

Australia Oat and Oat Product Trade Summary

Australia raw oat and oat product exports continue significant YoY declines

- Australia year to-date (Nov-Aug) raw oat exports are down 46.9% or 227 ThMt as major importers have sharply reduced imports. Exports to China, Japan, and India are down 29.3%, 44.5%, and 58.2%, respectively. The declines are related to the increase of Russian exports to China, the high price of Aussie oats, and the lingering effects of previous high inflation in major importers.
- Oat product exports YTD (Jan-Aug) are also down sharply, due to similar impacts affecting raw oat trade. Exports to China, Australia's largest export market, are down 78.7%. Declines are also reported to India, New Zealand, and Indonesia. YOY gains are showing to Taiwan, Malaysia, Japan, and the Philippines. The YTD pace is the slowest in five years.

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Mt	18-19	19-20	20-21	Nov-Oct			5 yr avg	5 yr CAGR	Avg Chg	% of total	23-24	YTD (Nov-Aug)	
				21-22	22-23							22-23	Chge
Raw													
Exports	12,810	97,277	395,451	755,957	533,802	255,626	10.5%	0.0%	100.0%	256,902	483,569	-46.9%	-226,667
Imports	27	49	55	3	66	30	19.2%	0.0%	100.0%	55	3	1563.5%	51
Mt	2019	2020	2021	Jan-Dec			5 yr avg	5 yr CAGR	% Avg Chg	% of total	2024	YTD (Jan-Aug)	
				2022	2023							2023	Chge
Oat Products													
Exports	116,910	137,032	157,170	172,751	156,723	148,117	6.0%	50.4%	100.0%	80,683	104,862	-23.1%	-24,179
Imports	2,238	2,901	1,047	1,328	917	1,686	-16.3%	30.3%	100.0%	811	58138.9%	0	230.03

The Australian Bureau of Statistics did not release data on oat exports prior to July 2020 due to Confidential issues.