



Oatinformation

China Oat & Oat Product Trade

Tuesday, March 28, 2023

For greater detail of Exports by HSC codes contact us at randy@oatinformation.com

China Oat and Oat Product Trade Summary

China raw oat and oat product imports off to a very good start to 2023

- China raw oat imports are off to a good start for the first two months of 2023 at 56 ThMt. The year to-date (Jan-Feb) pace is a record high. Strong domestic milling use, and rising oat food and beverage demand accounted for the rise. Imports are forecast to rise to another record high in 2023 and increase 22% to 495 ThMt by 2027 (mid point forecast). China is third largest global importer of raw oats.
- Imports are up year over year from Australia, Russia and Canada. Stats Can reported sales to China of 72 ThMt Aug-Jan. China has not confirmed this which would suggest Canadian export data to China is incorrect. Canada still has no oat export protocol to China for anything other than seed.
- China oat product imports are estimated at 13 ThMt YTD (Jan-Feb) which is just below the record high pace set in 2021. Australia accounts for almost all oat product imports.
- China raw oat and oat product exports remain limited.

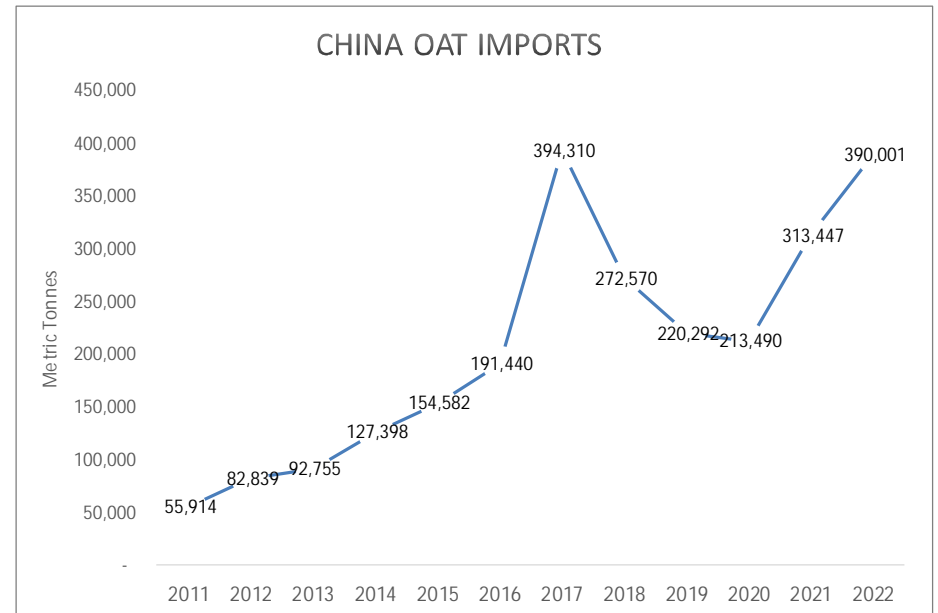
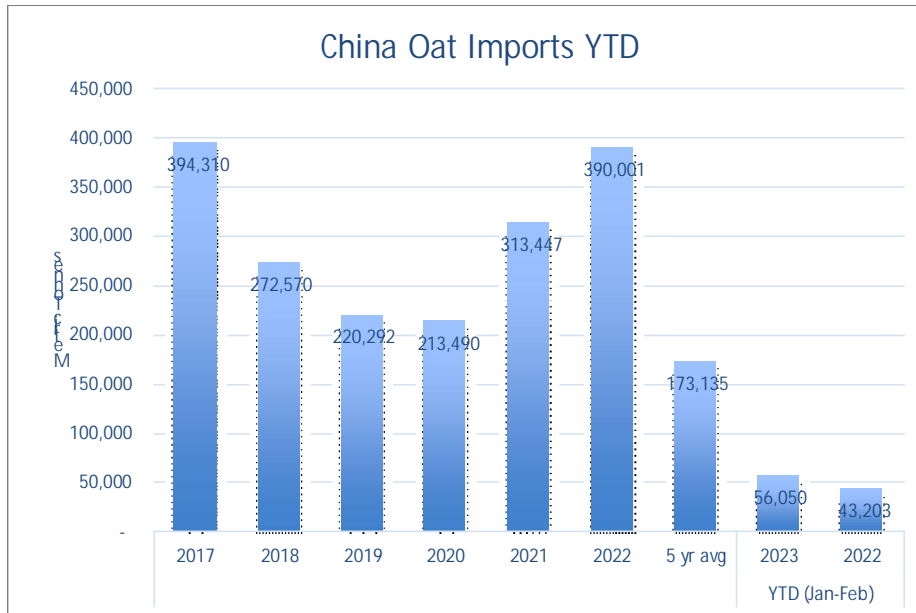
China Oat and Oat Product Trade Summary

Mt	Jan-Dec								YTD (Jan-Feb)			
	2018	2019	2020	2021	2022	5 yr avg	5 yr CAGR	% of total	2023	2022	Chge	MT Chge
Raw												
Exports	62	67	77	90	59	106	-0.8%	100.0%	96	96	-0.1%	-0
Imports	272,570	220,292	213,490	313,447	390,001	173,135	7.4%	100.0%	56,050	43,203	29.7%	12,846
Oat Products												
Exports	28	48	94	62	61	59	16.9%	100.0%	10	9	10.9%	1
Imports	8,985	19,046	19,485	21,876	13,200	6,801	8.0%	100.0%	13,200	21,876	-39.7%	-8,676

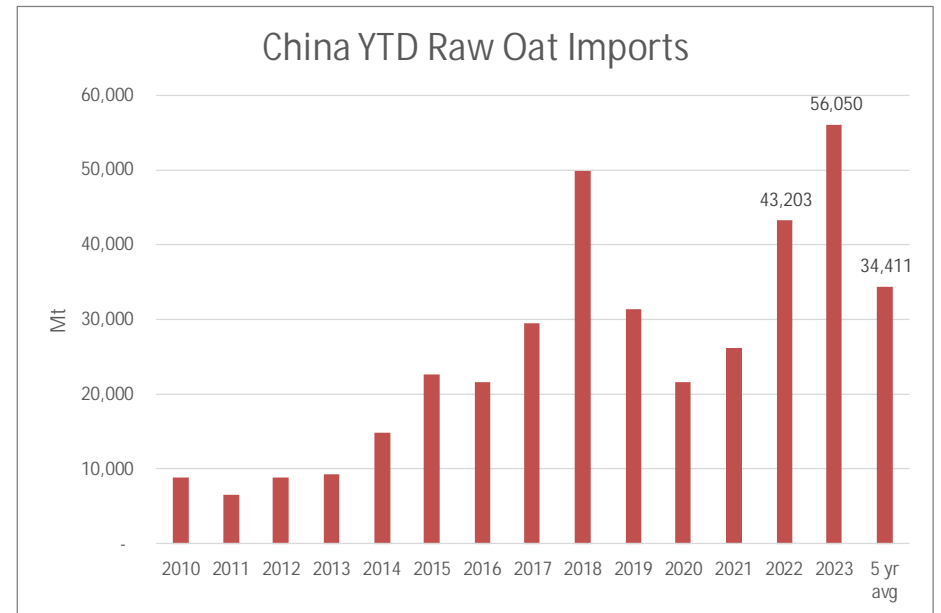
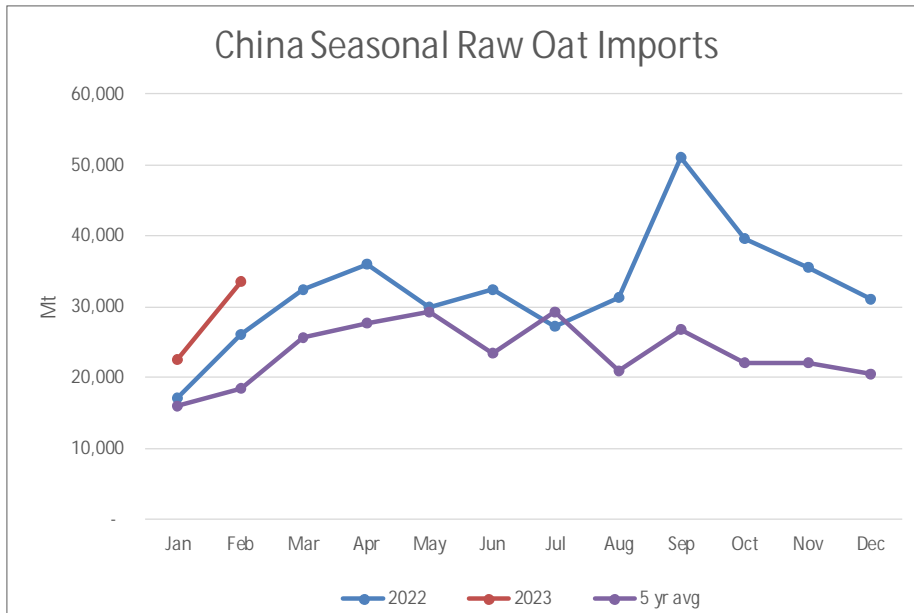
China Oat Imports - Top 10

Mt	Jan-Dec									YTD (Jan-Feb)			
	2017	2018	2019	2020	2021	2022	5 yr avg	5 yr CAGR	% of total	2023	2022	Chge	MT Chge
Total	394,310	272,570	220,292	213,490	313,447	390,001	173,135	7.4%	100.0%	56,050	43,203	29.7%	12,846
Australia	384,455	267,171	181,955	167,678	243,723	262,600	148,385	-0.3%	85.7%	39,397	33,690	16.9%	5,707
Canada	5,824	3,550	3,543	5,700	9,442	7,532	5,612	10.1%	3.2%	3,354	1,948	72.2%	1,407
Finland	56	-	-	-	104	-	32	13.3%	0.0%	-	-	0.0%	0
Germany	-	0	0	0	0	0	0		0.0%	-	0	-100.0%	-0
Malaysia	-	1	-	0	0	-	0		0.0%	-	-	0.0%	0
Russia	562	1,410	33,214	37,641	56,394	104,842	25,844	151.4%	14.9%	12,911	6,706	92.5%	6,205
Sweden	-	0	-	-	-	-	0		0.0%	-	-	0.0%	0
Taiwan	-	0	0	0	1	0	0		0.0%	-	0	-100.0%	-0
United Kingdom	28	0	0	-	-	0	6	-100.0%	0.0%	-	-	0.0%	0
United States	3,386	438	1,581	2,471	3,783	2,964	2,332	2.2%	1.3%	388	860	-54.9%	-472

China Oat Import Trends



China Oat Import Trends



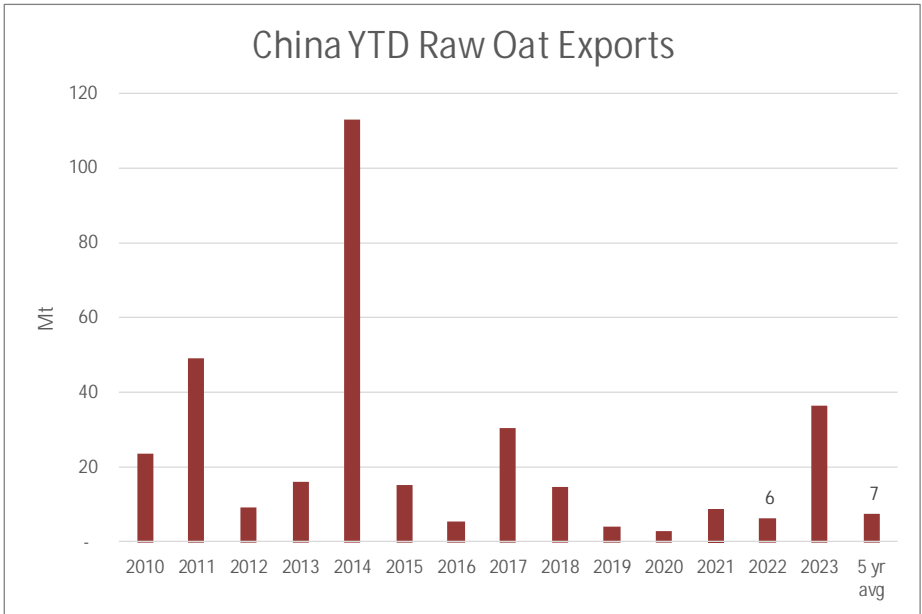
China Oat Exports - Top 10

Mt	Jan-Dec								YTD (Jan-Feb)			
	2018	2019	2020	2021	2022	5 yr avg	5 yr CAGR	% of total	2023	2022	Chge	MT Chge
Total	62	67	77	90	59	106	-0.8%	100.0%	96	96	-0.1%	-0
Bangladesh	-	-	3	-	2	8		7.1%	2	-	0.0%	2
Hong Kong	16	17	16	14	11	8	-7.4%	8.0%	11	14	-19.3%	-3
Indonesia	-	-	-	-	-	2		1.7%	-	-	0.0%	0
Japan	-	0	-	0	-	1		0.5%	-	0	-100.0%	-0
Malaysia	12	1	4	9	2	4	-27.4%	4.2%	2	9	-72.2%	-6
Panama	-	9	3	13	13	3		3.1%	13	13	-1.4%	-0
South Korea	22	40	21	-	-	68	-100.0%	64.1%	-	-	0.0%	0
Thailand	4	0	-	27	26	4	44.7%	4.1%	26	27	-2.5%	-1
United States	1	1	2	3	3	1	32.9%	1.2%	3	3	13.8%	0
Vietnam	-	-	28	20	-	4		3.5%	-	20	-100.0%	-20

China Oat Export Trends



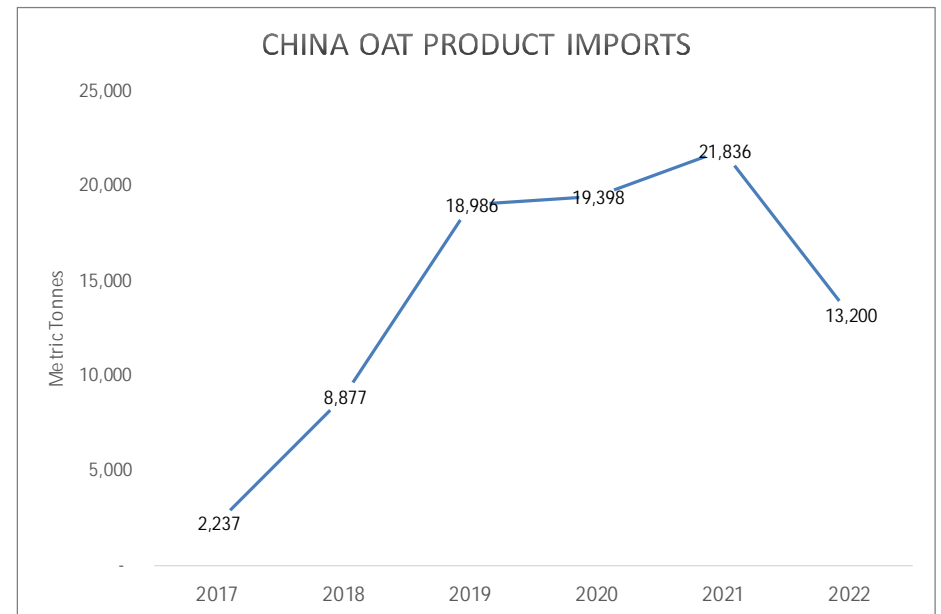
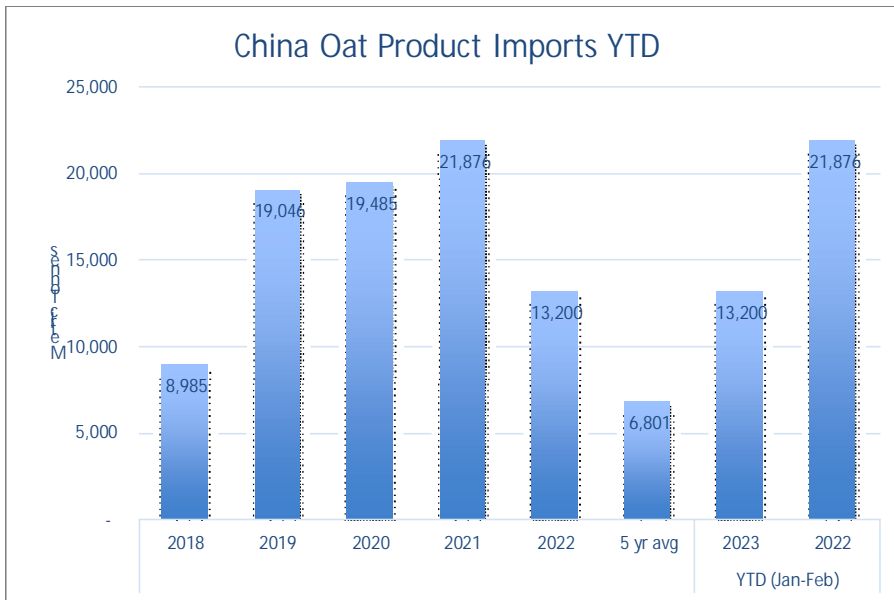
China Oat Export Trends



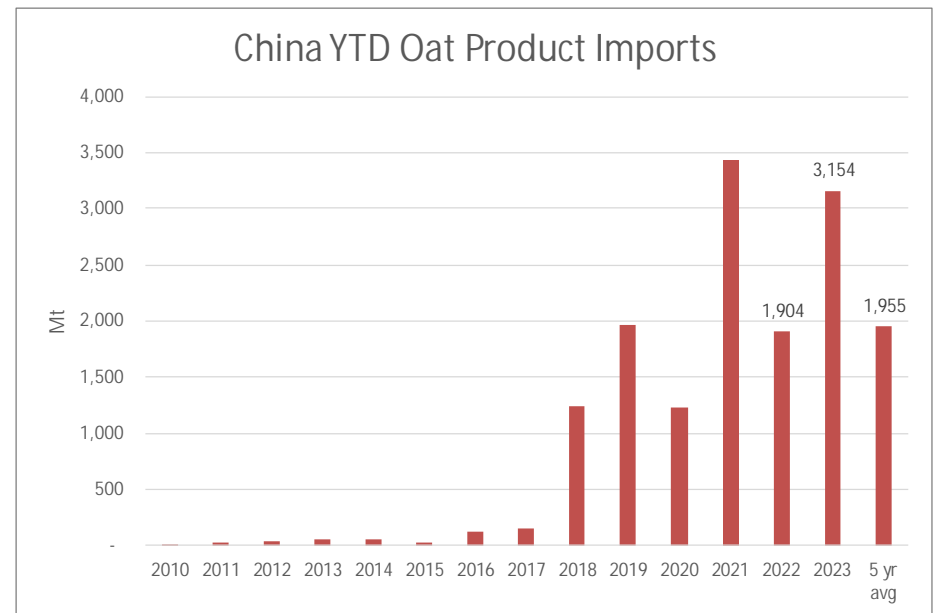
China Oat Product Imports - Top 10

Mt	Jan-Dec								YTD (Jan-Feb)			
	2018	2019	2020	2021	2022	5 yr avg	5 yr CAGR	% of total	2023	2022	Chge	MT Chge
Total	8,985	19,046	19,485	21,876	13,200	6,801	8.0%	100.0%	13,200	21,876	-39.7%	-8,676
Australia	7,532	13,285	18,425	20,215	13,191	5,746	11.9%	84.5%	13,191	20,215	-34.7%	-7,025
Canada	808	341	126	24	7	152	-61.2%	2.2%	7	24	-70.6%	-17
Finland	235	1	0	21	-	50	-100.0%	0.7%	-	21	-100.0%	-21
Germany	108	50	1	0	0	49	-79.7%	0.7%	0	0	-91.1%	-0
Malaysia	24	18	307	1	0	61	-61.0%	0.9%	0	1	-73.2%	-1
New Zealand	0	0	-	-	-	12	-100.0%	0.2%	-	-	0.0%	0
Russia	120	5,268	538	1,575	-	579	-100.0%	8.5%	-	1,575	-100.0%	-1,575
Ukraine	25	11	-	-	-	9	-100.0%	0.1%	-	-	0.0%	0
United Kingdo	1	9	0	0	2	31	16.4%	0.5%	2	0	16588.9%	1
United States	108	60	88	40	-	91	-100.0%	1.3%	-	40	-100.0%	-40

China Oat Product Imports

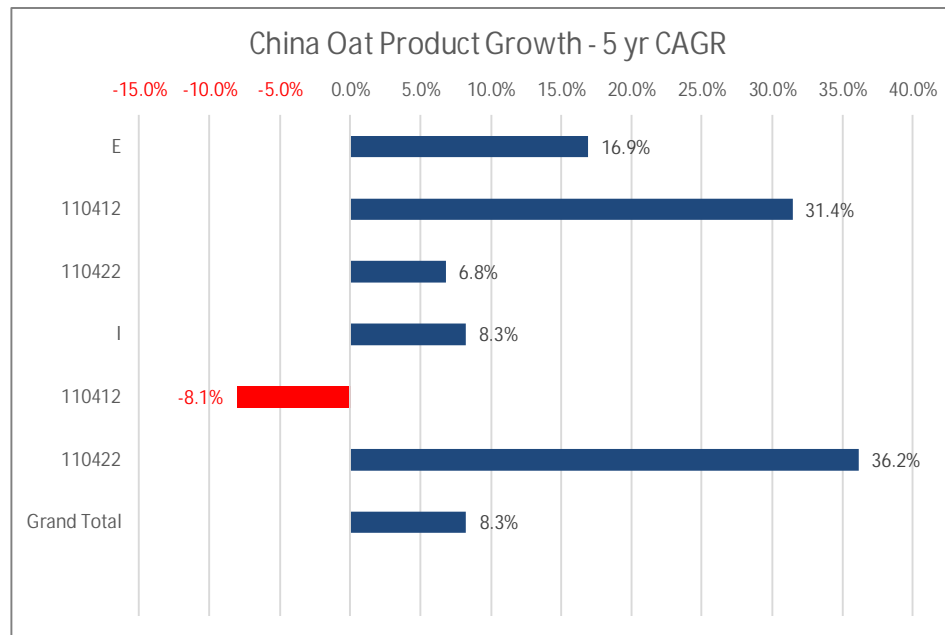


China Oat Product Import Seasonal Trends



China Oat Product Trade by Product

Mt	Jul-Jun									YTD (Jan-Feb)			
	2017	2018	2019	2020	2021	2022	5 yr avg	5 yr CAGR	% of total	2022	2021	Chge	MT Chge
E	47	28	48	94	62	61	458	16.9%	100.0%	10	9	10.9%	1
110412	5	9	19	20	22	35	327	31.4%	71.5%	5	7	-31.0%	-2
110422	43	19	29	73	40	27	131	6.8%	28.5%	5	2	176.5%	3
I	2,237	8,877	18,986	19,398	21,836	13,200	6,710	8.3%	1465.3%	3,154	1,904	65.7%	1,250
110412	1,930	7,045	8,651	9,093	6,366	4,630	3,068	-8.1%	100.0%	189	1,056	-82.1%	-866
110422	307	1,831	10,335	10,305	15,470	8,570	3,642	36.2%	118.7%	2,965	848	249.7%	2,117
Grand Total	2,284	8,905	19,034	19,491	21,898	13,261	7,168	8.3%	233.7%	3,164	1,913	65.4%	1,251



China Oat Product Exports - Top 10

Mt	Jan-Dec								YTD (Jan-Feb)			
	2018	2019	2020	2021	2022	5 yr avg	5 yr CAGR	% of total	2023	2022	Chge	MT Chge
Total	28	48	94	62	61	59	16.9%	100.0%	10	9	10.9%	1
Algeria	5	-	-	-	-	1	-100.0%	1.6%	-	-	0.0%	0
Australia	-	4	9	6	3	4		7.4%	1	-	0.0%	1
Canada	-	1	1	2	1	1		1.4%	0	-	0.0%	0
Hong Kong	4	2	4	18	31	12	49.5%	20.4%	3	4	-22.1%	-1
Japan	0	2	4	4	5	3	94.4%	5.1%	-	2	-100.0%	-2
Malaysia	9	8	26	9	8	12	-3.9%	20.2%	2	-	0.0%	2
Mongolia	-	-	-	2	6	2		2.8%	3	3	0.0%	0
North Korea	0	16	13	-	0	6	80.5%	10.1%	-	-	0.0%	0
Thailand	-	3	23	3	5	7		11.4%	-	-	0.0%	0
United States	8	7	7	16	2	8	-23.2%	14.0%	1	-	0.0%	1

China Oat Product Export Trends

