Tunisia	48	13	30	24	40	26	27	14.3%	0.5%	1	-	0.0%	1
Turkey	-	-	68	188	-	-	51		0.0%	-	-	0.0%	0
United Kingdom	37	24	22	28	94	98	53	31.9%	1.2%	3	-	0.0%	3
United States	7	7	106	256	75	80	105	62.5%	0.9%	-	-	0.0%	0

France Oat Product Exports



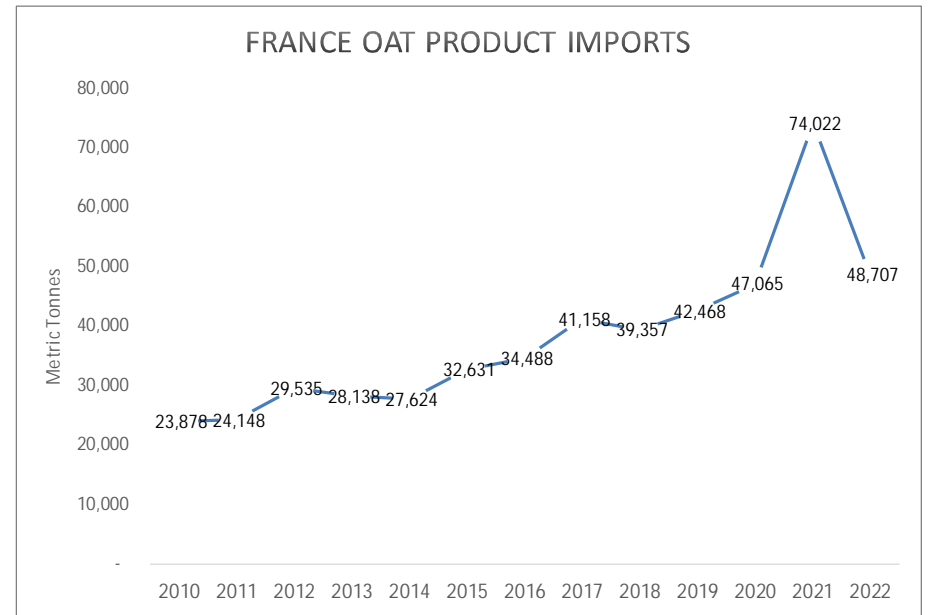
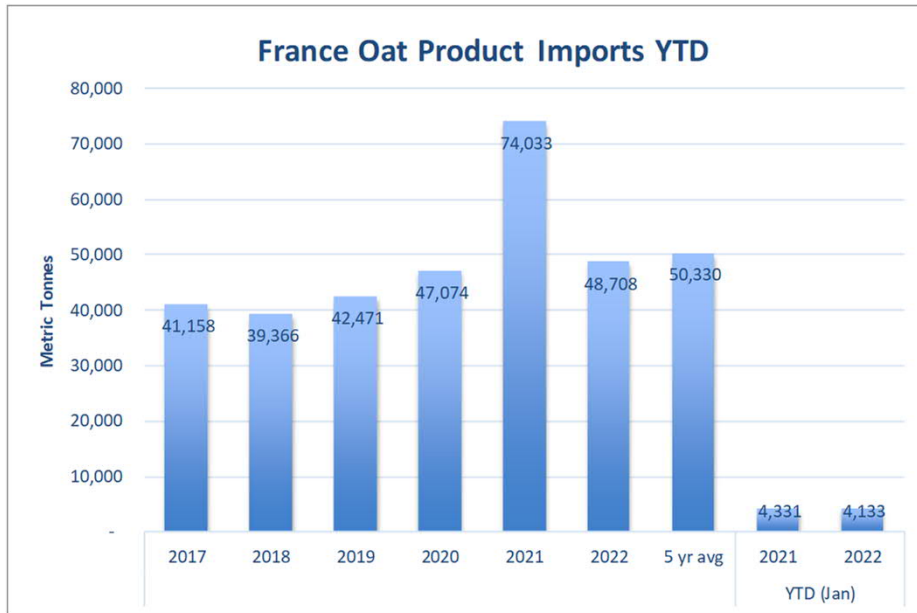
France Oat Product Exports Seasonal Trends & YTD



France Oat Product Imports - Top 15

Mt	Jan-Dec									YTD (Jan)			
	2017	2018	2019	2020	2021	2022	5 yr avg	5 yr CAGR	% of total	2021	2022	Chge	MT Chge
Total	41,158	39,366	42,471	47,074	74,033	48,708	50,330	4.4%	100.0%	4,331	4,133	4.8%	198
Austria	92	113	180	237	212	123	173	1.8%	0.3%	27	11	144.3%	16
Belgium	5,266	5,558	8,613	8,499	11,393	13,205	9,454	18.9%	15.4%	1,316	1,131	16.4%	186
Canada	354	276	414	110	20	32	171	-35.1%	0.0%	10	0	101500.0%	10
Czech Republic	-	-	18	79	43	7	30		0.1%	1	2	-66.7%	-2
Finland	2,183	1,587	1,516	1,901	2,028	1,589	1,724	0.0%	2.7%	112	137	-18.3%	-25
France	153	244	171	271	432	560	336	18.0%	0.6%	50	33	50.2%	17
Germany	22,011	22,101	23,794	23,385	43,183	19,892	26,471	-2.1%	58.3%	1,667	2,048	-18.6%	-381
Italy	69	102	28	29	63	78	60	-5.2%	0.1%	3	2	100.0%	2
Latvia	13	20	2	10	3,509	560	820	94.5%	4.7%	101	46	118.3%	55
Netherlands	186	64	358	304	120	190	207	24.4%	0.2%	2	8	-71.5%	-5
Poland	50	73	810	1,490	1,746	931	1,010	66.6%	2.4%	84	51	66.6%	34
Portugal	0	0	0	0	344	22	73	170.2%	0.5%	5	-	0.0%	5
Spain	3,442	2,907	2,013	4,131	4,681	3,879	3,522	5.9%	6.3%	326	254	28.0%	71
Sweden	-	3	12	40	46	30	26	56.3%	0.1%	0	0	-40.0%	-0
United Kingdom	7,267	6,268	4,486	6,482	6,067	7,390	6,138	3.3%	8.2%	624	407	53.5%	217

France Oat Product Imports



France Oat Product Imports Seasonal Trends & YTD

